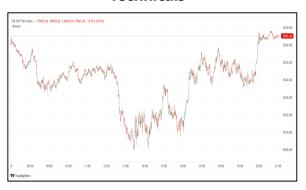
Commodities and Indices Market View

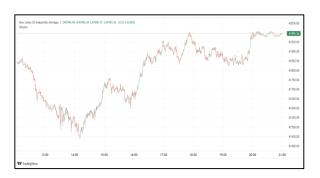
Monday, March 24, 2025



Technicals



S&P	RSI (20:80)	Sto Fast
500	41.72%	D 24.91% K 27.76%



Dow	RSI (20:80)	Sto Fast
Jones	42.83%	D 32.47% K 37.01%

US Stock Market

DJIA	S&P 500	NASDAQ
41,985.35	5,667.56	17,784.05
+0.08%	+0.08%	+0.52%

The S&P and Dow eked out slight gains on Friday, erasing earlier losses after comments from U.S. President provided hope that previously announced tariffs expected to begin in early April may not be as burdensome as feared. The Dow Jones Industrial Average (.DJI), rose 32.03 points, or 0.08%, to 41,985.35, the S&P 500 (.SPX), gained 4.67 points, or 0.08%, to 5,667.56 and the Nasdag Composite (.IXIC), gained 92.43 points, or 0.52%, to 17,784.05. With earnings season set to begin next month, multiple companies have been reducing their forecasts. FedEx (FDX.N), slumped 6.45% after the package delivery company cut its full-year profit and revenue forecasts. The delivery companies weighed on the Dow Jones Transport Index (.DJT), which dropped as much as 2.7% during the session before closing down only 0.2%. Nike (NKE.N), slid 5.46% as the worst performer among Dow Industrial components. Boeing (BA.N), climbed 3.06% after Trump awarded the plane maker a contract to build the U.S. Air Force's most sophisticated fighter jet, beating out rival Lockheed Martin (LMT.N), which slumped 5.79%. Markets have been under in recent weeks as announcements about the timing and size of tariffs have clouded the outlook for corporate profits as well as the Federal Reserve's monetary policy path.

	Major Economic Releases fo	r Today		
Period	Event	GMT	Forecast	Previous
MAR	USD S&P Global Manufacturing PMI	1:45	51.9	52.7
MAR	USD S&P Global Services PMI	1:45	51.2	51
MAR	GBP BoE's Governor Bailey speech	6:00	-	-
MAR	EUR HCOB Composite PMI	2:30	51.2	50.4
MAR	GBP S&P Global/CIPS Manufacturing PMI	21:30	47.3	46.9



Dow Jones Industrial Average

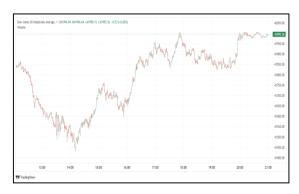
At the close in NYSE, the Dow Jones Industrial Average rose 0.08%. The best performers of the session on the Dow Jones Industrial Average were Boeing Co (NYSE:BA), which rose 3.06% or 5.28 points to trade at 178.11 at the close. Meanwhile, Apple (NASDAQ:AAPL) added 1.95% or 4.17 points to end at 218.27 and Microsoft Corporation (NASDAQ:MSFT) was up 1.10% or 4.25 points to 391.09 in late trade. The worst performers of the session were Nike Inc (NYSE:NKE), which fell 5.46% or 3.92 points to trade at 67.94 at the close. Merck & Company Inc (NYSE:MRK) declined 1.71% or 1.62 points to end at 93.11 and Coca-Cola Co (NYSE:KO) was down 1.52% or 1.06 points to 68.65.

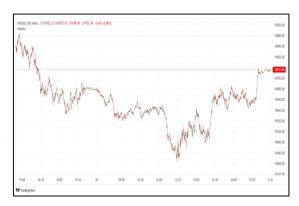
NASDAQ 100

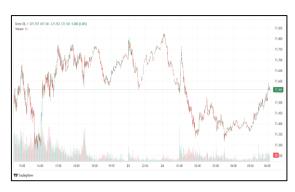
At the close in NYSE, the NASDAQ Composite index climbed 0.52%. The top performers on the NASDAQ Composite were Singularity Future Technology Ltd (NASDAQ:SGLY) which rose 143.44% to 1.68, VivoPower International PLC (NASDAQ:VVPR) which was up 52.14% to settle at 1.29 and Galecto Inc (NASDAQ:GLTO) which gained 45.58% to close at 6.10. The worst performers were LQR House Inc (NASDAQ:YHC) which was down 82.38% to 0.40 in late trade, Damon Inc (NASDAQ:DMN) which lost 70.28% to settle at 0.04 and TC BioPharm Holdings PLC (NASDAQ:TCBP) which was down 67.53% to 0.50 at the close.

OIL

Oil prices slipped on Monday as investors assessed the outlook for ceasefire talks aimed at ending the Russia-Ukraine war, which could lead to an increase in Russian oil to global markets. Brent crude futures were down 25 cents, or 0.4%, at \$71.91 a barrel by 0409 GMT. U.S. West Texas Intermediate crude fell 20 cents, or 0.3%, to \$68.08. OPEC+ - the Organization of the Petroleum Exporting Countries and allies including Russia - on Thursday issued a new schedule for seven member nations to make further oil output cuts to compensate for pumping above agreed levels, which will more than overtake the monthly production hikes the group plans to introduce next month.











Precious and Base Metals

Gold eased on Monday as the dollar ticked up, while investors awaited fresh catalysts after last week's rally saw bullion notch three consecutive record highs, helped by geopolitical and economic concerns, and hopes of U.S. interest rate cuts. Spot gold fell 0.2% to \$3,016.43 an ounce, as of 0302 GMT. U.S. gold futures were steady at \$3,020.80. U.S. President Donald announced a wave of reciprocal tariffs to take effect on April 2, which is likely to fuel inflation and hinder economic growth. However, Trump hinted on Friday there would be some flexibility regarding tariffs. Zero-yield bullion is seen as a hedge against geopolitical turmoil, economic uncertainties, and inflation. Spot silver firmed 0.1% to \$33.06 an ounce, platinum rose 0.3% to \$977.80, and palladium added 0.2% to \$960.31.

Traditional Agricultures

Soybean futures posted slight losses on Friday, pulling off the lows into the close to settle with 2 to 4 cent losses. May was 6 1/4 cents lower throughout the week, with new crop November lipping 10 ¼ cents. CmdtyView's national front month Cash Bean price was back down 2 \% cents at \$9.49 ½. The wheat complex was choppy on the Friday trade, as bulls came out on top to end the session. Chicago SRW futures closed the session with gains of a penny in the nearbys and May up jist 1 ¼ cent on the week. Kansas City HRW contracts posted front month strength, with contract 2 to 3 cents higher at the close, helping to hold the weekly move to 2 \% cents higher. Corn futures closed the week on Friday with losses of 2 to 5 cents across most front months. Despite the Friday losses, May saw a 5 3/4 cent gain on the week. New crop held steady, as the trade range narrows ahead of the Prospective Plantings report on the 31st, with just 7 \% cent range on the week.











Futur	e Settleme	nt Price M	onday 24th	March, 2	2025
Instrument	Last	Net Change	High	Low	Volume
S & P 500	5,755.50	37.25	5,757.50	5,739.00	71,880.00
NASDAQ 100	20,114.50	153.50	20,139.00	20,050.50	55,838.00
Dow Jones	42,543.00	224.00	42,553.00	42,426.00	5,186.00
Gold	3,023.60	2.20	3,031.60	3,019.20	19,302.00
Silver	33.71	0.22	33.72	33.52	5,329.00
Copper	5.11	0.00	5.14	5.03	40,617.00
Crude Oil	68.02	-0.26	68.47	67.95	11,504.00
Platinum	978.40	-13.60	994.80	974.60	28,349.00
Palladium	962.20	12.50	964.50	945.00	3,173.00
Natural Gas	3.98	-0.05	3.98	3.92	3,549.00
Wheat	557-6	-4.00	563-0	556-6	1,749.00
Soy Beans	1007-0	-8.00	1011-4	1005-6	4,412.00
Corn	463-2	-1.00	466-2	462-4	7,962.00

	D	aily Swi	ngs (The	Pivot	Levels)		
			T	rading Rang	ge		
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	41,127.85	41,411.73	41,682.53	41,966.41	42,237.21	42,521.09	42,791.89
S & P 500	5,547.61	5,589.97	5,626.43	5,668.79	5,705.25	5,747.61	5,784.07
NASDAQ 100	19,182.13	19,365.72	19,521.67	19,705.26	19,861.21	20,044.80	20,200.74
Gold	3,048.15	3,050.50	3,053.97	3,056.32	3,059.79	3,062.14	3,065.61
Silver	33.42	33.48	33.55	33.60	33.67	33.73	33.80
Copper	5.08	5.09	5.11	5.12	5.14	5.15	5.17
Crude Oil	67.97	68.07	68.25	68.35	68.53	68.63	68.81
Platinum	976.44	978.32	981.99	983.87	987.54	989.42	993.09
Palladium	960.75	962.25	965.00	966.50	969.25	970.75	973.50
Natural Gas	3.91	3.92	3.93	3.94	3.95	3.96	3.97
Wheat	543.59	548.42	553.34	558.17	563.09	567.92	572.84
Cotton	63.68	64.46	64.86	65.64	66.04	66.82	67.22
Corn	451.91	456.58	460.41	465.08	468.91	473.58	477.41

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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