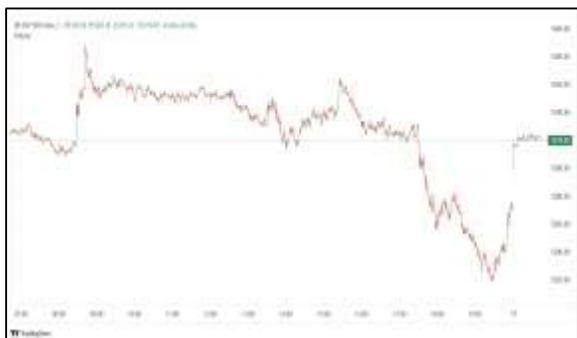


Commodities and Indices Market View

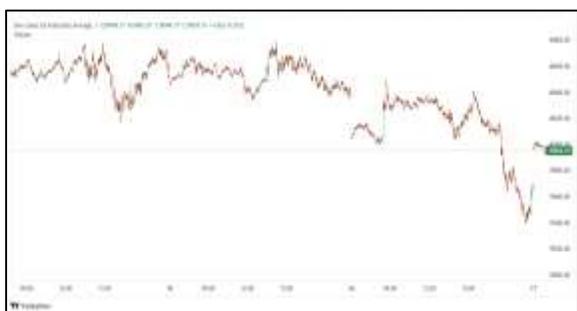
Tuesday, February 24, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	44.74	44.31% 43.40%



Dow Jones	RSI (20:80)	Sto Fast
	43.67	45.79% 33.59%

US Stock Market

DJIA	S&P 500	NASDAQ
48,804.06	6,837.75	22,627.27
-1.66%	-1.04%	-1.13%

Wall Street stocks tumbled on Monday, as ongoing fears of artificial intelligence-related disruption and the fallout from Friday's U.S. Supreme Court ruling sent investors fleeing from high-risk equities. A broad selloff sent all three major U.S. stock indexes more than 1% lower by the closing bell.

The Dow Jones Industrial Average (.DJI), fell 821.91 points, or 1.66%, to 48,804.06, the S&P 500 (.SPX), lost 71.76 points, or 1.04%, to 6,837.75 and the Nasdaq Composite (.IXIC), lost 258.80 points, or 1.13%, to 22,627.27.

Declining issues outnumbered advancers by a 2.2-to-1 ratio on the NYSE. There were 390 new highs and 204 new lows on the NYSE.

On the Nasdaq, 1,432 stocks rose and 3,277 fell as declining issues outnumbered advancers by a 2.29-to-1 ratio.

The S&P 500 posted 41 new 52-week highs and 18 new lows while the Nasdaq Composite recorded 67 new highs and 264 new lows.

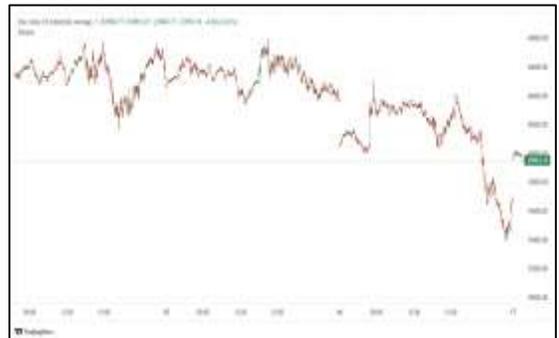
Volume on U.S. exchanges was 18.39 billion shares, compared with the 20.62 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

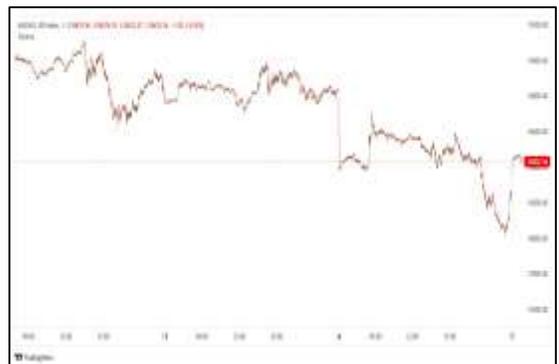
Period	Event	GMT	Forecast	Previous
FEB	Consumer Price Index (MoM)	5:30	--	1.00%
FEB	Consumer Price Index (YoY)	5:30	3.70%	3.80%
FEB	Trimmed Mean CPI (MoM)	5:30	--	0.20%
FEB	Trimmed Mean CPI (YoY)	5:30	3.30%	3.30%
FEB	Gross Domestic Product w.d.a (YoY)	12:00	--	0.60%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average fell 1.66% to hit a new 1-month low. The best performers of the session on the Dow Jones Industrial Average were Procter & Gamble Company (NYSE:PG), which rose 2.73% or 4.39 points to trade at 165.17 at the close. Meanwhile, Walmart Inc (NASDAQ:WMT) added 2.29% or 2.82 points to end at 125.81 and McDonald's Corporation (NYSE:MCD) was up 1.62% or 5.33 points to 334.56 in late trade.



The worst performers of the session were International Business Machines (NYSE:IBM), which fell 13.13% or 33.77 points to trade at 223.39 at the close. American Express Company (NYSE:AXP) declined 7.20% or 24.94 points to end at 321.24 and Visa Inc Class A (NYSE:V) was down 4.50% or 14.43 points to 306.52.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index declined 1.13%. The top performers on the NASDAQ Composite were Arcellx Inc (NASDAQ:ACLX) which rose 77.44% to 113.76, Tian Ruixiang Holdings Ltd (NASDAQ:TIRX) which was up 72.73% to settle at 0.08 and Klotho Neuroscience Inc (NASDAQ:KLTO) which gained 62.56% to close at 0.41.



The worst performers were Gossamer Bio Inc (NASDAQ:GOSS) which was down 80.13% to 0.42 in late trade, United Homes Group Inc (NASDAQ:UHG) which lost 51.68% to settle at 1.15 and Blue Hat Interactive Entertainment (NASDAQ:BHAT) which was down 41.77% to 0.07 at the close.

OIL

Oil prices hovered below an almost seven-month high on Tuesday as traders gauged the outlook for U.S.-Iran nuclear talks amid heightened Middle East tensions, while also weighing uncertainty around U.S. trade policy.



Brent crude futures eased 9 cents, or 0.1%, to \$71.40 a barrel by 0120 GMT, following a volatile session on Monday that saw it hit the highest level since July 31 at \$72.50 while swinging between gains and losses of more than 1%.

Precious and Base Metals

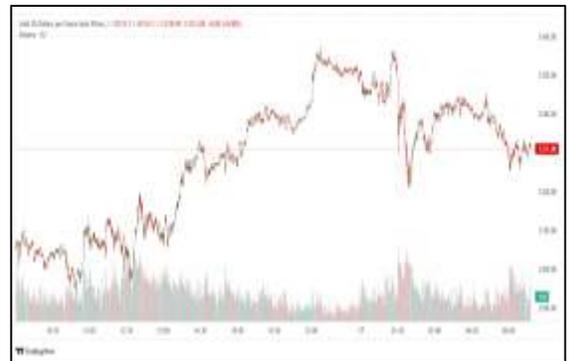
Gold prices fell on Tuesday as investors booked profits after bullion rose more than 2% in the previous session, while pressure from a stronger dollar also weighed on the yellow metal.

Spot gold fell 0.8% to \$5,189.99 per ounce by 0125 GMT, snapping a four-session winning streak and dropping from a more than three-week high hit earlier in the day. Bullion gained 2.5% in the previous session.

U.S. gold futures for April delivery were down 0.3% at \$5,210.40.

Spot silver fell 1% to \$87.38 per ounce, after hitting a more than two-week high on Monday.

Spot platinum lost 0.7% to \$2,139.25 per ounce, while palladium gained 0.3% to \$1,748.12.



Traditional Agricultures

Soybeans closed with Monday losses of 2 to 4 cents in the nearbys. Some deferreds held up. The cmdtView national average Cash Bean price was down 3 1/4 cents at \$10.69.

Corn futures saw contracts close steady to fractionally higher gains across most contracts on Monday. The CmdtView national average Cash Corn price was unchanged to \$3.94 1/2.

The wheat complex failed to extend the gains to Monday, as all three markets were lower. Chicago SRW futures closed 4 to 7 cents in the red to start the week. KC HRW futures were down 12 to 13 cents in the front months on Monday. MPLS spring wheat closed 2 to 5 cents lower on the day.



Future Settlement Price Tuesday, February 24th , 2026

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,871.00	19.50	6,872.50	6,853.00	43,005.00
NASDAQ 100	24,877.75	115.00	24,884.25	24,767.00	28,018.00
Dow Jones	48,924.00	75.00	48,932.00	48,867.00	4,544.00
Gold	5,187.80	-37.80	5,269.40	5,164.10	31,011.00
Silver	86.79	0.21	88.75	84.61	11,787.00
Copper	5.84	-0.06	5.96	5.81	32,747.00
Crude Oil	66.86	0.55	66.94	66.07	16,111.00
Platinum	2,152.60	-23.40	2,221.90	2,118.70	18,733.00
Palladium	1,805.30	0.40	1,842.00	1,779.00	4,603.00
Natural Gas	2.92	0.00	2.93	2.90	4,118.00
Wheat	576-2	-2.00	577-6	572-0	4,094.00
Soy Beans	1146-6	-3.00	1152-4	1145-4	8,265.00
Corn	440-2	0.00	440-6	439-4	4,935.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	48,731.04	48,944.66	49,285.32	49,498.94	49,839.60	50,053.22	50,393.88
S & P 500	6,779.07	6,807.70	6,858.60	6,887.23	6,938.13	6,966.76	7,017.66
NASDAQ 100	24,294.32	24,463.96	24,738.28	24,907.92	25,182.24	25,351.88	25,626.21
Gold	5,050.14	5,096.70	5,175.58	5,222.14	5,301.02	5,347.58	5,426.46
Silver	81.92	83.49	85.71	87.27	89.50	91.06	93.28
Copper	5.65	5.73	5.80	5.88	5.95	6.03	6.10
Crude Oil	63.69	64.61	65.44	66.36	67.19	68.11	68.94
Platinum	2,020.50	2,069.75	2,118.50	2,167.7	2,216.50	2,265.75	2,314.50
Palladium	1,709.00	1,744.00	1,771.00	1,806.0	1,833.00	1,868.00	1,895.00
Natural Gas	2.65	2.78	2.85	2.98	3.05	3.19	3.26
Wheat	559.84	566.47	570.24	576.87	580.64	587.27	591.04
Cotton	64.23	64.61	64.88	65.26	65.53	65.91	66.18
Corn	429.92	433.90	436.94	440.92	443.97	447.94	450.99

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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