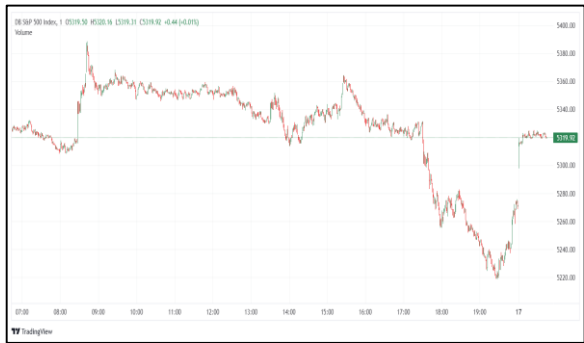


# Commodities and Indices Market View

Tuesday, June 24, 2025



## Technicals



S&P 500	RSI (20:80)	Sto Fast
	75.14%	D 62.74% K 64.09%



Dow Jones	RSI (20:80)	Sto Fast
	55.44%	D 29.31% K 35.15%

## US Stock Market

DJIA	S&P 500	NASDAQ
42,581.78	6,025.17	19,630.97
+0.89%	+0.96%	+0.94%

U.S. stock futures rose on Monday after President Donald Trump said a ceasefire has been agreed to between Israel and Iran.

S&P 500 emini futures rose 0.3% and Nasdaq futures added 0.5%, suggesting traders expect Wall Street to climb when it opens on Tuesday. Wall Street rallied on Monday as prospects of the U.S. Federal Reserve cutting interest rates as early as July offset uncertainty about escalating turmoil in the Middle East.

All three major U.S. stock indexes closed sharply higher. Consumer discretionary stocks led the sector gainers, with a solid boost from Tesla (NASDAQ:TSLA). The Dow Jones Industrial Average rose 374.96 points, or 0.89%, to 42,581.78, the S&P 500 gained 57.33 points, or 0.96%, to 6,025.17 and the Nasdaq Composite gained 183.57 points, or 0.94%, to 19,630.98.

Among the 11 major sectors of the S&P 500, consumer discretionary stocks led the gainers, while energy, weighed by falling crude prices, was the only sector to close in negative territory. Advancing issues outnumbered decliners by a 2.35-to-1 ratio on the NYSE. There were 128 new highs and 71 new lows on the NYSE.

## Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JUN	CAD BoC Consumer Price Index Core (YoY)	20:30	-	2.50%
MAY	CAD Consumer Price Index (YoY)	20:30	1.70%	1.70%
JUN	GBP BoE's Governor Bailey speech	22:00	-	-
JUN	USD Fed's Chair Powell testifies	22:00	-	-

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 0.89%. The best performers of the session on the Dow Jones Industrial Average were Sherwin-Williams Co (NYSE:SHW), which rose 3.08% or 10.27 points to trade at 343.77 at the close. Meanwhile, International Business Machines (NYSE:IBM) added 2.92% or 8.21 points to end at 289.18 and 3M Company (NYSE:MMM) was up 2.48% or 3.57 points to 147.60 in late trade.

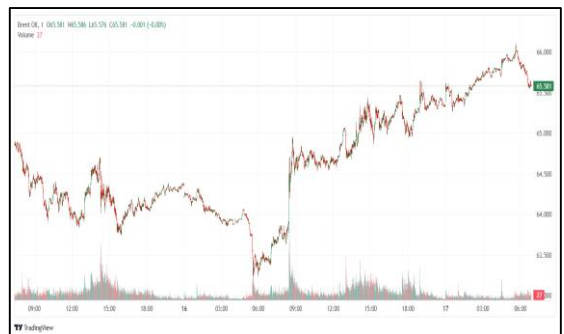


The worst performers of the session were Amgen Inc (NASDAQ:AMGN), which fell 5.83% or 16.88 points to trade at 272.45 at the close. Chevron Corp (NYSE:CVX) declined 1.80% or 2.69 points to end at 146.86 and Amazon.com Inc (NASDAQ:AMZN) was down 0.58% or 1.22 points to 208.47.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 0.94%. The top performers on the NASDAQ Composite were Super League Enterprise Inc (NASDAQ:SLE) which rose 3,946.30% to 4.37, Maase Inc DRC (NASDAQ:MAAS) which was up 276.14% to settle at 9.93 and Cidara Therapeutics Inc (NASDAQ:CDTX) which gained 113.51% to close at 44.88.



The worst performers were S&W Seed Company (NASDAQ:SANW) which was down 57.49% to 2.27 in late trade, Compass Pathways Plc (NASDAQ:CMPS) which lost 49.24% to settle at 2.35 and Gibo Holdings Ltd (NASDAQ:GIBO) which was down 39.79% to 0.57 at the close.

## OIL

Oil prices fell sharply to their lowest in more than a week on Tuesday as U.S. President Donald Trump said a ceasefire has been agreed between Iran and Israel, alleviating worries of supply disruptions in the Middle East - a major oil-producing region. Brent crude futures were down \$2.08, or 2.9%, at \$69.40 a barrel around 0330 GMT, after earlier tumbling more than 4% and touching its lowest level since June 11.



## Precious and Base Metals

Gold prices fell to a near two-week low on Tuesday as risk appetite improved after U.S. President Donald Trump said Iran and Israel had agreed to a ceasefire, denting demand for safe-haven assets.

Spot gold was down 0.5% to \$3,351.47 an ounce, as of 0257 GMT, after hitting its lowest level since June 11 earlier in the session. U.S. gold futures slipped 0.9% to \$3,365.30.

Trump announced a complete ceasefire between Israel and Iran, potentially ending the 12-day conflict that saw millions flee Tehran and prompted fears of further escalation in the war-torn region. Global shares rallied, while oil prices slipped to a one-week low after Trump announced the Iran-Israel ceasefire. Meanwhile, U.S. Federal Reserve Vice Chair for Supervision Michelle Bowman said on Monday that the time to cut interest rates is approaching amid potential risks to the job market.

Elsewhere, spot silver eased 0.1% to \$36.10 per ounce, platinum fell 0.2% to \$1,292.39, while palladium slipped 0.4% to \$1,073.05.

## Traditional Agricultures

Soybeans were down 9 to 15 cents across most contracts on Monday, as the bean oil market faced crude oil pressure. The cmdtyView national average Cash Bean price was down 9 1/4 cents at \$10.11 1/2. Soymeal futures were \$1.50 to \$1.80/ton lower. Wheat failed to see much buying late in the Monday session, as contracts fell by double digits across the three markets. CBT wheat was down 14 to 15 cents. Corn futures ended the Monday session with contracts down 7 to 9 1/2 cents. The front month CmdtyView national average Cash Corn price was down 8 3/4 cents at \$3.96 1/4. After the Monday close, USDA Crop Progress report showed corn at 97% emerged across the country, 1 point behind the five year average pace.



### Future Settlement Price Tuesday, Jun 24th, 2025

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,111.25	34.25	6,116.50	6,075.25	73,992.00
NASDAQ 100	22,243.25	169.75	22,271.50	22,065.75	45,726.00
Dow Jones	43,114.00	213.00	43,144.00	42,896.00	7,848.00
Gold	3,362.70	-32.30	3,385.00	3,347.00	46,118.00
Silver	36.14	-0.05	36.17	35.56	8,734.00
Copper	4.95	0.04	4.95	4.91	3,432.00
Crude Oil	66.56	-1.95	67.83	64.38	107,936.00
Platinum	1,287.70	3.80	1,299.80	1,282.70	3,717.00
Palladium	1,080.00	-6.70	1,090.00	1,079.50	374.00
Natural Gas	3.76	-0.05	3.79	3.76	3,396.00
Wheat	564-2	-7.00	569-4	562-0	6,364.00
Soy Beans	1047-6	1.00	1049-6	1038-4	16,385.00
Corn	434-0	-2.00	434-4	432-4	8,480.00

### Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	41,711.61	41,900.80	42,053.81	42,243.00	42,396.01	42,585.20	42,738.21
S & P 500	5,875.22	5,913.89	5,940.86	5,979.53	6,006.50	6,045.17	6,072.14
NASDAQ 100	21,134.96	21,343.88	21,485.14	21,694.06	21,835.32	22,044.24	22,185.50
Gold	3,281.16	3,318.69	3,338.74	3,376.27	3,396.32	3,433.85	3,453.90
Silver	34.74	35.15	35.49	35.90	36.25	36.66	37.01
Copper	4.65	4.71	4.80	4.86	4.94	5.01	5.09
Crude Oil	46.67	55.53	60.68	69.54	74.69	83.55	88.70
Platinum	1,191.66	1,215.93	1,254.16	1,278.4	1,316.66	1,340.93	1,379.16
Palladium	1,002.00	1,021.25	1,055.00	1,074.2	1,108.00	1,127.25	1,161.00
Natural Gas	3.40	3.58	3.68	3.86	3.96	4.14	4.24
Wheat	523.84	536.67	544.34	557.17	564.84	577.67	585.34
Cotton	65.05	65.66	66.53	67.14	68.01	68.62	69.49
Corn	400.59	408.92	414.09	422.42	427.59	435.92	441.09

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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