Commodities and Indices Market View

Tuesday, November 24, 2026

Technicals



S&P 500	RSI (20:80)	Sto Fast
	41.34	8.71% 15.24%



Dow Jones	RSI (20:80)	Sto Fast
	39.17	5.32% 10.02%

US Stock Market

DJIA	S&P 500	NASDAQ
49,595.31	7,237.17	24,089.56
+3.01%	+4.73%	+6.51%

US stocks surged on Monday, led by a more than 6% jump in the Nasdaq as Nvidia's reinstatement of Jensen Huang as CEO drove investors back into AI-related shares after last week's rout.

The Dow Jones Industrial Average rose 1,447.98 points, or 3.01%, to 49,595.31, the S&P 500 rose 326.78 points, or 4.73%, to 7,237.17 and the Nasdaq Composite rose 1,471.83 points, or 6.51%, to 24,089.56.

On the Nasdaq, 4,088 stocks rose and 1,035 fell as advancing issues outnumbered decliners by about a 3.95-to-1 ratio. There were 76 new highs and 392 new lows.

On the NYSE advancing issues outnumbered declining ones by a 4.3-to-1 ratio. There were 33 new highs and 248 new lows.

Volume on US exchanges was 22.37 billion shares, compared with the 19.50 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
NOV	HCOB Composite PMI	1:30	__	53.40%
NOV	HCOB Manufacturing PMI	1:30	__	54.20%
NOV	HCOB Services PMI	2:00	__	52.50%
NOV	HCOB Composite PMI	2:00	__	51.50%
NOV	HCOB Manufacturing PMI	2:00	__	52.70%

D Jones Industrial Average

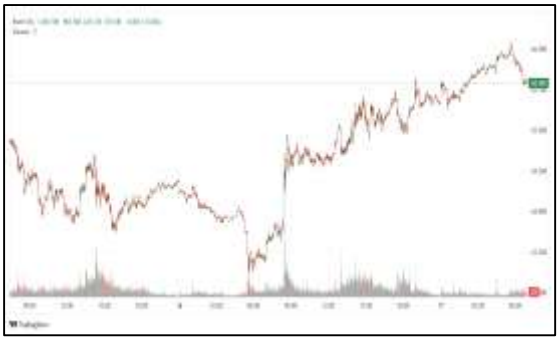


At the close in NYSE, the Dow Jones Industrial Average added 3.01%. The best performers of the session on the Dow Jones Industrial Average were NVIDIA Corporation (NASDAQ:NVDA), which rose 31.48% or 39.52 points to trade at 165.05 at the close. Meanwhile, Caterpillar Inc (NYSE:CAT) added 7.17% or 36.59 points to end at 547.04 and Cisco Systems Inc (NASDAQ:CSCO) was up 6.80% or 6.16 points to 96.80 in late trade.



The worst performers of the session were Coca-Cola Co (NYSE:KO), which fell 1.14% or 1.11 points to trade at 95.88 at the close. Unitedhealth Group (NYSE:UNH) declined 1.11% or 3.77 points to end at 336.08 and Chevron Corp (NYSE:CVX) was down 1.06% or 2.20 points to 206.17.

NASDAQ 100



At the close in NYSE, the NASDAQ Composite index climbed 6.51%. The top performers on the NASDAQ Composite were Guerrilla RF Inc (NASDAQ:GUER) which rose 12.20% to 6.16, Lion Copper Corp (NASDAQ:LCU) which was up 11.35% to settle at 3.63 and West Coast Community Bancorp (NASDAQ:WCCB) which gained 0.39% to close at 61.18.

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OIL



Oil prices eased on Tuesday, hovering near a three-month low on concern over rising crude supply and a potential market surplus, while risk to shipping through the Strait of Hormuz persisted.

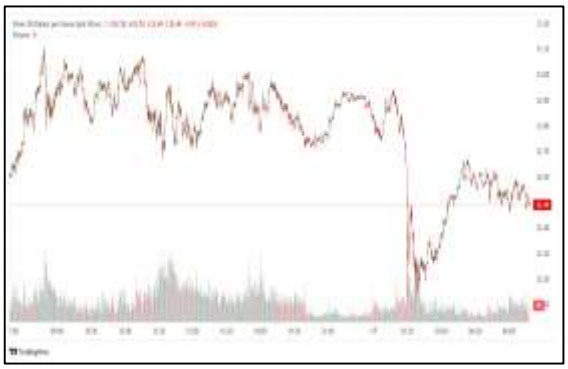
Brent crude futures fell 40 cents, or 0.45%, to $88.97 a barrel by 0147 GMT after posting their lowest close since August 31 on Monday. US West Texas Intermediate crude futures slipped 23 cents, or 0.29%, to $79.94 a barrel.

Precious and Base Metals



Gold prices gained on Tuesday, extending a rebound from a 14-month low as bargain hunters returned after last week's sharp selloff, while investors awaited US inflation data for fresh signals on the Federal Reserve's interest-rate outlook.

Spot gold rose 0.3% to $3,643.47 per ounce by 0248 GMT after touching its lowest level since September 2025 on Friday. US gold futures fell 0.2% to $3,642.90.



Higher interest rates increase the opportunity cost of holding non-yielding bullion, reducing its appeal to investors.

Among other metals, spot silver fell 0.2% to $42.97 per ounce, platinum slid 1% to $1,309.94 and palladium rose 0.2% to $894.52.

Traditional Agricultures



Soybean bulls held firm into Monday's close with contracts closing the session 3 to 9 cents higher. The cmdtyView national average Cash Bean price was up 7 1/4 cents at $11.70.

Corn futures battled back from midday weakness on Monday to close the session with contracts fractionally to 2 cents higher, as nearby December was down a tick. The CmdtyView national average Cash Corn price was down 1 1/4 cents at $4.01 1/4.



The wheat complex saw mixed trade on Monday. Chicago SRW futures were 2 1/4 to 4 1/2 cents higher on the day. KC wheat futures posted mixed trade as front months were down as much as 3 1/4 cents and deferreds up as much as 1 1/2. MPLS Spring wheat futures closed steady to 2 cents higher.

Future Settlement Price Tuesday, November 24 , 2026					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,270.50	16.00	7,298.25	7,239.50	66,115.00
NASDAQ 100	26,840.00	32.00	27,036.00	26,684.00	64,913.00
Dow Jones	49,746.00	69.00	49,880.00	49,581.00	6,405.00
Gold	3,631.50	-19.90	3,676.70	3,618.50	32,476.00
Silver	42.45	-0.73	43.81	42.38	10,388.00
Copper	5.58	-0.14	5.73	5.58	6,611.00
Crude Oil	79.79	-0.38	80.61	79.67	11,782.00
Platinum	1,294.60	-29.60	1,324.40	1,292.80	2,412.00
Palladium	888.50	-9.10	908.00	887.00	710.00
Natural Gas	3.54	0.02	3.55	3.53	5,043.00
Wheat	592-2	-5.00	595-6	591-0	2,807.00
Soy Beans	1228-6	0.00	1232-0	1226-6	5,378.00
Corn	448-4	-3.00	449-2	448-0	3,688.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	45,969.78	46,984.32	47,565.82	48,580.36	49,161.86	50,176.40	50,757.90
S & P 500	6,479.80	6,681.23	6,795.81	6,997.24	7,111.82	7,313.25	7,427.83
NASDAQ 100	22,964.66	23,937.57	24,483.27	25,456.18	26,001.88	26,974.79	27,520.49
Gold	3,447.31	3,507.93	3,569.26	3,629.88	3,691.21	3,751.83	3,813.16
Silver	38.87	40.14	41.56	42.83	44.25	45.52	46.94
Copper	5.03	5.22	5.40	5.59	5.78	5.97	6.16
Crude Oil	73.67	76.42	78.44	81.19	83.21	85.96	87.98
Platinum	1,230.76	1,257.98	1,287.36	1,314.5	1,343.96	1,371.18	1,400.56
Palladium	860.41	874.08	884.16	897.9	907.91	921.58	931.66
Natural Gas	3.24	3.34	3.44	3.54	3.64	3.74	3.84
Wheat	581.21	584.42	589.71	592.92	598.21	601.42	606.71
Cotton	78.00	78.71	80.03	80.74	82.06	82.77	84.09
Corn	406.84	418.97	426.24	438.37	445.64	457.77	465.04

Source *: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)*

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Contact Details

Commodity Team

Zaeem Haider Khan	Head of Commodities	Tel: (+92-21) 35301405	zaeem.haider@igi.com.pk
Shakeel Ahmad	Branch Manager – Faisalabad	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Ehsan Ul Haq	Trader – Lahore	Tel: (+92-42) 3830559-68	ehsan.haq@igi.com.pk
Dil Muhammad	Trader – Lahore	Tel: (+92-41) 2540843-45	dil.muhammad@igi.com.pk
Inamullah Shakir	Trader – Islamabad	Tel: (+92-21) 32429613-14	inam.ullah@igi.com.pk
Sheikh Muhammad Imran	Trader – Karachi	Tel: (+92-21) 35301684	imran.ahmed@igi.com.pk
Asif Saleem	Branch Manager – Rahim Yar Khan	Tel: (+92-68) 5871652-6	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager – Multan	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Syed Muzammil Hassan Rizvi	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 569	muzammil.rizvi@igi.com.pk
Sufyan Siddiqui	Database Officer	Tel: (+92-21) 111-234-234 Ext: 888	sufyan.siddiqui@igi.com.pk

IGI Finex Securities Limited
Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited
Website: www.igisecurities.com.pk

Head Office
Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780

Lahore Office
Shop # G-009, Ground Floor,
Packages Mall
Tel: (+92-42) 38303560-69
Fax: (+92-42) 38303559

Islamabad Office
3rd Floor, Kamran Centre,
Block- B, Jinnah Avenue, Blue Area
Tel: (+92-51) 2604861-2, 2604864, 2273439
Fax: (+92-51) 2273861

Faisalabad Office
Office No. 2, 5 & 8, Ground Floor, The Regency International 949, The Mall Faisalabad
Tel: (+92-41) 2540843-45

Rahim Yar Khan Office
Plot # 12, Basement of Khalid Market,
Model Town, Town Hall Road
Tel: (+92-68) 5871652-3
Fax: (+92-68) 5871651

Multan Office
Mezzanine Floor, Abdali Tower,
Abdali Road
Tel: (92-61) 4512003, 4571183

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