Commodities and Indices Market View

Friday, October 24, 2025

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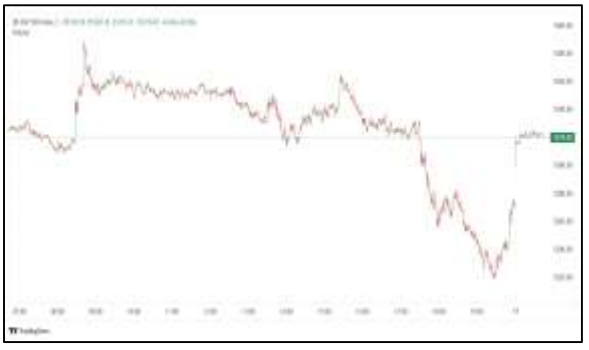
Technicals



S&P 500	RSI (20:80)	Sto Fast
	58.26	79.12% 81.32%

Dow Jones	RSI (20:80)	Sto Fast
	57.72	75.50% 77.54%

US Stock Market

DJIA	S&P 500	NASDAQ
46,734.61	6,738.44	22,941.80
+0.31%	+0.58%	+0.89%

Wall Street advanced on Thursday as investors mulled a mixed batch of corporate earnings and shifting geopolitical concerns. All three major U.S. stock indexes closed higher, with tech strength nudging the Nasdaq into the lead. But the small-cap Russell 2000 (.RUT), was the clear outperformer.

The Dow Jones Industrial Average (.DJI), rose 144.20 points, or 0.31%, to 46,734.61, the S&P 500 (.SPX), gained 39.03 points, or 0.58%, to 6,738.43 and the Nasdaq Composite (.IXIC), gained 201.40 points, or 0.89%, to 22,941.80.

On the Nasdaq, 3,009 stocks rose and 1,618 fell as advancing issues outnumbered decliners by a 1.86-to-1 ratio.

Advancing issues outnumbered decliners by a 2.05-to-1 ratio on the NYSE. There were 259 new highs and 55 new lows on the NYSE.

The S&P 500 posted 15 new 52-week highs and 4 new lows while the Nasdaq Composite recorded 70 new highs and 75 new lows.

Volume on U.S. exchanges was 19.07 billion shares, compared with the 20.62 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
SEP	Retail Sales (MoM)	11:00	-0.20%	0.50%
SEP	Consumer Price Index ex Food & Energy (MoM)	5:30	0.30%	0.30%
SEP	Consumer Price Index ex Food & Energy (YoY)	5:30	3.10%	3.10%
SEP	Consumer Price Index (YoY)	5:30	3.10%	2.90%
SEP	Consumer Price Index (MoM)	5:30	0.40%	0.40%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 0.31%. The best performers of the session on the Dow Jones Industrial Average were Honeywell International Inc (NASDAQ:HON), which rose 6.85% or 14.16 points to trade at 220.77 at the close. Meanwhile, 3M Company (NYSE:MMM) added 2.61% or 4.37 points to end at 171.60 and Amazon.com Inc (NASDAQ:AMZN) was up 1.44% or 3.14 points to 221.09 in late trade.

The worst performers of the session were Verizon Communications Inc (NYSE:VZ), which fell 3.53% or 1.41 points to trade at 38.40 at the close. Coca-Cola Co (NYSE:KO) declined 1.22% or 0.87 points to end at 69.94 and McDonald's Corporation (NYSE:MCD) was down 1.01% or 3.14 points to 306.97.

NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 0.89%. The top performers on the NASDAQ Composite were Scienture Holdings Inc (NASDAQ:SCNX) which rose 354.94% to 2.60, Multisensor AI Holdings Inc (NASDAQ:MSAI) which was up 101.73% to settle at 1.35 and American Rebel Holdings Inc (NASDAQ:AREB) which gained 75.35% to close at 3.77.

The worst performers were FlexShopper Inc (OTC:FPAY) which was down 74.74% to 0.05 in late trade, AiRWA Inc (NASDAQ:YYAI) which lost 50.77% to settle at 0.09 and Beneficient (NASDAQ:BENF) which was down 34.46% to 0.98 at the close.

OIL

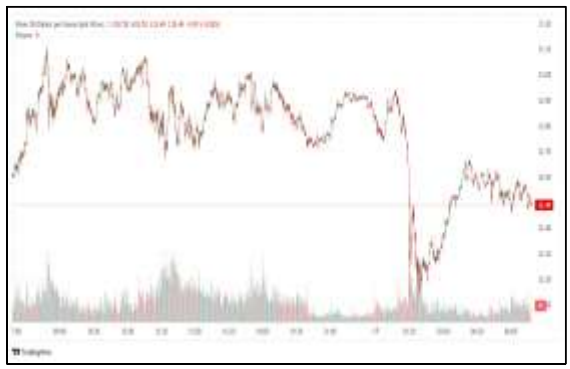
Oil prices dipped in early trade on Friday, trimming part of the previous day's surge but remaining on track for a weekly gain, as fresh U.S. sanctions on Russia's two biggest oil companies over the war in Ukraine fuelled supply concerns.

Brent crude futures fell 36 cents, or 0.55%, to $65.63 at 0333 GMT. U.S. West Texas Intermediate crude futures were down 33 cents, or 0.58%, at $61.43. Both benchmarks jumped more than 5% on Thursday and were set for about a 7% weekly gain, the biggest since mid-June.

Precious and Base Metals

Gold prices eased on Friday and were on track for their first weekly drop in 10, weighed down a stronger dollar and as market participants squared positions ahead of a key U.S. inflation report due later in the day.

Spot gold was down 0.2% at $4,118.68 per ounce, as of 0315 GMT. Bullion has fallen 3% so far this week, heading for its biggest weekly percentage drop since mid-May. U.S. gold futures for December delivery fell 0.3% to $4,133.40 per ounce.



Platinum rose 1% to $1,640.98 on Friday and palladium slipped 1.1% to $1,441.04.

Elsewhere, spot silver fell 0.6% to $48.62 per ounce and was on track for its worst week since March, down 6% so far this week.

Traditional Agricultures

Soybeans saw 10 to 13 cent gains across most contracts on Thursday. November options expire on Friday. The cmdtyView national average Cash Bean price was 10 3/4 cents higher at $9.75 1/4.

Corn futures are trying to creep back higher, as Thursday trade saw things close with 5 to 6 cent gains. The CmdtyView national average Cash Corn price was up 5 cents at $3.87 1/4.

The wheat complex bulls gathered up some steam on Thursday, with the three exchanges higher at the close. CBT soft red wheat futures closed with 8 to 10 cent gains on Thursday. KC HRW futures posted Thursday gains of 10 to 12 cents across most contracts on the day. MPLS spring wheat futures pushed higher on Thursday, with contracts up 8 to 10 ¼ cents at the close.

F u t u r e S e t t l e m e n t P r i c e Friday, October 24th , 2 0 2 5					
Instrument	**Last**	**Net Change**	**High**	**Low**	**Volume**
S & P 500	6,787.50	12.50	6,788.50	6,776.50	28,751.00
NASDAQ 100	25,330.25	76.25	25,335.25	25,276.00	20,119.00
Dow Jones	46,972.00	50.00	46,978.00	46,874.00	3,208.00
Gold	4,125.10	-20.50	4,159.00	4,115.50	50,644.00
Silver	48.04	-0.67	48.76	47.85	12,981.00
Copper	5.11	0.12	5.12	4.98	44,243.00
Crude Oil	61.54	-0.25	61.80	61.21	16,621.00
Platinum	1,596.70	44.20	1,624.20	1,564.00	32,754.00
Palladium	1,488.40	28.30	1,534.00	1,470.00	6,952.00
Natural Gas	4.01	-0.03	4.01	3.98	3,621.00
Wheat	512-6	-2.00	514-4	512-0	2,250.00
Soy Beans	1061-0	-1.00	1063-0	1060-2	9,435.00
Corn	426-6	-3.00	427-4	426-2	13,973.00

D a i l y S w i n g s (T h e P i v o t L e v e l s)							
			Trading Range				
Instrument	**S3**	**S2**	**S1**	**Pivot**	**R1**	**R2**	**R3**
Dow Jones	45,907.40	46,184.46	46,387.44	46664.5	46,867.48	47,144.54	47,347.52
S & P 500	6,570.09	6,612.89	6,656.15	6698.95	6,742.21	6,785.01	6,828.27
NASDAQ 100	24,170.10	24,411.10	24,645.06	24886.06	25,120.01	25,361.02	25,594.97
Gold	3,995.20	4,037.40	4,087.10	4129.30	4,179.00	4,221.20	4,270.90
Silver	46.12	46.88	47.71	48.47	49.29	50.05	50.88
Copper	4.87	4.93	5.01	5.07	5.15	5.21	5.29
Crude Oil	57.58	58.61	60.14	61.17	62.70	63.73	65.26
Platinum	1,502.40	1,533.20	1,562.60	1,593.4	1,622.80	1,653.60	1,683.00
Palladium	1,380.34	1,423.17	1,448.34	1,491.1	1,516.34	1,559.17	1,584.34
Natural Gas	2.96	3.11	3.20	3.36	3.44	3.60	3.69
Wheat	494.16	498.33	505.16	509.38	516.16	520.33	527.16
Cotton	63.23	63.45	63.76	63.98	64.29	64.51	64.82
Corn	415.34	418.17	422.84	425.67	430.34	433.17	437.84

***S o u r c e* : -** *News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)*

Contact Details

Commodity Team

Zaeem Haider Khan	Head of Commodities	Tel: (+92-21) 35301405	zaeem.haider@igi.com.pk
Shakeel Ahmad	Branch Manager – Faisalabad	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Ehsan Ul Haq	Trader – Lahore	Tel: (+92-42) 3830559-68	ehsan.haq@igi.com.pk
Dil Muhammad	Trader – Lahore	Tel: (+92-41) 2540843-45	dil.muhammad@igi.com.pk
Inamullah Shakir	Trader – Islamabad	Tel: (+92-21) 32429613-14	inam.ullah@igi.com.pk
Sheikh Muhammad Imran	Trader – Karachi	Tel: (+92-21) 35301684	imran.ahmed@igi.com.pk
Asif Saleem	Branch Manager – Rahim Yar Khan	Tel: (+92-68) 5871652-6	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager – Multan	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Laraib Nisar	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 974	laraib.nisar@igi.com.pk
Sania Bajwa	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 569	sania.bajwa@igi.com.pk
Sufyan Siddiqui	Database Officer	Tel: (+92-21) 111-234-234 Ext: 888	sufyan.siddiqui@igi.com.pk

IGI Finex Securities Limited
Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited
Website: www.igisecurities.com.pk

Head Office
Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Fax: (+92-21) 35309169, 35301780

Lahore Office
Shop # G-009, Ground Floor,
Packages Mall

Tel: (+92-42) 38303560-69

Fax: (+92-42) 38303559

Islamabad Office
3rd Floor, Kamran Centre,
Block- B, Jinnah Avenue, Blue Area
Tel: (+92-51) 2604861-2, 2604864, 2273439
Fax: (+92-51) 2273861

Faisalabad Office
Office No. 2, 5 & 8, Ground Floor, The Regency International 949, The Mall
Faisalabad
Tel: (+92-41) 2540843-45

Rahim Yar Khan Office
Plot # 12, Basement of Khalid Market,
Model Town, Town Hall Road
Tel: (+92-68) 5871652-3
Fax: (+92-68) 5871651

Multan Office
Mezzanine Floor, Abdali Tower,

Abdali Road

Tel: (92-61) 4512003, 4571183