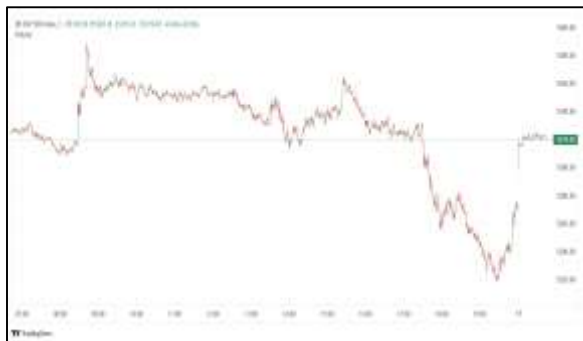


## Commodities and Indices Market View

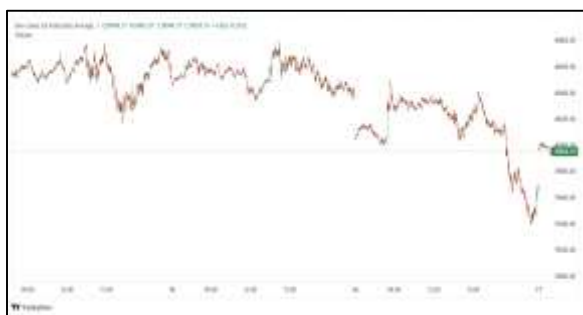
Wednesday, September 24, 2025



### Technicals



S&P 500	RSI (20:80)	Sto Fast
	67.49	94.03% 93.06%



Dow Jones	RSI (20:80)	Sto Fast
	64.02	89.27% 87.58%

### US Stock Market

DJIA	S&P 500	NASDAQ
46,292.78	6,656.92	22,573.47
-0.19%	-0.55%	-0.95%

U.S. stocks finished lower on Tuesday, breaking a three-session string of record closing highs, as Federal Reserve Chair Jerome Powell said the U.S. central bank needs to balance inflation concerns with a weakening job market in its coming interest rate decisions.

The Dow Jones Industrial Average (.DJI), fell 88.76 points, or 0.19%, to 46,292.78, the S&P 500 (.SPX), lost 36.83 points, or 0.55%, to 6,656.92 and the Nasdaq Composite (.IXIC), lost 215.50 points, or 0.95%, to 22,573.47.

The three major U.S. indexes registered record closing highs for the previous three sessions.

Declining issues outnumbered advancers by a 1.12-to-1 ratio on the NYSE. There were 561 new highs and 86 new lows on the NYSE.

On the Nasdaq, 1,786 stocks rose and 2,871 fell as declining issues outnumbered advancers by a 1.61-to-1 ratio.

Volume on U.S. exchanges was 18.89 billion shares, compared with the 17.66 billion average for the full session over the last 20 trading days.

### Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
SEP	SNB Interest Rate Decision	14:30	0.00%	0.00%
SEP	Gross Domestic Product Annualized (Q2)	19:30	3.30%	3.30%
SEP	Gross Domestic Product Price Index (Q2)	19:30	2.00%	2.00%
SEP	Tokyo CPI ex Food, Energy (YoY) (Sep)	6:30	--	2.60%
SEP	HCOB Services PMI (Sep)	6:30	--	3.00%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 0.19%. The best performers of the session on the Dow Jones Industrial Average were Boeing Co (NYSE:BA), which rose 2.01% or 4.26 points to trade at 216.35 at the close. Meanwhile, Unitedhealth Group (NYSE:UNH) added 1.91% or 6.53 points to end at 347.83 and 3M Company (NYSE:MMM) was up 1.58% or 2.43 points to 156.29 in late trade.

The worst performers of the session were Amazon.com Inc (NASDAQ:AMZN), which fell 3.03% or 6.89 points to trade at 220.74 at the close. NVIDIA Corporation (NASDAQ:NVDA) declined 2.82% or 5.18 points to end at 178.43 and Salesforce Inc (NYSE:CRM) was down 2.03% or 5.07 points to 244.62.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index declined 0.95%. The top performers on the NASDAQ Composite were Super League Enterprise Inc (NASDAQ:SLE) which rose 159.45% to 8.51, Innovation Beverage Group Ltd (NASDAQ:IBG) which was up 105.07% to settle at 0.76 and Datavault AI Inc (NASDAQ:DVLT) which gained 80.07% to close at 0.74.

The worst performers were Fitness Champs Holdings Ltd (NASDAQ:FCHL) which was down 84.17% to 1.10 in late trade, Boxlight Corp Class A (NASDAQ:BOXL) which lost 40.04% to settle at 2.86 and Inno Holdings Inc (NASDAQ:INHD) which was down 39.89% to 2.26 at the close.



## OIL

Oil prices rose for a second day on Wednesday as an industry report showed U.S. crude inventories declined last week, adding to a sense in the market of tightening supplies.

Brent futures rose 19 cents, or 0.3%, to \$67.82 a barrel by 0400 GMT. U.S. West Texas Intermediate crude futures gained 21 cents, or 0.3%, to \$63.62.



## Precious and Base Metals

Gold held steady near record high on Wednesday as investors assessed U.S. Federal Reserve Chair Jerome Powell's cautious remarks on potential interest rate cuts and awaited U.S. inflation data due later in the week, while mild profit booking added pressure.

Spot gold held its ground at \$3,765.29 per ounce, as of 0403 GMT. Bullion hit a record high of \$3,790.82 on Tuesday. U.S. gold futures for December delivery fell 0.5% to \$3,798.50.

Gold's relative strength index (RSI) stood at 78, indicating that the metal was overbought.

Spot silver edged up 0.2% at \$44.11 per ounce, platinum rose 0.4% to \$1,484.36 and palladium gained 1% at \$1,231.85.



## Traditional Agricultures

Soybean futures came back on Tuesday to close with fractional to 3 ½ cent gains, led by the deferreds. The cmdtyView national average Cash Bean price was 1 ¼ cents higher at \$9.36 3/4.

Corn futures closed out the Tuesday trade session with contracts up 2 1/2 to 4 1/2 cents cross the board. The CmdtyView national average Cash Corn price is up 2 1/4 cents at \$3.80 1/4.

The wheat market saw strength on Tuesday, as all three exchanges were higher on Tuesday. CBT soft red wheat futures were 8 to 9 ¾ cents in the green on the day. KC HRW futures posted 8 ½ to 9 ¼ cent gains at the close. MPLS spring wheat futures closed the Tuesday session with contracts up 1 ¾ to 3 ¾ cents.



Future Settlement Price Wednesday, September 24th , 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,720.50	5.50	6,722.50	6,711.75	29,628.00
NASDAQ 100	24,850.50	23.25	24,863.00	24,810.50	19,402.00
Dow Jones	46,697.00	60.00	46,697.00	46,618.00	5,172.00
Gold	3,799.30	-16.40	3,803.60	3,783.00	37,176.00
Silver	44.42	-0.19	44.45	43.99	9,856.00
Copper	4.64	0.01	4.65	4.62	22,124.00
Crude Oil	63.53	0.12	63.84	63.53	10,362.00
Platinum	1,506.10	80.40	1,508.70	1,416.60	61,411.00
Palladium	1,251.80	38.50	1,267.00	1,208.00	6,934.00
Natural Gas	3.14	-0.01	3.16	3.14	2,025.00
Wheat	522-4	2.00	522-6	519-6	2,372.00
Soy Beans	1011-4	-4.00	1012-2	1007-4	10,439.00
Corn	426-2	-6.00	426-6	424-2	4,144.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	45,717.91	45,876.87	46,129.21	46228.1	46,540.51	46,699.47	46,951.81
S & P 500	6,610.77	6,629.42	6,661.58	6680.23	6,712.39	6,731.04	6,763.20
NASDAQ 100	24,428.57	24,503.33	24,632.21	24706.97	24,835.85	24,910.61	25,039.48
Gold	3,718.46	3,745.43	3,770.66	3797.63	3,822.86	3,849.83	3,875.06
Silver	43.08	43.52	43.88	44.32	44.68	45.12	45.48
Copper	4.58	4.60	4.62	4.64	4.66	4.68	4.70
Crude Oil	60.39	61.12	62.43	63.16	64.47	65.20	66.51
Platinum	1,340.44	1,378.52	1,432.54	1,470.6	1,524.64	1,562.72	1,616.74
Palladium	1,153.50	1,180.75	1,212.50	1,239.7	1,271.50	1,298.75	1,330.50
Natural Gas	2.98	3.02	3.08	3.12	3.19	3.22	3.29
Wheat	497.75	502.50	511.50	516.25	525.25	530.00	539.00
Cotton	65.11	65.57	66.10	66.56	67.09	67.55	68.08
Corn	412.59	415.67	420.34	423.42	428.09	431.17	435.84

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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# Contact Details

## Commodity Team

Zaeem Haider Khan	Head of Commodities	Tel: (+92-21) 35301405	zaeem.haider@igi.com.pk
Shakeel Ahmad	Branch Manager – Faisalabad	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Ehsan Ul Haq	Trader – Lahore	Tel: (+92-42) 3830559-68	ehsan.haq@igi.com.pk
Dil Muhammad	Trader – Lahore	Tel: (+92-41) 2540843-45	dil.muhammad@igi.com.pk
Inamullah Shakir	Trader – Islamabad	Tel: (+92-21) 32429613-14	inam.ullah@igi.com.pk
Sheikh Muhammad Imran	Trader – Karachi	Tel: (+92-21) 35301684	imran.ahmed@igi.com.pk
Asif Saleem	Branch Manager – Rahim Yar Khan	Tel: (+92-68) 5871652-6	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager – Multan	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

## Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Laraib Nisar	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 974	laraib.nisar@igi.com.pk
Sania Bajwa	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 569	sania.bajwa@igi.com.pk
Sufyan Siddiqui	Database Officer	Tel: (+92-21) 111-234-234 Ext: 888	sufyan.siddiqui@igi.com.pk

## IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |

Corporate member of Pakistan Mercantile Exchange Limited

Website: [www.igisecurities.com.pk](http://www.igisecurities.com.pk)

### Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,  
Khayaban-e-Jami Block-09, Clifton, Karachi-75600

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Fax: (+92-21) 35309169, 35301780

### Lahore Office

Shop # G-009, Ground Floor,  
Packages Mall

Tel: (+92-42) 38303560-69

Fax: (+92-42) 38303559

### Islamabad Office

3<sup>rd</sup> Floor, Kamran Centre,  
Block- B, Jinnah Avenue, Blue Area  
Tel: (+92-51) 2604861-2, 2604864,  
2273439

Fax: (+92-51) 2273861

### Faisalabad Office

Office No. 2, 5 & 8, Ground Floor, The  
Regency International 949, The Mall  
Faisalabad

Tel: (+92-41) 2540843-45

### Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,  
Model Town, Town Hall Road

Tel: (+92-68) 5871652-3

Fax: (+92-68) 5871651

### Multan Office

Mezzanine Floor, Abdali Tower,  
Abdali Road

Tel: (92-61) 4512003, 4571183

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