

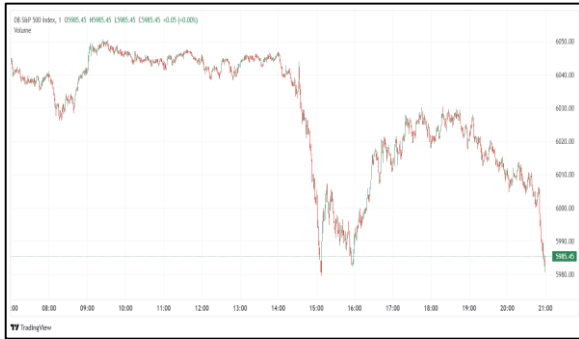
Commodities and Indices Market View

Tuesday, February 25, 2025



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Technicals



S&P 500	RSI (20:80)	Sto Fast
	46.75%	D 73.67% K 50.99%



Dow Jones	RSI (20:80)	Sto Fast
	44.25%	D 31.68% K 12.11%

US Stock Market

DJIA	S&P 500	NASDAQ
43,461.21	5,983.25	19,286.93
+0.08%	-0.50%	-1.21%

Big technology stocks created the biggest drag as investors worried about demand for technology supporting artificial intelligence while they waited for results from market heavyweight Nvidia. The Dow Jones Industrial Average (.DJI), rose 33.19 points, or 0.08%, to 43,461.21, the S&P 500 (.SPX), lost 29.88 points, or 0.50%, to 5,983.25 and the Nasdaq (.IXIC), lost 237.08 points, or 1.21%, to 19,286.93. Worries about hefty spending on AI technology have mounted since low-cost AI models from China's DeepSeek rattled the industry in January. The more defensive healthcare index (.SPXHC), led percentage gains, closing up 0.75% while technology (.SPLRCT), was the biggest laggard, ending down 1.43%. Nvidia was the S&P 500's biggest index point drag, ending the session down 3.1%, and it was followed by chip maker Broadcom Inc (AVGO.O), down 4.9%, Amazon.com (AMZN.O), down 1.8%. Microsoft shares ended down 1%. Berkshire Hathaway (BRKa.N), shares hit record highs in early trading, after Warren Buffett's conglomerate reported a record annual profit and its class B shares ended up more than 4%. Interest rate futures indicate trader expectations that the Fed will leave borrowing costs unchanged until June, according to CME Group's FedWatch.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JAN	AUD Monthly Consumer Price Index (YoY)	12:30	2.6%	2.5%
FEB	GBP BoE's Pill speech	2:00	-	-
FEB	USD Fed's Logan speech	9:15	-	-
FEB	CHF ZEW Survey – Expectations	21:00	-	17.7

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average added 0.08%. The best performers of the session on the Dow Jones Industrial Average were Nike Inc (NYSE:NKE), which rose 4.94% or 3.78 points to trade at 80.28 at the close. Meanwhile, Travelers Companies (NYSE:TRV) added 3.42% or 8.21 points to end at 248.24 and Walt Disney Company (NYSE:DIS) was up 2.34% or 2.54 points to 111.20 in late trade. The worst performers of the session were NVIDIA Corporation (NASDAQ:NVDA), which fell 3.09% or 4.15 points to trade at 130.28 at the close. Amazon.com Inc (NASDAQ:AMZN) declined 1.79% or 3.87 points to end at 212.71 and Walmart Inc (NYSE:WMT) was down 1.17% or 1.11 points to 93.67.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index declined 1.21%. The top performers on the NASDAQ Composite were Santech Holdings Ltd (NASDAQ:STEC) which rose 159.55% to 1.63, China SXT Pharmaceuticals Inc (NASDAQ:SXTC) which was up 145.54% to settle at 0.84 and Connexa Sports Technologies Inc (NASDAQ:YYAI) which gained 98.41% to close at 1.27. The worst performers were Target Hospitality Corp (NASDAQ:TH) which was down 46.05% to 5.05 in late trade, ScanTech AI Systems Inc (NASDAQ:STAI) which lost 34.65% to settle at 2.15 and iCoreConnect Inc (NASDAQ:ICCT) which was down 34.15% to 1.35 at the close.



OIL

Oil prices rose for a second day on Tuesday as fresh U.S. sanctions imposed on Middle Eastern producer Iran increased concerns supply might tighten and as global refining margins remained strong. Brent crude futures rose 38 cents, or 0.5%, to \$75.16 a barrel by 0401 GMT. U.S. West Texas Intermediate crude futures gained 47 cents, or 0.7%, to \$71.17 a barrel. Both contracts gained in Monday's session after a \$2 drop last Friday. For now, fuel demand strength in the West is also supportive of oil markets



Precious and Base Metals

Gold prices surged to a record high on Monday, driven by safe-haven demand amid concerns over U.S. President Donald Trump's tariff plans, with additional support coming from inflows into the world's top gold-backed exchange-traded fund. Spot gold rose 0.4% to \$2,947.48 an ounce as of 01:55 p.m. ET (1854 GMT). It hit \$2,956.15 earlier in the session — its eleventh record high in 2025. U.S. gold futures settled 0.3% higher at \$2,963.20. Prices holding above \$2,950 per ounce are drawing investor focus toward the \$3,000 mark, with the metal up more than 12% in 2025. Spot silver fell 0.7% to \$32.32 an ounce, platinum shed 0.7% to \$962.70 and palladium lost 2.6% to \$944.19.



Traditional Agricultures

Soybeans were weaker on Monday, with contracts closing with 8 to 11 cent losses. The cmdtyView national front month Cash Bean price was 9 cents lower at \$9.72 1/2. Soymeal futures closed down \$1.20 to 3.00/ton on the day, with Soy Oil futures down 79 to 111 points at the close. The three wheat markets closed with weakness on Monday, as contracts were pushed lower to start the week. Chicago SRW futures posted 10 to 11 cent losses. KC HRW futures were 12 to 13 cents lower to kick off the week. MPLS spring wheat saw weakness of 10 to 11 cents. The corn market was in a weaker mode on Monday, as contracts broke lower with losses of 4 to 9 cents on the session. CmdtyView's national average Cash Corn price was down 9 cents at \$4.50 3/4.



Future Settlement Price Tuesday, February 25th, 2025

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,010.00	9.25	6,016.00	5,995.25	65,278.00
NASDAQ 100	21,431.25	11.00	21,453.75	21,366.50	43,694.00
Dow Jones	43,603.00	68.00	43,656.00	43,531.00	5,232.00
Gold	2,953.50	-9.70	2,970.40	2,951.60	21,934.00
Silver	32.64	0.03	32.79	32.58	4,715.00
Copper	4.56	-0.05	4.63	4.55	36,145.00
Crude Oil	71.18	0.48	71.26	70.71	10,728.00
Platinum	970.60	-17.10	996.40	968.10	27,216.00
Palladium	949.80	-47.10	996.50	945.50	8,325.00
Natural Gas	3.96	-0.02	4.01	3.94	4,677.00
Wheat	594-0	-4.00	595-0	591-6	2,836.00
Soy Beans	1051-2	-3.00	1052-6	1046-6	10,880.00
Corn	497-2	-2.00	498-4	496-4	8,914.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	42,587.93	42,968.63	43,198.33	43,579.03	43,808.73	44,189.43	44,419.13
S & P 500	5,869.92	5,939.24	5,976.18	6,045.50	6,082.44	6,151.76	6,188.70
NASDAQ 100	20,917.71	21,257.43	21,435.75	21,775.48	21,953.80	22,293.53	22,471.85
Gold	2,907.14	2,922.02	2,943.98	2,958.86	2,980.82	2,995.70	3,017.66
Silver	31.59	32.00	32.31	32.71	33.02	33.43	33.74
Copper	4.45	4.50	4.52	4.58	4.60	4.65	4.68
Crude Oil	69.28	69.65	70.25	70.62	71.22	71.59	72.19
Platinum	934.51	951.33	962.61	979.43	990.71	1,007.53	1,018.81
Palladium	882.34	914.42	930.84	962.92	979.34	1,011.42	1,027.84
Natural Gas	3.76	3.82	3.90	3.96	4.04	4.10	4.18
Wheat	572.33	580.71	587.11	595.49	601.88	610.27	616.66
Cotton	66.60	66.98	67.43	67.81	68.26	68.64	69.09
Corn	483.33	489.31	493.15	499.14	502.98	508.97	512.81

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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