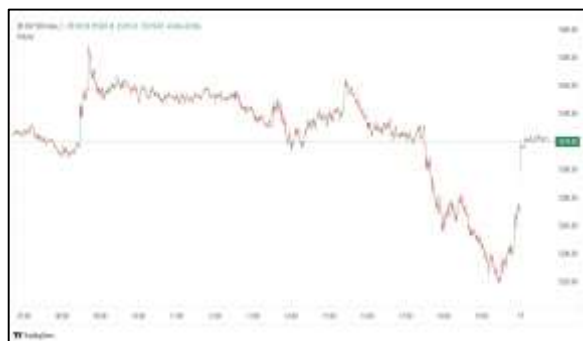


Commodities and Indices Market View

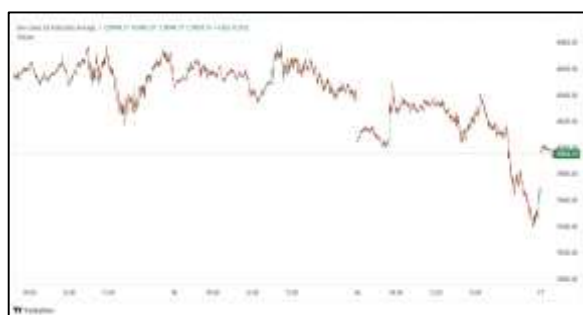
Thursday, September 25, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	64.14	91.57% 85.85%



Dow Jones	RSI (20:80)	Sto Fast
	59.92	85.41% 76.25%

US Stock Market

DJIA	S&P 500	NASDAQ
46,121.28	6,637.97	22,497.86
-0.37%	-0.28%	-0.33%

U.S. stocks closed lower for a second straight session on Wednesday, as investors booked profits with indexes near record levels after Federal Reserve Chair Jerome Powell flagged potentially stretched stock prices and ahead of a reading on inflation later in the week.

The Dow Jones Industrial Average (.DJI), fell 171.50 points, or 0.37%, to 46,121.28, the S&P 500 (.SPX), lost 18.94 points, or 0.28%, to 6,637.98 and the Nasdaq Composite (.IXIC), lost 75.62 points, or 0.33%, to 22,497.86.

On the plus side, the S&P 500 energy index (.SPNY), rose 1.2%, which rose to a seven-week high after a surprise drop in U.S.

The S&P 500 posted 21 new 52-week highs and 10 new lows, while the Nasdaq Composite recorded 85 new highs and 55 new lows.

Declining issues outnumbered advancers by a 1.88-to-1 ratio on the NYSE and by a 1.35-to-1 ratio on the Nasdaq.

Volume on U.S. exchanges was 18.04 billion shares, compared with the 17.75 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
SEP	SNB Interest Rate Decision	14:30	0.00%	0.00%
AUG	Core Personal Consumption Expenditures - Price Index (MoM)	12:30	0.20%	0.30%
AUG	Core Personal Consumption Expenditures - Price Index (YoY)	12:30	2.90%	2.90%
SEP	Tokyo Consumer Price Index (YoY) (Sep)	23:30	--	2.60%
SEP	Tokyo CPI ex Food, Energy (YoY) (Sep)	23:30	--	3.00%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 0.37%. The best performers of the session on the Dow Jones Industrial Average were Unitedhealth Group (NYSE:UNH), which rose 1.19% or 4.12 points to trade at 351.81 at the close. Meanwhile, Chevron Corp (NYSE:CVX) added 1.11% or 1.74 points to end at 159.16 and Walt Disney Company (NYSE:DIS) was up 1.05% or 1.18 points to 113.43 in late trade.

The worst performers of the session were Amgen Inc (NASDAQ:AMGN), which fell 2.65% or 7.59 points to trade at 279.22 at the close. International Business Machines (NYSE:IBM) declined 1.73% or 4.71 points to end at 267.53 and Goldman Sachs Group Inc (NYSE:GS) was down 1.72% or 13.89 points to 792.43.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index fell 0.34%. The top performers on the NASDAQ Composite were Uniqure NV (NASDAQ:QURE) which rose 247.73% to 47.50, SHF Holdings Inc (NASDAQ:SHFS) which was up 123.01% to settle at 7.27 and Redcloud Holdings Ltd (NASDAQ:RCT) which gained 64.71% to close at 1.68.

The worst performers were Work Medical Technology Group Ltd (NASDAQ:WOK) which was down 87.66% to 0.11 in late trade, Fitness Champs Holdings Ltd (NASDAQ:FCHL) which lost 35.00% to settle at 0.70 and Jiuzi Holdings Inc (NASDAQ:JZXN) which was down 32.72% to 1.09 at the close.



OIL

Oil prices eased in Asian trade on Thursday, retreating from a seven-week high reached in the prior session as some investors took money off the table due to uncertainty around the supply-demand outlook.

Brent futures slipped 26 cents, or 0.4%, to \$69.05 a barrel by 0350 GMT, while U.S. West Texas Intermediate (WTI) crude futures fell 27 cents, or 0.4%, to \$64.72 a barrel.



Precious and Base Metals

Gold prices held steady on Thursday with a slightly weaker dollar lending some support, while investors awaited key U.S. economic data for further insights into the Federal Reserve policy path.

Spot gold was at \$3,737.01 per ounce, as of 0347 GMT. U.S. gold futures for December delivery were unchanged at \$3,767.90.

Safe-haven bullion, which tends to thrive in a low-interest-rate environment, hit a record high of \$3,790.82 on Tuesday.

Spot silver was up 0.1% at \$43.97 per ounce, platinum gained 0.4% at \$1,477.94 and palladium rose 0.2% to \$1,211.84.



Traditional Agricultures

Soybeans closed out Wednesday with losses of 1 to 3 ¼ cents across the board, pulling off the early session gains. The cmdtyView national average Cash Bean price was 2 cents lower at \$9.33 3/4.

Corn futures posted losses of 1 to 2 cents across most contracts to close out the Wednesday session. The CmdtyView national average Cash Corn price was down 2 cents at \$3.80 1/4.

The wheat market was in retreat mode late on Wednesday. CBT soft red wheat futures were steady to down a penny at the close. KC HRW futures fell back by 3 to 4 3/4 cents on the session. MPLS spring wheat futures closed the day with contracts off the highs and near unchanged in the nearbys and as much as a penny higher in other contracts.



Future Settlement Price Thursday, September 25th , 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,701.50	9.25	6,705.25	6,694.50	23,036.00
NASDAQ 100	24,767.25	28.00	24,793.50	24,740.00	17,687.00
Dow Jones	46,511.00	70.00	46,540.00	46,462.00	2,598.00
Gold	3,767.60	-0.50	3,782.20	3,760.50	38,916.00
Silver	44.25	0.05	44.31	44.06	6,288.00
Copper	4.81	0.17	4.84	4.59	70,940.00
Crude Oil	64.69	-0.30	64.93	64.65	14,036.00
Platinum	1,507.80	-19.70	1,525.70	1,495.60	25,329.00
Palladium	1,240.70	-11.10	1,275.00	1,229.00	5,231.00
Natural Gas	3.15	0.01	3.16	3.13	3,266.00
Wheat	522-4	3.00	522-4	518-2	2,984.00
Soy Beans	1012-0	3.00	1012-6	1006-4	10,750.00
Corn	425-2	1.00	425-4	423-4	5,708.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	45,605.46	45,911.52	46,102.15	46408.2	46,598.84	46,904.90	47,095.53
S & P 500	6,581.22	6,613.40	6,635.16	6667.34	6,689.10	6,721.28	6,743.04
NASDAQ 100	24,261.88	24,399.19	24,489.68	24626.99	24,717.48	24,854.79	24,945.28
Gold	3,682.32	3,716.01	3,745.22	3778.91	3,808.12	3,841.81	3,871.02
Silver	43.09	43.49	43.83	44.23	44.57	44.97	45.31
Copper	4.41	4.50	4.66	4.75	4.91	5.00	5.16
Crude Oil	61.83	62.54	63.63	64.34	65.43	66.14	67.23
Platinum	1,435.80	1,453.40	1,468.60	1,486.2	1,501.40	1,519.00	1,534.20
Palladium	1,170.84	1,199.92	1,216.84	1,245.9	1,262.84	1,291.92	1,308.84
Natural Gas	3.00	3.05	3.10	3.14	3.19	3.24	3.28
Wheat	512.66	515.83	518.16	521.33	523.66	526.83	529.16
Cotton	65.27	65.66	65.91	66.30	66.55	66.94	67.19
Corn	418.34	420.92	422.34	424.92	426.34	428.92	430.34

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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