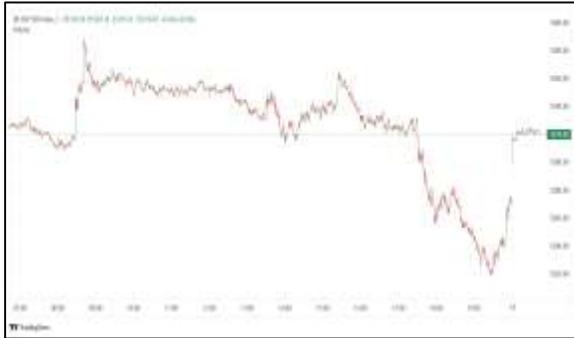


Commodities and Indices Market View

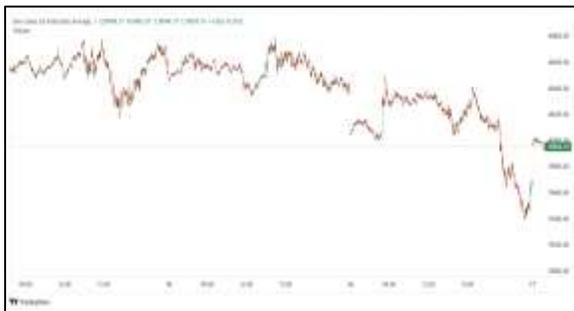
Thursday, February 26, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	54.51	48.15% 53.34%



Dow Jones	RSI (20:80)	Sto Fast
	51.93	28.00% 23.70%

US Stock Market

DJIA	S&P 500	NASDAQ
49,482.15	6,946.13	23,152.08
+0.63%	+0.81%	+1.26%

Wall Street ended higher on Wednesday, extending its tech-led rally and touching two-week highs as worries over artificial intelligence disruption and costs took a back seat to renewed optimism over the nascent technology's potential benefits.

The Dow Jones Industrial Average (.DJI), rose 307.65 points, or 0.63%, to 49,482.15, the S&P 500 (.SPX), gained 56.06 points, or 0.81%, to 6,946.13 and the Nasdaq Composite (.IXIC), gained 288.40 points, or 1.26%, to 23,152.08.

Advancing issues outnumbered decliners by a 1.78-to-1 ratio on the NYSE. There were 635 new highs and 98 new lows on the NYSE.

On the Nasdaq, 3,148 stocks rose and 1,557 fell as advancing issues outnumbered decliners by a 2.02-to-1 ratio.

The S&P 500 posted 50 new 52-week highs and nine new lows, while the Nasdaq Composite recorded 127 new highs and 94 new lows.

Volume on U.S. exchanges was 17.50 billion shares, compared with the 20.27 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
FEB	Tokyo Consumer Price Index (YoY)	4:30	--	2.00%
FEB	Tokyo CPI ex Fresh Food (YoY)	4:30	1.70%	2.00%
FEB	Gross Domestic Product (QoQ)	12:00	0.30%	0.30%
FEB	Gross Domestic Product (YoY)	12:00	0.40%	0.40%
FEB	Gross Domestic Product w.d.a (YoY)	12:00	--	0.60%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average gained 0.63%. The best performers of the session on the Dow Jones Industrial Average were Unitedhealth Group (NYSE:UNH), which rose 3.74% or 10.25 points to trade at 284.20 at the close. Meanwhile, International Business Machines (NYSE:IBM) added 3.58% or 8.22 points to end at 237.54 and Salesforce Inc (NYSE:CRM) was up 3.41% or 6.33 points to 191.75 in late trade.



The worst performers of the session were Home Depot Inc (NYSE:HD), which fell 2.32% or 8.91 points to trade at 375.57 at the close. Sherwin-Williams Co (NYSE:SHW) declined 2.05% or 7.48 points to end at 357.25 and Boeing Co (NYSE:BA) was down 1.30% or 3.03 points to 230.36.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 1.26%. The top performers on the NASDAQ Composite were Xwell Inc (NASDAQ:XWEL) which rose 221.43% to 1.21, Braiin Ltd (NASDAQ:BRAI) which was up 79.35% to settle at 24.75 and Larimar Therapeutics Inc (NASDAQ:LRMR) which gained 60.98% to close at 5.94.



The worst performers were CASI Pharmaceuticals Inc (NASDAQ:CASI) which was down 74.06% to 0.21 in late trade, Zenvia Inc (NASDAQ:ZENV) which lost 66.13% to settle at 0.28 and Oddity Tech Ltd (NASDAQ:ODD) which was down 49.26% to 14.73 at the close.

OIL

Oil prices inched up on Thursday as investors gauged whether U.S.-Iran talks could avert a military conflict that risks supply disruptions, though gains were capped by a build in U.S. crude inventories.

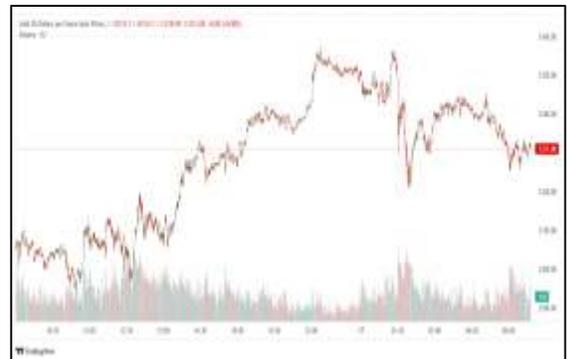


Brent futures were trading at \$71.04 per barrel, up 19 cents, or 0.3%, at 0415 GMT. WTI futures rose 15 cents, or 0.2%, to \$65.57 per barrel. While Brent and WTI settled largely unchanged on Wednesday. Brent on Monday rose to its highest since July 31 .

Precious and Base Metals

Gold prices edged higher on Thursday, buoyed by a softer dollar and safe-haven demand fuelled by uncertainty surrounding U.S. tariff policy and U.S.-Iran talks.

Spot gold was up 0.3% at \$5,183.85 per ounce, as of 0258 GMT. Bullion hit a more than three-week high on Tuesday. U.S. gold futures for April delivery were down 0.5% at \$5,200.50.



A softer greenback makes dollar-denominated gold cheaper for holders of other currencies.

Spot silver shed 0.6% to \$88.84 per ounce, after climbing to a three-week high on Wednesday.



Spot platinum was down 0.5% at \$2,274.16 per ounce, while palladium fell 1.4% to \$1,770.05. Both metals hit three-week highs in the previous session.

Traditional Agricultures

Soybeans were supported by strength in soybean meal on Wednesday, with contracts up 8 to 10 cents. The cmdtyView national average Cash Bean price was up 10 cents at \$10.85 1/2.



Corn futures posted 2 to 3 ½ cent gains across most contracts on Wednesday. The CmdtyView national average Cash Corn price was up 3 cents to \$3.98.



The wheat complex posed weakness in the winter wheats on Wednesday, as spring wheat turned higher at the close. Chicago SRW futures closed the midweek session with contracts 1 to 3 ½ cents lower. KC HRW futures were down 1 to 3 cents in the front months on Wednesday. MPLS spring wheat saw some late day strength to close with gains of 1 to 4 cents.

Future Settlement Price Thursday, February 26th, 2026					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,945.50	-14.25	6,969.25	6,941.25	52,947.00
NASDAQ 100	25,293.00	-89.00	25,418.25	25,264.75	39,135.00
Dow Jones	49,422.00	-112.00	49,530.00	49,412.00	4,222.00
Gold	5,214.70	-11.50	5,215.60	5,170.10	18,253.00
Silver	90.44	-1.19	90.99	87.80	11,328.00
Copper	6.05	0.05	6.07	5.96	53,087.00
Crude Oil	65.60	0.18	65.85	65.33	13,212.00
Platinum	2,331.70	144.40	2,361.20	2,164.00	25,985.00
Palladium	1,870.10	21.50	1,935.00	1,830.00	6,048.00
Natural Gas	2.86	-0.01	2.89	2.85	2,845.00
Wheat	569-0	-6.00	570-2	567-6	3,687.00
Soy Beans	1168-0	3.00	1168-6	1163-2	12,565.00
Corn	441-6	-2.00	442-0	441-0	12,765.00

Daily Swings (The Pivot Levels)							
Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	48,310.62	48,531.68	48,853.09	49074.15	49,395.56	49,616.62	49,938.03
S & P 500	6,753.53	6,784.48	6,837.27	6868.22	6,921.01	6,951.96	7,004.75
NASDAQ 100	24,360.29	24,501.99	24,739.52	24881.22	25,118.75	25,260.45	25,497.98
Gold	5,061.60	5,108.45	5,143.51	5190.36	5,225.42	5,272.27	5,307.33
Silver	80.92	83.83	85.52	88.43	90.12	93.03	94.72
Copper	5.86	5.91	5.97	6.02	6.09	6.14	6.21
Crude Oil	63.56	64.35	64.99	65.78	66.42	67.21	67.85
Platinum	1,996.44	2,084.37	2,185.39	2273.3	2,374.34	2,462.27	2,563.29
Palladium	1,698.50	1,764.25	1,802.75	1868.5	1,907.00	1,972.75	2,011.25
Natural Gas	2.72	2.77	2.83	2.88	2.94	2.99	3.05
Wheat	551.67	557.63	563.69	569.66	575.72	581.69	587.75
Cotton	64.94	65.27	65.72	66.05	66.50	66.83	67.28
Corn	434.01	436.06	438.53	440.58	443.06	445.10	447.58

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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