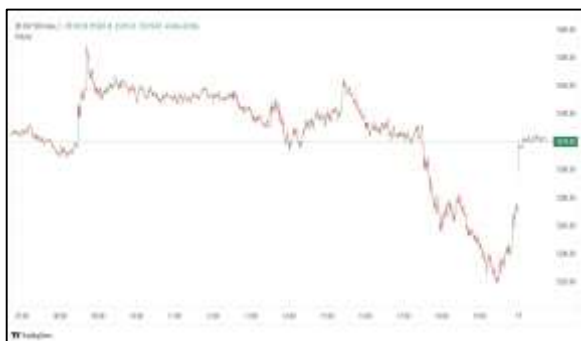


Commodities and Indices Market View

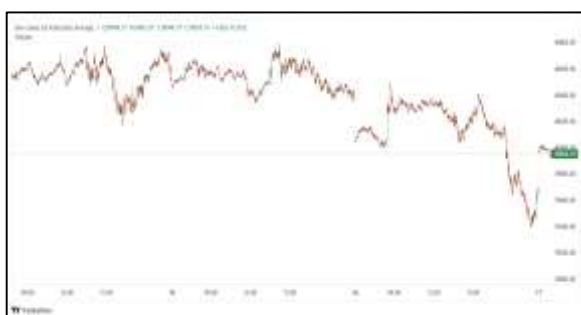
Monday, January 26, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	52.82	44.57% 57.01%



Dow Jones	RSI (20:80)	Sto Fast
	53.95	65.55% 70.13%

US Stock Market

DJIA	S&P 500	NASDAQ
49,098.71	6,915.61	23,501.24
-0.58%	+0.03%	+0.28%

The Dow Jones Industrial Average finished down on Friday, while the S&P 500 ended largely unchanged, as investors' risk appetite was dimmed at the end of a topsy-turvy week by Intel's plunge on a downbeat outlook.

All three Wall Street benchmarks had rebounded in the past two sessions following Tuesday's sharp selloff triggered by U.S. President Donald Trump's threats to impose tariffs on European allies, an effort to pressure them to accept his claims to Greenland.

On Friday, the Dow Jones Industrial Average (.DJI), fell 285.30 points, or 0.58%, to 49,098.71. The S&P 500 (.SPX), edged up 2.26 points, or 0.03%, to 6,915.61, and the Nasdaq Composite (.IXIC), gained 65.23 points, or 0.28%, to 23,501.24.

Even the Nasdaq's Friday gains were not enough to rescue the benchmarks from having a down week, with the S&P 500 off by 0.36%, the Dow lower by 0.53% and the Nasdaq slipping by 0.06%.

U.S. exchanges on Friday was 17.34 billion shares, compared with the 17.07 billion average over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JAN	Consumer Price Index (MoM)	5:30	--	0.00%
JAN	Consumer Price Index (YoY)	5:30	--	3.40%
JAN	Nondefense Capital Goods Orders ex Aircraft	6:30	--	0.50%
JAN	Trimmed Mean CPI (MoM)	5:30	--	0.30%
JAN	Trimmed Mean CPI (YoY)	5:30	--	3.20%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average lost 0.58%. The best performers of the session on the Dow Jones Industrial Average were Microsoft Corporation (NASDAQ:MSFT), which rose 3.28% or 14.81 points to trade at 465.95 at the close. Meanwhile, Amazon.com Inc (NASDAQ:AMZN) added 2.06% or 4.82 points to end at 239.16 and NVIDIA Corporation (NASDAQ:NVDA) was up 1.53% or 2.83 points to 187.67 in late trade.

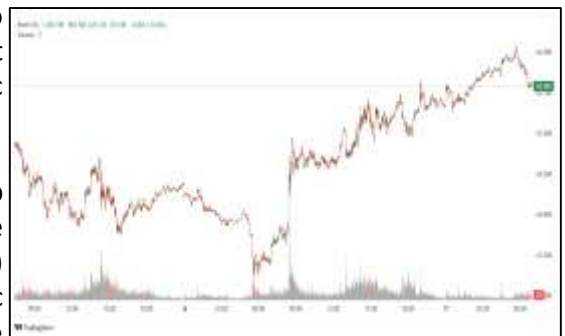


The worst performers of the session were Goldman Sachs Group Inc (NYSE:GS), which fell 3.75% or 35.77 points to trade at 918.88 at the close. Caterpillar Inc (NYSE:CAT) declined 3.37% or 21.87 points to end at 626.54 and Walt Disney Company (NYSE:DIS) was down 1.97% or 2.23 points to 110.98.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 0.28%. The top performers on the NASDAQ Composite were Urban One Inc Class D (NASDAQ:UONEK) which rose 924.45% to 8.38, Movano Inc (NASDAQ:MOVE) which was up 141.56% to settle at 16.74 and Brand Engagement Network Inc (NASDAQ:BNAI) which gained 89.72% to close at 16.43.



The worst performers were Aptera Motors Corp (NASDAQ:SEV) which was down 37.76% to 1.50 in late trade, Erayak Power Solution Group Inc (NASDAQ:RAYA) which lost 35.16% to settle at 1.77 and OLB Group Inc (NASDAQ:OLB) which was down 31.86% to 0.59 at the close.

OIL

Oil prices were little changed on Monday after climbing more than 2% in the previous session, as supply concerns kept a lid on benchmarks despite production disruptions in major U.S. crude-producing regions.



Brent crude futures fell 7 cents, or 0.1%, to \$65.81 a barrel at 0221 GMT. U.S. West Texas Intermediate crude was at \$61.01 a barrel, down 6 cents, or 0.1%. Both benchmarks notched weekly gains of 2.7%.

Precious and Base Metals

Gold surged to a record high above \$5,000 an ounce on Monday, extending a historic rally as investors piled into the safe-haven asset amid rising geopolitical uncertainties.

Spot gold rose 1.98% to \$5,081.18 per ounce by 0323 GMT, after touching \$5,092.71 earlier. U.S. gold futures for February delivery gained 2.01% to \$5,079.30 per ounce.



Spot silver was up 5.79% at \$108.91 per ounce, after hitting a record of \$109.44.

Spot platinum rose 3.77% to \$2,871.40 per ounce, after hitting a record high of \$2,891.6 earlier in the session, while spot palladium rose 3.2% to \$2,075.30 per ounce, a more than three-year high.



Silver climbed above the \$100 mark for the first time on Friday, building on its 147% rise last year

Traditional Agricultures

Soybeans saw stronger trade late in the session, as front months were 3 to 4 cents higher at the close. The cmdtyView national average Cash Bean price was 3 3/4 cents higher at \$9.98 ¾.



Corn futures posted 5 to 6 ½ cent gains across most contracts on Friday, as the late week strength took the weekly gain to 5 ¾ cents. The CmdtyView national average Cash Corn price was up 6 3/4 cents at \$3.93 1/2.



The wheat complex was in rally mode across the three exchanges on Friday, led by the winter wheat contracts. Chicago SRW futures were 12 to 14 cents in the green at the close, with March up 11 ½ cents this week. MPLS spring wheat was up 1 to 2 cents and lagging behind, but still with a dime gain this week.

Future Settlement Price Monday, January 26th , 2 0 2 6					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,929.00	-16.75	6,933.25	6,879.00	70,676.00
NASDAQ 100	25,634.50	-103.75	25,668.75	25,365.25	47,834.00
Dow Jones	49,141.00	-122.00	49,210.00	48,850.00	6,723.00
Gold	5,065.20	85.50	5,091.50	5,002.00	74,317.00
Silver	107.41	6.07	109.32	103.31	53,927.00
Copper	5.95	0.17	5.97	5.79	53,314.00
Crude Oil	61.17	0.10	61.30	60.60	24,119.00
Platinum	2,741.30	164.40	2,776.10	2,596.70	37,724.00
Palladium	2,027.60	99.90	2,062.50	1,924.50	6,781.00
Natural Gas	3.76	0.15	4.00	3.75	29,573.00
Wheat	532-0	-2.00	533-2	530-2	5,048.00
Soy Beans	1074-0	4.00	1075-0	1067-4	7,822.00
Corn	430-6	-2.00	431-2	430-0	10,163.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	48,782.63	48,992.22	49,188.11	49397.70	49,593.59	49,803.18	49,999.07
S & P 500	6,851.94	6,872.78	6,893.07	6913.91	6,934.20	6,955.04	6,975.33
NASDAQ 100	25,242.70	25,321.10	25,419.72	25498.12	25,596.75	25,675.14	25,773.77
Gold	5,014.00	5,026.75	5,051.50	5064.25	5,089.00	5,101.75	5,126.50
Silver	100.12	101.74	103.37	104.9	106.62	108.24	109.87
Copper	5.90	5.92	5.95	5.97	6.00	6.02	6.05
Crude Oil	60.32	60.47	60.76	60.91	61.20	61.35	61.64
Platinum	2,599.56	2,642.98	2,708.66	2752.0	2,817.76	2,861.18	2,926.86
Palladium	1,993.66	2,008.83	2,037.66	2052.8	2,081.66	2,096.83	2,125.66
Natural Gas	3.67	3.74	3.82	3.90	3.98	4.05	4.14
Wheat	503.59	509.17	519.34	524.92	535.09	540.67	550.84
Cotton	62.95	63.26	63.53	63.84	64.11	64.42	64.69
Corn	416.16	419.33	424.91	428.08	433.66	436.83	442.41

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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