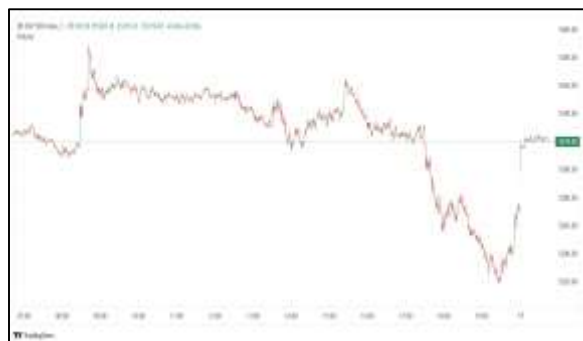


Commodities and Indices Market View

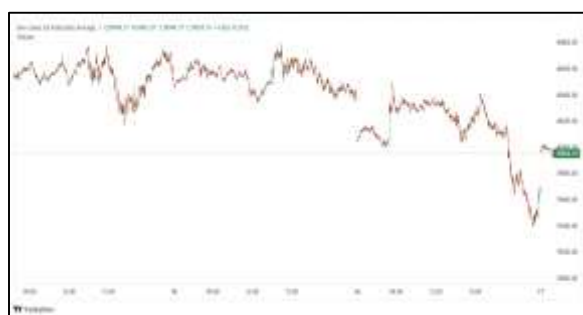
Monday, October 26, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	42.15	36.46% 26.26%



Dow Jones	RSI (20:80)	Sto Fast
	52.48	89.97% 87.13%

US Stock Market

DJIA	S&P 500	NASDAQ
52,215.16	7,623.68	25,955.34
-1.23%	-0.52%	-0.21%

Wall Street's main indexes closed lower on Friday even as technology shares steadied somewhat to end a turbulent week for the market-driving AI trade, and investors looked ahead to a busy slate of corporate earnings and a Federal Reserve interest-rate policy meeting.

The Dow Jones Industrial Average (.DJI), fell 652.82 points, or 1.23%, to 52,215.16; the S&P 500 (.SPX), lost 39.75 points, or 0.52%, to 7,623.68 and the Nasdaq Composite (.IXIC), lost 53.52 points, or 0.21%, to 25,955.34.

For the week, the S&P 500 fell 0.5% and the Nasdaq dropped 0.7%. The blue-chip Dow rose 0.4%, its third straight weekly gain.

Declining issues outnumbered advancers by a 1.72-to-1 ratio on the New York Stock Exchange. On the Nasdaq, declining issues outnumbered advancers by a 1.57-to-1 ratio.

The S&P 500 posted 18 new 52-week highs and 8 new lows while the Nasdaq Composite recorded 74 new highs and 334 new lows.

Volume on US exchanges was 15.4 billion shares, compared with the 17.2 billion average over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
OCT	Consumer Price Index (QoQ) (Q3)	2:45	0.80%	1.50%
OCT	Consumer Price Index (YoY) (Q3)	2:45	3.80%	4.10%
SEP	Consumer Price Index (MoM)	11:00	0.30%	0.50%
SEP	Consumer Price Index (YoY)	11:00	3.40%	3.10%
SEP	Core Consumer Price Index (YoY)	11:00	2.70%	2.60%

D Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 1.24%. The best performers of the session on the Dow Jones Industrial Average were Chevron Corp (NYSE:CVX), which rose 2.88% or 6.53 points to trade at 233.21 at the close. Meanwhile, Cisco Systems Inc (NASDAQ:CSCO) added 1.53% or 1.61 points to end at 106.50 and Honeywell International Inc (NASDAQ:HON) was up 1.30% or 2.84 points to 221.15 in late trade.



The worst performers of the session were American Express Company (NYSE:AXP), which fell 3.68% or 11.95 points to trade at 313.22 at the close. Procter & Gamble Company (NYSE:PG) declined 2.76% or 4.57 points to end at 161.02 and Coca-Cola Co (NYSE:KO) was down 2.76% or 2.64 points to 92.71.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index declined 0.21%. The top performers on the NASDAQ Composite were AI OKTO CORP (NASDAQ:AIOK) which rose 183.76% to 12.06, ClearOne Inc (NASDAQ:CLRO) which was up 69.27% to settle at 3.25 and Bolt Biotherapeutics (NASDAQ:BOLT) which gained 53.68% to close at 6.27.



The worst performers were Aardvark Therapeutics Inc (NASDAQ:AARD) which was down 64.81% to 1.39 in late trade, SHF Holdings Inc (NASDAQ:SHFS) which lost 61.39% to settle at 0.13 and Stardust Power Inc (OTC:SDST) which was down 52.00% to 0.01 at the close.

OIL

Oil prices fell on Monday after surging last week to near six-month highs, amid hopes of easing hostilities between the United States and Iran, although persistent attacks on key producer Saudi Arabia kept investors wary.



US West Texas Intermediate crude futures were down \$2.23, or 2.16%, at \$101.04 per barrel by 0426 GMT. Brent crude futures were down \$2.21, or 1.89%, at \$114.51.

Precious and Base Metals

Gold fell to a three-month low on Friday and was headed for its steepest weekly decline in over four months as higher energy prices fueled inflation concerns and reinforced US rate hike expectations ahead of next week's Federal Reserve meeting.

Spot gold fell 0.6% to \$3,998.35 an ounce by 11:20 a.m. EDT (1520 GMT), slipping below the \$4,000 mark for the first time since mid-July and touching a session low of \$3,975.23.



Bullion has fallen 4% this week, putting it on track for its worst week since June. US gold futures for December delivery settled 1.3% lower at \$4,007.90 per ounce.

Among other metals, spot silver slid 1% to \$53.97 per ounce, and palladium dropped 0.5% to \$1,048.31, hitting their lowest since November 2025 and June 2025 respectively. Spot platinum fell 0.9% to \$1,555.84 per ounce, its lowest since July. All three metals were headed for weekly declines.



Traditional Agricultures

Soybeans pushed higher into the weekend, with contracts up 1 ½ to 5 ¼ cents across the board. November was down 4 ¾ cents on the week. The cmdtView national average Cash Bean price was up 3 3/4 cents at \$11.99 1/4.



Corn futures failed to see buying into the weekend, with contracts down 1 ¼ to 4 ½ cents on Friday. December was down another 18 ¼ cents on the week. The CmdtView national average Cash Corn price was down 4 ½ cents at \$4.17 ¼.



The wheat complex faded lower into the weekend across most contracts. Chicago SRW contracts were mostly fractionally to 2 ¼ cents lower. December was up a tick, but still fell 35 ½ cents this week. KC HRW futures posted losses of 1 ¼ to 3 ¾ cents on Friday, with a weekly loss of 39 ½ cents. MPLS spring wheat was down ¼ to 2 ½ cents at the close, with December slipping 35 cents from last Friday

Future Settlement Price Monday, October 26 , 2 0 2 6					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,676.50	16.75	7,698.50	7,651.75	98,658.00
NASDAQ 100	29,154.75	37.00	29,345.00	29,027.50	78,343.00
Dow Jones	52,544.00	150.00	52,579.00	52,378.00	6,613.00
Gold	4,026.10	18.20	4,030.00	3,990.90	24,703.00
Silver	54.25	0.30	54.48	53.67	627200.00%
Copper	6.48	-0.02	6.53	6.47	4,405.00
Crude Oil	101.00	-2.27	102.63	100.69	34,753.00
Platinum	1,553.70	-8.70	1,567.00	1,540.60	2,717.00
Palladium	1,049.50	-2.00	1,057.50	1,039.50	878.00
Natural Gas	2.99	-0.06	3.01	2.93	11,669.00
Wheat	623-6	-3.00	626-0	620-4	3,933.00
Soy Beans	1251-6	-22.00	1262-0	1247-2	37,658.00
Corn	451-4	-8.00	455-0	450-6	22,270.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	52,188.78	52,348.58	52,608.28	52,768.08	53,027.78	53,187.58	53,447.28
S & P 500	7,567.30	7,602.33	7,632.88	7,667.91	7,698.46	7,733.49	7,764.04
NASDAQ 100	28,181.94	28,518.52	28,738.60	29,075.18	29,295.26	29,631.84	29,851.92
Gold	3,989.07	3,996.11	4,003.64	4,010.68	4,018.21	4,025.25	4,032.78
Silver	53.38	53.64	53.82	54.08	54.27	54.53	54.72
Copper	6.43	6.46	6.47	6.50	6.52	6.55	6.56
Crude Oil	100.74	101.15	101.63	102.04	102.52	102.93	103.41
Platinum	1,533.89	1,542.77	1,549.49	1,558.3	1,565.09	1,573.97	1,580.69
Palladium	1,036.16	1,041.83	1,046.41	1,052.0	1,056.66	1,062.33	1,066.91
Natural Gas	2.92	2.94	2.97	2.99	3.01	3.03	3.06
Wheat	613.84	618.67	621.84	626.67	629.84	634.67	637.84
Cotton	78.91	79.49	79.84	80.42	80.77	81.35	81.70
Corn	446.41	450.83	453.41	457.83	460.41	464.83	467.41

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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