Commodities and Indices Market View

Thursday, August 27, 2026

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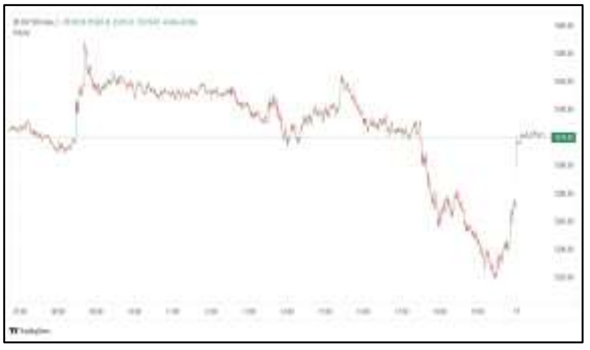
Technicals



S&P 500	RSI (20:80)	Sto Fast
	53.78	19.75% 17.05%

Dow Jones	RSI (20:80)	Sto Fast
	47.19	52.76% 33.69%

US Stock Market

DJIA	S&P 500	NASDAQ
53,463.88	7,675.70	26,130.20
-0.21%	-0.02%	-0.08%

Wall Street's main indexes closed slightly lower on Wednesday after a U.S. inflation reading came in hotter than expected, while many investors stuck to the sidelines ahead of AI bellwether Nvidia's earnings later in the day.

The Dow Jones Industrial Average (.DJI), fell 113.52 points, or 0.21%, to 53,463.88, the S&P 500 (.SPX), lost 1.58 points, or 0.02%, to 7,675.70 and the Nasdaq Composite (.IXIC), lost 21.10 points, or 0.08%, to 26,130.20.

Declining issues outnumbered advancers by a 1.16-to-1 ratio on the NYSE. There were 144 new highs and 66 new lows on the NYSE.

On the Nasdaq, 1,983 stocks rose and 2,745 fell as declining issues outnumbered advancers by a 1.38-to-1 ratio.

The S&P 500 posted 11 new 52-week highs and 3 new lows while the Nasdaq Composite recorded 68 new highs and 75 new lows.

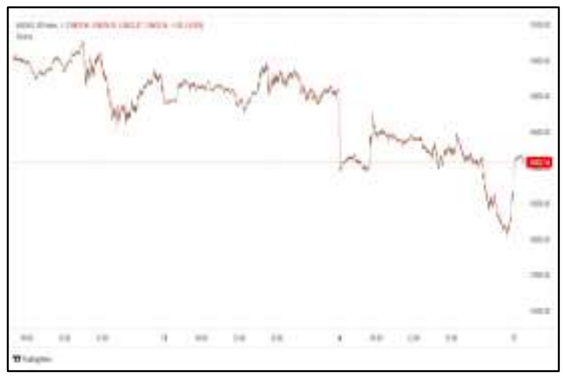
Volume on U.S. exchanges was 14.2 billion shares, compared with the 16.2 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today				
Period	**Event**	**GMT**	**Forecast**	**Previous**
AUG	Tokyo Consumer Price Index (YoY)	4:30	--	2.00%
AUG	Tokyo CPI ex Food, Energy (YoY)	4:30	--	2.00%
AUG	Tokyo CPI ex Fresh Food (YoY)	4:30	1.70%	1.90%
AUG	Unemployment Rate	4:30	2.50%	2.50%
AUG	Gross Domestic Product Annualized (Q2)	5:30	3.40%	-0.10%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average fell 0.21%. The best performers of the session on the Dow Jones Industrial Average were Honeywell International Inc (NASDAQ:HON), which rose 2.31% or 4.99 points to trade at 220.67 at the close. Meanwhile, Caterpillar Inc (NYSE:CAT) added 1.31% or 10.64 points to end at 821.93 and Apple Inc (NASDAQ:AAPL) was up 1.15% or 3.55 points to 313.45 in late trade.

The worst performers of the session were Nike Inc (NYSE:NKE), which fell 2.25% or 0.89 points to trade at 38.59 at the close. Merck & Company Inc (NYSE:MRK) declined 2.14% or 3.35 points to end at 153.10 and International Business Machines (NYSE:IBM) was down 1.84% or 4.32 points to 229.87.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index fell 0.08%. The top performers on the NASDAQ Composite were Cre8 Enterprise Ltd (NASDAQ:CRE) which rose 162.93% to 6.81, YY Group Holding Ltd (NASDAQ:YYGH) which was up 85.65% to settle at 2.13 and Expion360 Inc (NASDAQ:XPON) which gained 74.00% to close at 9.17.

The worst performers were Greenland Mines Ltd (NASDAQ:GRML) which was down 48.09% to 5.04 in late trade, Wetour Robotics Ltd (NASDAQ:WETO) which lost 38.96% to settle at 17.28 and Xiao I Corp ADR (NASDAQ:AIXI) which was down 38.58% to 0.81 at the close.

OIL

Oil prices fell on Thursday, extending a streak of losses, on expectations that talks between Iran and Qatar might open the Strait of Hormuz and reduce supply disruptions from the war in the Middle East.

Brent crude futures were down 41 cents, or 0.5%, to $87.43 a barrel at 0330 GMT, in line for a fourth day of declines. West Texas Intermediate crude futures fell 37 cents, or 0.5%, to $81.86, in line for a fifth day of losses.

Precious and Base Metals

Gold prices drifted higher on Thursday as so-called currency debasement fears lingered, while attention shifted to highly anticipated remarks from U.S. Federal Reserve Chair Kevin Warsh this week.

Spot gold was up 0.8% at $4,630.09 per ounce, by 0232 GMT. U.S. gold futures rose 0.7% to $4,685.50.

Gold is considered a hedge against geopolitical and economic �sks, but higher interest rates can diminish its appeal as it pays no interest.

Spot silver gained 1.7% to $69.28, platinum rose 1.1% to $1,848.57 and palladium firmed 0.5% to $1,334.49.

Traditional Agricultures

Soybeans posted gains of 20 to 28 ½ cents across most contracts at the Wednesday close, with meal gaining some steam. The cmdtyView national average Cash Bean price was up 28 1/2 cents at $12.30 3/4.

Corn futures rallied to 3 year highs on Wednesday with contracts closing 10 to 13 ½ cents higher. The CmdtyView national average Cash Corn price was up another 13 1/2 cents at $4.85.

The wheat complex rallied on Wednesday with escalating tensions out of the Black Sea. Chicago SRW contracts were up the 45 cent limit in the front months and other contracts up 26 to 44 cents. KC HRW futures were 17 to 38 cents higher across most contracts at the midweek close. Both KC and CBT wheat markets will have expanded limits of 70 cents on Thursday. MPLS spring wheat was up 16 to 28 cents.

Future Settlement Price Thursday, August 27th , 2026					
Instrument	**Last**	**Net Change**	**High**	**Low**	**Volume**
S & P 500	7,725.75	35.75	7,741.25	7,714.50	65,274.00
NASDAQ 100	29,534.75	245.25	29,654.75	29,432.50	56,719.00
Dow Jones	53,694.00	173.00	53,811.00	53,667.00	3,818.00
Gold	4,679.00	25.70	4,697.70	4,648.10	26,308.00
Silver	69.79	0.97	70.38	68.88	8,020.00
Copper	6.63	0.02	6.70	6.61	41,607.00
Crude Oil	81.84	-0.39	82.17	81.44	12,841.00
Platinum	1,754.90	1.30	1,788.60	1,743.00	14,293.00
Palladium	1,369.90	-11.50	1,407.50	1,360.00	4,985.00
Natural Gas	2.92	0.05	2.94	2.90	4,105.00
Wheat	757-6	5.00	767-4	741-0	18,468.00
Soy Beans	1173-0	2.00	1173-6	1167-4	7,508.00
Corn	535-2	-3.00	537-4	531-4	27,980.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	**S3**	**S2**	**S1**	**Pivot**	**R1**	**R2**	**R3**
Dow Jones	53,128.45	53,257.41	53,417.40	53,546.36	53,706.35	53,835.31	53,995.30
S & P 500	7,621.58	7,636.25	7,656.77	7,671.44	7,691.96	7,706.63	7,727.15
NASDAQ 100	28,817.31	28,947.52	29,078.37	29,208.57	29,339.42	29,469.62	29,600.48
Gold	4,545.50	4,591.97	4,634.76	4,681.23	4,724.02	4,770.49	4,813.28
Silver	65.40	66.45	67.67	68.71	69.93	70.97	72.19
Copper	6.11	6.19	6.34	6.66	6.74	6.86	6.94
Crude Oil	91.86	94.01	96.05	81.58	83.51	85.21	87.14
Platinum	1,566.76	1,594.03	1,622.01	1,861.2	1,885.36	1,916.53	1,940.61
Palladium	1,164.25	1,195.25	1,216.00	1,337.8	1,352.41	1,369.58	1,384.16
Natural Gas	3.00	3.09	3.14	2.89	2.94	2.98	3.03
Wheat	606.95	613.41	626.33	732.21	763.17	779.59	810.55
Cotton	81.27	82.76	85.27	88.72	89.67	90.20	91.15
Corn	467.49	469.44	472.22	531.42	541.46	548.67	558.71

Source **:** - *News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)*

Contact Details

Commodity Team

Zaeem Haider Khan	Head of Commodities	Tel: (+92-21) 35301405	zaeem.haider@igi.com.pk
Shakeel Ahmad	Branch Manager – Faisalabad	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Ehsan Ul Haq	Trader – Lahore	Tel: (+92-42) 3830559-68	ehsan.haq@igi.com.pk
Dil Muhammad	Trader – Lahore	Tel: (+92-41) 2540843-45	dil.muhammad@igi.com.pk
Inamullah Shakir	Trader – Islamabad	Tel: (+92-21) 32429613-14	inam.ullah@igi.com.pk
Sheikh Muhammad Imran	Trader – Karachi	Tel: (+92-21) 35301684	imran.ahmed@igi.com.pk
Asif Saleem	Branch Manager – Rahim Yar Khan	Tel: (+92-68) 5871652-6	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager – Multan	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Syed Muzammil Hassan Rizvi	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 569	muzammil.rizvi@igi.com.pk
Sufyan Siddiqui	Database Officer	Tel: (+92-21) 111-234-234 Ext: 888	sufyan.siddiqui@igi.com.pk

IGI Finex Securities Limited
Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited
Website: www.igisecurities.com.pk

Head Office
Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780

Lahore Office
Shop # G-009, Ground Floor,
Packages Mall
Tel: (+92-42) 38303560-69
Fax: (+92-42) 38303559

Islamabad Office
3rd Floor, Kamran Centre,
Block- B, Jinnah Avenue, Blue Area
Tel: (+92-51) 2604861-2, 2604864, 2273439
Fax: (+92-51) 2273861

Faisalabad Office
Office No. 2, 5 & 8, Ground Floor, The Regency International 949, The Mall
Faisalabad
Tel: (+92-41) 2540843-45

Rahim Yar Khan Office
Plot # 12, Basement of Khalid Market,
Model Town, Town Hall Road
Tel: (+92-68) 5871652-3
Fax: (+92-68) 5871651

Multan Office
Mezzanine Floor, Abdali Tower,
Abdali Road
Tel: (92-61) 4512003, 4571183