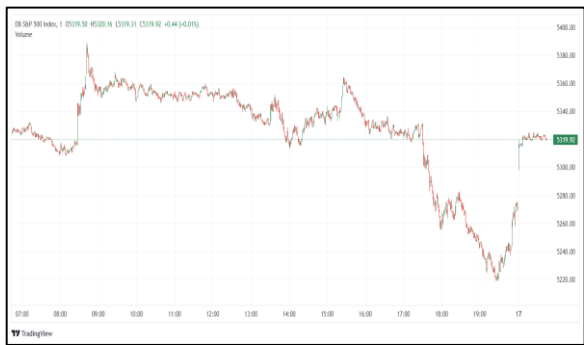


Commodities and Indices Market View

Friday, June 27, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	68.29%	D 85.29% K 94.40%



Dow Jones	RSI (20:80)	Sto Fast
	63.92%	D 74.69% K 90.71%

US Stock Market

DJIA	S&P 500	NASDAQ
43,386.84	6,141.02	20,167.91
+0.94%	+0.80%	+0.97%

Wall Street closed higher on Thursday, nudging the S&P 500 and the Nasdaq nearer to record closing highs as the Israel-Iran ceasefire continued to hold and a raft of economic indicators appeared to support the case for the U.S. Federal Reserve lowering borrowing costs this year.

All three major U.S. stock indexes advanced in a broad rally which placed them on track for weekly gains. The S&P 500 and the Nasdaq are now within a hair's breadth of all-time closing highs, and as the seconds ticked down to the closing bell, it looked as if those records could be reached. Bank stocks outperformed after the Fed unveiled a proposal to relax its leverage rules, which would ease the capital that big banks are required to hold against relatively low-risk assets.

The S&P 500 banks index (.SPXBK), advanced 1.6%. The Dow Jones Industrial Average (.DJI), 404.41 points, or 0.94%, to 43,386.84, the S&P 500 (.SPX), gained 48.86 points, or 0.80%, to 6,141.02 and the Nasdaq Composite (.IXIC), gained 194.36 points, or 0.97%, to 20,167.91.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
MAY	USD Core Personal Consumption Expenditures - Price Index (MoM)	12:30	0.10%	0.10%
MAY	USD Core Personal Consumption Expenditures - Price Index (YoY)	12:30	2.60%	2.50%
MAY	USD Bank Stress Test Results	20:30	-	-
JUN	EUR Harmonized Index of Consumer Prices (YoY)	07:00	2.00%	2.00%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 0.94% to hit a new 3-months high. The best performers of the session on the Dow Jones Industrial Average were Nike Inc (NYSE:NKE), which rose 2.83% or 1.72 points to trade at 62.55 at the close. Meanwhile, Caterpillar Inc (NYSE:CAT) added 2.77% or 10.30 points to end at 381.88 and Goldman Sachs Group Inc (NYSE:GS) was up 2.58% or 17.29 points to 687.16 in late trade.

The worst performers of the session were Walmart Inc (NYSE:WMT), which fell 1.18% or 1.15 points to trade at 96.11 at the close. Merck & Company Inc (NYSE:MRK) declined 1.05% or 0.84 points to end at 78.83 and Sherwin-Williams Co (NYSE:SHW) was down 0.51% or 1.75 points to 341.87.

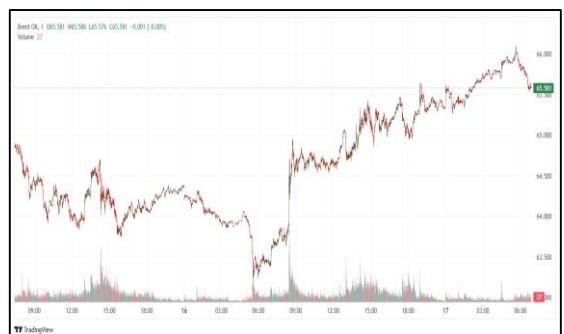


NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 0.97%. The top performers on the NASDAQ Composite were AYRO Inc (NASDAQ:AYRO) which rose 1,676.51% to 7.64, Brera Holdings PLC (NASDAQ:BREA) which was up 909.25% to settle at 6.76 and Cyngn Inc (NASDAQ:CYN) which gained 172.85% to close at 13.67.



The worst performers were Ostin Technology Group Co Ltd (NASDAQ:OST) which was down 93.90% to 0.55 in late trade, Globavend Holdings Ltd (NASDAQ:GVH) which lost 74.39% to settle at 0.18 and Altimimmune Inc (NASDAQ:ALT) which was down 53.18% to 3.61 at the close.



OIL

Oil was set to fall this week with the Iran-Israel ceasefire holding and easing concerns over Middle East supply risks, although prices rose on Friday as the summer driving season ramped up fuel demand in the United States. Brent crude futures rose 34 cents, or 0.5%, to \$68.07 a barrel by 0111 GMT. U.S. West Texas Intermediate crude gained 33 cents, or 0.51%, to \$65.57 a barrel. Oil prices inched up on Thursday, though, as U.S. government data showed crude oil and fuel inventories last week, with refining activity and demand rising.



Precious and Base Metals

Gold fell on Friday and was headed for a second weekly loss, as a slight uptick in the dollar and the Israel-Iran truce weighed on prices, with markets eyeing U.S. inflation data for clues into the Federal Reserve's interest rate trajectory.

Spot gold slipped 1% to \$3,292.19 per ounce as of 0402 GMT. Bullion has lost 2.2% so far this week. The dollar (.DXY), rose 0.2% against its rivals, making greenback-priced bullion more expensive for overseas buyers.

This week's dip is due to the Israel-Iran peace deal, said Brian Lan, managing director at GoldSilver Central, Singapore, adding that prices are consolidating with a slight downward bias and likely to stay around current levels.

Spot silver was down 0.7% at \$36.38 per ounce, platinum fell 2.2% to \$1,386.75, after hitting its highest level in nearly 11 years, while palladium gained 0.9% to hit its highest since October 2024 of \$1,142.49.

Traditional Agricultures

Soybeans posted Thursday losses of 1 to 3 cents at the close, as multi-year lows in Meal are adding to the pressure. Export Sales data from this morning tallied 402,931 MT of 2024/25 soybeans sold in the week ending on June 19, in the middle of traders expecting to see between 200,000 and 600,000 MT. Wheat posted weakness across the three markets on Thursday, as the reversion lower is extending. Chicago SRW wheat was 7 to 8 cents lower at the close. Corn futures closed out the Thursday session with contracts fractionally to 2 cents lower. The front month CmdtyView national average Cash Corn price was down 1 1/4 cents at \$3.86 1/4. Brazil's corn crop estimate was raised by 1.3 MMT according to Datagro to 134 MMT, as the second crop was pegged at 108.5 MMT.



Future Settlement Price Friday, Jun 27th, 2025

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,202.00	7.00	6,205.25	6,194.00	30,877.00
NASDAQ 100	22,696.75	27.50	22,713.50	22,660.25	21,467.00
Dow Jones	43,793.00	75.00	43,817.00	43,743.00	2,878.00
Gold	3,308.70	-39.30	3,341.40	3,303.80	38,273.00
Silver	36.71	-0.21	36.98	36.63	7,023.00
Copper	5.12	0.15	5.16	4.97	56,420.00
Crude Oil	65.63	0.39	65.72	65.23	7,650.00
Platinum	1,415.00	72.00	1,440.50	1,361.30	64,437.00
Palladium	1,144.60	77.20	1,164.00	1,074.00	7,871.00
Natural Gas	3.57	0.04	3.57	3.51	3,528.00
Wheat	538-6	2.00	542-4	536-4	4,922.00
Soy Beans	1015-2	-3.00	1018-6	1013-2	9,181.00
Corn	405-6	-5.00	408-0	404-2	8,026.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	42,600.34	42,735.92	42,859.17	42,994.75	43,118.00	43,253.58	43,376.83
S & P 500	6,050.25	6,065.17	6,078.67	6,093.59	6,107.09	6,122.01	6,135.51
NASDAQ 100	22,011.32	22,093.20	22,165.47	22,247.35	22,319.62	22,401.50	22,473.77
Gold	3,273.50	3,298.00	3,314.90	3,339.40	3,356.30	3,380.80	3,397.70
Silver	35.54	35.84	36.17	36.47	36.80	37.10	37.43
Copper	4.77	4.84	4.96	5.03	5.14	5.21	5.33
Crude Oil	62.82	63.74	64.58	65.50	66.34	67.26	68.10
Platinum	1,288.64	1,318.52	1,365.24	1,395.1	1,441.84	1,471.72	1,518.44
Palladium	1,011.34	1,042.67	1,101.34	1,132.6	1,191.34	1,222.67	1,281.34
Natural Gas	3.24	3.32	3.43	3.51	3.62	3.70	3.81
Wheat	506.16	513.33	517.16	524.33	528.16	535.33	539.16
Cotton	66.79	67.31	68.06	68.58	69.33	69.85	70.60
Corn	400.34	404.17	406.84	410.67	413.34	417.17	419.84

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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