

# Commodities and Indices Market View

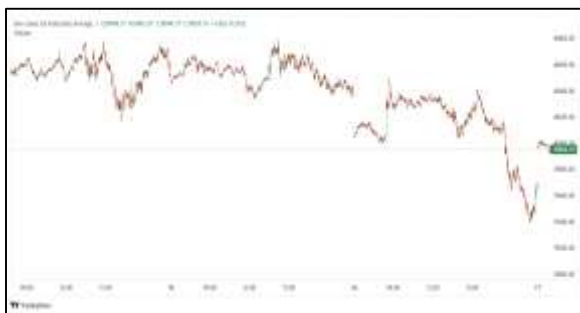
Friday, March 27, 2026



## Technicals



S&P 500	RSI (20:80)	Sto Fast
	33.16	20.76% 17.84%



Dow Jones	RSI (20:80)	Sto Fast
	34.56	24.52% 27.24%

## US Stock Market

DJIA	S&P 500	NASDAQ
45,960.11	6,477.16	21,408.08
-1.01%	-1.74%	-2.38%

The Nasdaq tumbled more than 2% to confirm a correction on Thursday while the S&P 500 and the Dow fell more than 1%. Investors scrambled for safety on fears of escalation in the U.S.-Israeli war against Iran, which has sent oil prices soaring and exacerbated inflation concerns.

Thursday marked the biggest one-day decline for the Nasdaq and the S&P 500 since January 20.

The Dow Jones Industrial Average (.DJI), fell 469.38 points, or 1.01%, to 45,960.11, the S&P 500 (.SPX), lost 114.74 points, or 1.74%, to 6,477.16 and the Nasdaq Composite (.IXIC), shed 521.74 points, or 2.38%, to 21,408.08.

Declining issues outnumbered advancers by a 3.16-to-1 ratio on the NYSE, where there were 121 new highs and 202 new lows. On the Nasdaq, 1,385 stocks rose and 3,423 fell as declining issues outnumbered advancers by a 2.47-to-1 ratio. The S&P 500 posted 20 new 52-week highs and eight new lows.

Volume was light, with 16.50 billion shares changing hands on U.S. exchanges compared with the 20.54 billion average for the last 20 sessions.

## Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
MAR	Consumer Price Index (MoM)	5:00	--	0.20%
MAR	Consumer Price Index (YoY)	5:00	--	1.90%
MAR	Harmonized Index of Consumer Prices (MoM)	5:00	--	0.40%
MAR	Harmonized Index of Consumer Prices (YoY)	5:00	--	2.00%
MAR	Tokyo CPI ex Food, Energy (YoY)	4:30	--	1.80%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 1.01%. The best performers of the session on the Dow Jones Industrial Average were Salesforce Inc (NYSE:CRM), which rose 1.97% or 3.58 points to trade at 185.54 at the close. Meanwhile, Chevron Corp (NYSE:CVX) added 1.29% or 2.64 points to end at 207.79 and Verizon Communications Inc (NYSE:VZ) was up 0.73% or 0.37 points to 50.74 in late trade.



The worst performers of the session were NVIDIA Corporation (NASDAQ:NVDA), which fell 4.15% or 7.42 points to trade at 171.26 at the close. 3M Company (NYSE:MMM) declined 2.74% or 4.06 points to end at 143.99 and Boeing Co (NYSE:BA) was down 2.63% or 5.25 points to 194.36.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 2.38%. The top performers on the NASDAQ Composite were EpicQuest Education Group International Ltd (NASDAQ:EEIQ) which rose 195.44% to 8.42, VisionSys AI Inc DRC (NASDAQ:VSA) which was up 139.47% to settle at 1.37 and Fitness Champs Holdings Ltd (NASDAQ:FCHL) which gained 108.77% to close at 3.57.



The worst performers were Megan Holdings Ltd (NASDAQ:MGN) which was down 93.39% to 0.28 in late trade, Cambium Networks Corp (NASDAQ:CMBM) which lost 77.34% to settle at 0.40 and Wave Life Sciences Ltd (NASDAQ:WVE) which was down 49.59% to 6.20 at the close.

## OIL

Oil prices fell in early trade on Friday and were down over a volatile week after U.S. President Donald Trump said talks with Iran to end the war were going "very well" and announced he would pause attacks on the country's energy plants for 10 days.



Brent futures fell 90 cents, or 0.8%, to \$107.11 per barrel as of 0024 GMT, while U.S. West Texas Intermediate futures lost 83 cents, or 0.88%, to \$93.65 per barrel, trimming gains from a bullish previous session.

## Precious and Base Metals

Gold rose over 1% on Friday, buoyed by a weaker dollar and bargain hunting, but was on track for a fourth straight weekly decline as surging energy prices fuelled inflation concerns and raised expectations of higher global interest rates.

Spot gold rose 1.1% to \$4,428.30 per ounce as of 0228 GMT, but bullion has fallen about 1.3% so far this week. U.S. gold futures for April delivery gained 1.1% to \$4,423.40.

The dollar eased, making greenback-priced bullion cheaper for holders of other currencies.

Spot silver rose 1.1% to \$68.80 per ounce. Spot platinum gained 2.1% to \$1,865.13, while palladium rose 2.7% to \$1,389.80.



## Traditional Agricultures

Soybeans saw gains of 1 ¾ to 5 ½ cent gains in the front months on Thursday. The cmdtyView national average Cash Bean price was up 2 1/4 cents at \$11.00 ¼.

Corn futures closed the Thursday session with bulls giving a late push, as contracts were fractionally to 2 ¼ cents higher. May was the lonely holdout, down ¼ cent. The CmdtyView national average Cash Corn price was down 1/4 cent to \$4.24 1/2.

The wheat complex found some renewed strength on Thursday. Chicago SRW futures were 4 ½ to 7 ¼ cents higher in the front months on the day. KC HRW futures saw 4 to 9 cent gains on the Thursday session. MPLS spring wheat was up 4 ¼ to 5 cents in the green at the close.



**Future Settlement Price Friday, March 27th , 2026**

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,550.00	25.00	6,558.00	6,534.25	62,787.00
NASDAQ 100	23,889.50	95.25	23,908.75	23,806.00	37,823.00
Dow Jones	46,393.00	163.00	46,485.00	46,306.00	5,860.00
Gold	4,427.00	50.70	4,440.20	4,369.10	8,305.00
Silver	69.25	1.31	69.68	67.44	5,742.00
Copper	5.48	-0.08	5.54	5.45	40,726.00
Crude Oil	93.58	-0.90	94.20	92.08	24,882.00
Platinum	1,857.30	-85.50	1,954.60	1,817.00	14,770.00
Palladium	1,357.80	-75.30	1,440.00	1,343.50	4,446.00
Natural Gas	2.94	0.01	2.94	2.91	1,597.00
Wheat	605-2	-2.00	607-2	602-6	2,040.00
Soy Beans	1175-2	-3.00	1175-4	1170-2	3,074.00
Corn	467-4	-4.00	467-6	465-2	4,361.00

**Daily Swings (The Pivot Levels)**

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	45,656.61	45,926.76	46,178.12	46448.27	46,699.63	46,969.78	47,221.14
S & P 500	6,496.69	6,532.55	6,562.22	6598.08	6,627.75	6,663.61	6,693.28
NASDAQ 100	23,825.28	23,953.33	24,058.15	24186.20	24,291.02	24,419.07	24,523.89
Gold	4,157.12	4,268.92	4,350.27	4462.07	4,543.42	4,655.22	4,736.57
Silver	60.63	63.71	66.21	69.30	71.80	74.89	77.39
Copper	5.35	5.40	5.44	5.49	5.54	5.59	5.63
Crude Oil	84.60	87.20	90.23	92.83	95.86	98.46	101.49
Platinum	1,625.64	1,711.47	1,765.74	1851.5	1,905.84	1,991.67	2,045.94
Palladium	1,244.16	1,293.83	1,340.66	1390.3	1,437.16	1,486.83	1,533.66
Natural Gas	2.77	2.82	2.87	2.93	2.98	3.03	3.08
Wheat	581.67	587.38	596.19	601.91	610.72	616.44	625.25
Cotton	66.43	67.14	68.28	68.99	70.13	70.84	71.98
Corn	456.01	459.06	462.53	465.58	469.06	472.10	475.58

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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# Contact Details

## Commodity Team

Zaeem Haider Khan	Head of Commodities	Tel: (+92-21) 35301405	zaeem.haider@igi.com.pk
Shakeel Ahmad	Branch Manager – Faisalabad	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Ehsan Ul Haq	Trader – Lahore	Tel: (+92-42) 3830559-68	ehsan.haq@igi.com.pk
Dil Muhammad	Trader – Lahore	Tel: (+92-41) 2540843-45	dil.muhammad@igi.com.pk
Inamullah Shakir	Trader – Islamabad	Tel: (+92-21) 32429613-14	inam.ullah@igi.com.pk
Sheikh Muhammad Imran	Trader – Karachi	Tel: (+92-21) 35301684	imran.ahmed@igi.com.pk
Asif Saleem	Branch Manager – Rahim Yar Khan	Tel: (+92-68) 5871652-6	asif.saleem@igi.com.pk
Mahtab Ali	Branch Manager – Multan	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

## Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Syed Muzammil Hassan Rizvi	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 569	muzammil.rizvi@igi.com.pk
Sufyan Siddiqui	Database Officer	Tel: (+92-21) 111-234-234 Ext: 888	sufyan.siddiqui@igi.com.pk

## IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |  
Corporate member of Pakistan Mercantile Exchange Limited  
Website: [www.igisecurities.com.pk](http://www.igisecurities.com.pk)

### Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,  
Khayaban-e-Jami Block-09, Clifton, Karachi-75600  
UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234  
Fax: (+92-21) 35309169, 35301780

### Lahore Office

Shop # G-009, Ground Floor,  
Packages Mall  
Tel: (+92-42) 38303560-69  
Fax: (+92-42) 38303559

### Islamabad Office

3<sup>rd</sup> Floor, Kamran Centre,  
Block- B, Jinnah Avenue, Blue Area  
Tel: (+92-51) 2604861-2, 2604864,  
2273439  
Fax: (+92-51) 2273861

### Faisalabad Office

Office No. 2, 5 & 8, Ground Floor, The  
Regency International 949, The Mall  
Faisalabad  
Tel: (+92-41) 2540843-45

### Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,  
Model Town, Town Hall Road  
Tel: (+92-68) 5871652-3  
Fax: (+92-68) 5871651

### Multan Office

Mezzanine Floor, Abdali Tower,  
Abdali Road  
Tel: (92-61) 4512003, 4571183