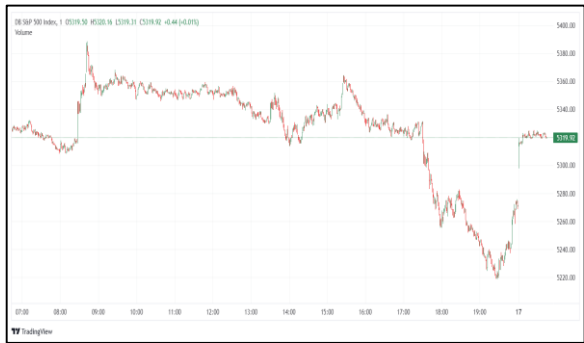


Commodities and Indices Market View

Tuesday, May 27, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	56.10%	D 75.74% K 64.39%



Dow Jones	RSI (20:80)	Sto Fast
	51.15%	D 65.29% K 48.73%

US Stock Market

DJIA	S&P 500	NASDAQ
41,603.07	5,802.82	18,737.21
-0.61%	-0.67%	-1.00%

U.S. stocks fell on Friday, notching a weekly loss, after President Donald Trump recommended 50% tariffs on European goods, reopening a new front in global trade tensions and unleashing a fresh wave of market uncertainty.

All three main Wall Street indexes pared early losses but each still ended lower and shed more than 2% for the week. Technology, communication services and consumer discretionary stocks were the biggest losers of the S&P 500's 11 subsectors. Utilities, consumer staples and energy stocks gained. Treasury yields eased from multi-month highs, falling 4.4 basis points to 4.509% for the benchmark U.S. 10-year note.

The Dow Jones Industrial Average (.DJI), fell 256.02 points, or 0.61%, to 41,603.07, the S&P 500 (.SPX) lost 39.19 points, or 0.67%, to 5,802.82 and the Nasdaq Composite (.IXIC), lost 188.53 points, or 1.00%, to 18,737.21.

For the week, the Dow lost 2.47%, the S&P 500 fell 2.61%, and the Nasdaq shed 2.48%. Volume on U.S. exchanges was 17.67 billion shares, compared with the 17.73 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
MAY	EUR Consumer Confidence	09:00	-15.2	15.2
MAR	USD Housing Price Index (MoM)	13:00	0.20%	0.10%
MAY	EUR ECB's Knot speech	15:00	-	-
MAY	EUR ECB's Nagel speech	16:00	-	-

Precious and Base Metals

Gold hovered close to a two-week high on Tuesday, supported by a weaker dollar and concerns over the U.S. fiscal outlook, while investors awaited more U.S. economic data for more clarity on interest rate trajectory. Spot gold was little changed at \$3,339.99 an ounce, as of 0228 GMT. Markets in the U.S. and London were closed on Monday for a holiday. U.S. gold futures fell 0.8% to \$3,339.80. U.S. President Donald Trump backed away from his threat to impose 50% tariffs on imports from the European Union next month, restoring a July 9 deadline to allow for talks between Washington and the 27-nation bloc to produce a deal. Investors' focus this week will also be on speeches from a slew of Federal Reserve policymakers and Friday's U.S. core Personal Consumption Expenditures price index, for interest rate clues. Fed funds futures traders see the U.S. central bank as most likely resuming rate cuts in September. Elsewhere, spot silver gained 0.1% to \$33.38 per ounce, platinum was steady at \$1,084.28 and palladium eased 0.3% to \$984.25.

Traditional Agricultures

Soybean futures closed out Friday with contracts down 4 to 7 ¼ cents, as July was still up 10 ¼ cents this week. November saw a 15 cent pop since last Friday. The cmdtyView Cash Bean price was down 7 1/4 cents to \$10.11. Soymeal futures were \$2.20-2.40/ton lower on the day, but held onto a \$4.30 gain this week. The wheat complex closed mixed across the three markets, with the spring wheat the strongest. Chicago SRW futures were 2 to 3 cents lower on the day, with July rallying up 17 ½ cents this week. Corn futures fall back from the weekly strength, as the tariff news gave the bulls an excuse to take some money off the table ahead of the three-day weekend.



Future Settlement Price Tuesday, May 27th, 2025

Instrument	Last	Net Change	High	Low	Volume
S & P 500	5,868.00	51.00	5,895.00	5,813.00	175,712.00
NASDAQ 100	21,170.00	195.00	21,307.75	20,954.25	121,183.00
Dow Jones	42,012.00	338.00	42,173.00	41,651.00	19,448.00
Gold	3,328.90	-36.90	3,356.00	3,322.90	119,354.00
Silver	33.35	-0.26	33.75	33.35	19,370.00
Copper	4.84	0.16	4.89	4.63	50,558.00
Crude Oil	61.22	-0.31	62.14	61.21	57,664.00
Platinum	1,088.40	7.70	1,104.80	1,070.70	47,974.00
Palladium	1,003.90	-22.50	1,028.00	995.50	8,821.00
Natural Gas	3.69	-0.04	3.81	3.64	19,829.00
Wheat	541-4	-1.00	544-0	540-6	1,54
Soy Beans	1064-0	-3.00	1065-0	1059-0	4,734.00
Corn	459-4	unch	460-6	458-2	6,990.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	41,309.55	41,511.99	41,685.54	41,887.98	42,061.53	42,263.97	42,437.52
S & P 500	5,766.94	5,796.38	5,819.20	5,848.64	5,871.46	5,900.90	5,923.72
NASDAQ 100	20,801.10	20,923.66	21,018.06	21,140.62	21,235.02	21,357.58	21,451.98
Gold	3,325.14	3,338.82	3,356.64	3,370.32	3,388.14	3,401.82	3,419.64
Silver	33.09	33.25	33.42	33.58	33.74	33.91	34.07
Copper	4.74	4.78	4.80	4.85	4.87	4.92	4.94
Crude Oil	60.38	60.82	61.15	61.59	61.92	62.36	62.69
Platinum	1,068.60	1,076.60	1,081.35	1,089.3	1,094.10	1,102.10	1,106.85
Palladium	969.25	981.75	989.75	1,002.2	1,010.25	1,022.75	1,030.75
Natural Gas	3.51	3.57	3.62	3.69	3.74	3.80	3.85
Wheat	542.84	543.17	543.34	543.67	543.84	544.17	544.34
Cotton	64.21	64.76	65.43	65.98	66.65	67.20	67.87
Corn	458.25	458.50	458.75	459.00	459.25	459.50	459.75

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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