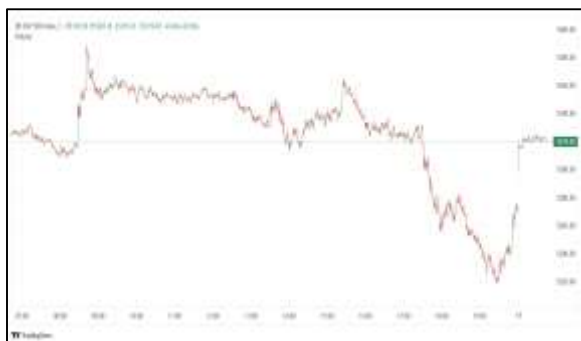


Commodities and Indices Market View

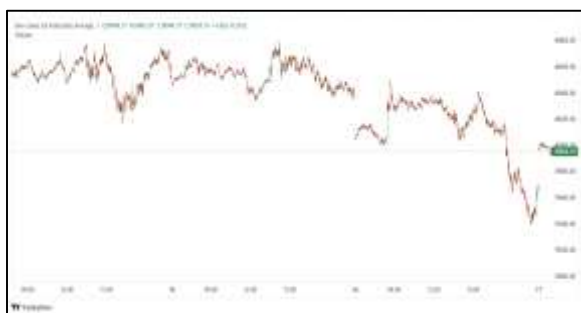
Monday, October 27, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	62.39	81.98% 83.82%



Dow Jones	RSI (20:80)	Sto Fast
	63.27	78.36% 79.39%

US Stock Market

DJIA	S&P 500	NASDAQ
47,207.12	6,791.69	23,204.87
+1.01%	+0.79%	+1.15%

Cooler-than-expected inflation data and upbeat corporate earnings lifted all three major U.S. stock indexes to all-time closing highs on Friday. The S&P 500 and the Nasdaq recorded their largest weekly percentage gains since August, while the blue-chip Dow logged its biggest Friday-to-Friday jump since June.

The Dow Jones Industrial Average (.DJI), rose 472.51 points, or 1.01%, to 47,207.12, the S&P 500 (.SPX), gained 53.25 points, or 0.79%, to 6,791.69 and the Nasdaq Composite (.IXIC), gained 263.07 points, or 1.15%, to 23,204.87.

On the Nasdaq, 3,193 stocks rose and 1,450 fell as advancing issues outnumbered decliners by a 2.2-to-1 ratio.

Advancing issues outnumbered decliners by a 2.18-to-1 ratio on the NYSE. There were 540 new highs and 53 new lows on the NYSE.

The S&P 500 posted 34 new 52-week highs and 4 new lows while the Nasdaq Composite recorded 124 new highs and 44 new lows.

Volume on U.S. exchanges was 19.04 billion shares, compared with the 20.75 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
OCT	Consumer Price Index (QoQ) (Q3)	5:30	1.10%	0.70%
OCT	Consumer Price Index (YoY) (Q3)	5:30	0.30%	2.10%
OCT	Monthly Consumer Price Index (YoY) (Sep)	5:30	3.10%	3.00%
OCT	RBA Trimmed Mean CPI (QoQ) (Q3)	5:30	0.80%	0.60%
OCT	RBA Trimmed Mean CPI (YoY) (Q3)	5:30	--	2.70%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average gained 1.01% to hit a new all time high. The best performers of the session on the Dow Jones Industrial Average were International Business Machines (NYSE:IBM), which rose 7.88% or 22.46 points to trade at 307.46 at the close. Meanwhile, Goldman Sachs Group Inc (NYSE:GS) added 4.41% or 33.10 points to end at 783.88 and NVIDIA Corporation (NASDAQ:NVDA) was up 2.27% or 4.14 points to 186.30 in late trade.



The worst performers of the session were Honeywell International Inc (NASDAQ:HON), which fell 2.05% or 4.53 points to trade at 216.14 at the close. 3M Company (NYSE:MMM) declined 1.81% or 3.10 points to end at 168.50 and Walt Disney Company (NYSE:DIS) was down 1.20% or 1.36 points to 111.67.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 1.15%. The top performers on the NASDAQ Composite were Wellgistics Health Inc (NASDAQ:WGRX) which rose 185.43% to 1.15, Inhibrx Biosciences Inc (NASDAQ:INBX) which was up 102.01% to settle at 57.29 and Genenta Science SpA ADR (NASDAQ:GNTA) which gained 96.52% to close at 6.21.



The worst performers were American Rebel Holdings Inc (NASDAQ:AREB) which was down 41.64% to 2.20 in late trade, Scienture Holdings Inc (NASDAQ:SCNX) which lost 39.81% to settle at 1.57 and Multisensor AI Holdings Inc (NASDAQ:MSAI) which was down 28.77% to 0.96 at the close.



OIL

Oil prices rose in early trade on Monday after U.S. and Chinese economic officials sketched out a trade-deal framework, easing fears that tariffs and export curbs between the world's top two oil consumers could dent global economic growth.

Brent crude futures rose 46 cents, or 0.7%, to \$66.40 a barrel by 0027 GMT. U.S. West Texas Intermediate crude futures rose 46 cents, or 0.75%, to \$61.96, after rising 8.9% and 7.7%, respectively, in the previous week on U.S. and EU sanctions on Russia.

Precious and Base Metals

Gold prices fell on Monday, as a stronger dollar and signs of easing U.S.-China trade tensions weighed on the safe-haven metal, while investors awaited major central bank meetings due later this week for monetary policy cues.

Spot gold was down 0.7% at \$4,082.77 per ounce, as of 0158 GMT. U.S. gold futures for December delivery lost 1% to \$4,095.80. The U.S. dollar rose to a more than two-week high against the yen, making gold more expensive for other currency holders.

Non-yielding gold tends to benefit in a low interest rate environment.

Elsewhere, spot silver fell 0.3% to \$48.42 per ounce, platinum rose 0.1% to \$1,607.24 and palladium eased 0.2% to \$1,426.06.



Traditional Agricultures

Soybeans saw steady trade in some deferred contracts on Friday, with nearbys down fractionally to 3 cents. The cmdtyView national average Cash Bean price was 2 1/2 cents lower at \$9.73 3/4.

The corn market closed out the Friday session with contracts down 1 to 4 3/4 cents. December was up just 3/4 cent on the week. The CmdtyView national average Cash Corn price was down 4 1/2 cents at \$3.83 3/4.

The wheat complex is mixed at midday, with the winter wheats showing the strength. KC HRW futures saw Friday gains of 1 to 1 1/2 cents, as December posted a dime gain since last Friday. MPLS spring wheat futures were down 1 to 2 1/2 cents at the close, as December still saw an 8 1/2 cent gain this week



Future Settlement Price Monday, October 27th, 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,878.75	51.75	6,890.00	6,865.75	72,274.00
NASDAQ 100	25,762.25	253.00	25,773.00	25,700.00	34,805.00
Dow Jones	47,676.00	280.00	47,775.00	47,601.00	5,806.00
Gold	4,081.70	-56.10	4,123.80	4,065.80	68,091.00
Silver	47.97	-0.62	48.60	47.78	13,621.00
Copper	5.12	0.01	5.15	5.07	39,270.00
Crude Oil	61.75	0.25	62.17	61.49	20,120.00
Platinum	1,601.60	4.90	1,609.80	1,555.00	25,125.00
Palladium	1,481.20	-7.20	1,503.50	1,423.50	5,780.00
Natural Gas	4.03	0.04	4.10	4.01	6,522.00
Wheat	523-6	9.00	524-4	516-6	11,191.00
Soy Beans	1076-2	16.00	1078-6	1070-2	52,817.00
Corn	429-2	6.00	430-0	426-2	36,447.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	46,236.98	46,363.52	46,549.07	46,675.6	46,861.16	46,987.70	47,173.25
S & P 500	6,659.82	6,679.98	6,709.21	6,729.37	6,758.60	6,778.76	6,807.99
NASDAQ 100	24,656.48	24,756.41	24,926.92	25,026.85	25,197.36	25,297.29	25,467.80
Gold	4,012.42	4,043.71	4,061.11	4,092.40	4,109.80	4,141.09	4,158.49
Silver	47.36	47.70	47.92	48.26	48.48	48.82	49.04
Copper	5.09	5.13	5.17	5.21	5.25	5.29	5.32
Crude Oil	61.41	61.61	61.77	61.97	62.13	62.33	62.49
Platinum	1,561.36	1,573.93	1,582.21	1,594.7	1,603.06	1,615.63	1,623.91
Palladium	1,421.50	1,434.75	1,444.75	1,458.0	1,468.00	1,481.25	1,491.25
Natural Gas	3.99	4.01	4.02	4.05	4.06	4.09	4.10
Wheat	503.91	506.83	509.66	512.58	515.41	518.33	521.16
Cotton	63.33	63.57	63.89	64.13	64.45	64.69	65.01
Corn	417.16	420.08	421.66	424.58	426.16	429.08	430.66

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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