Commodities and Indices Market View

Monday, September 28, 2026

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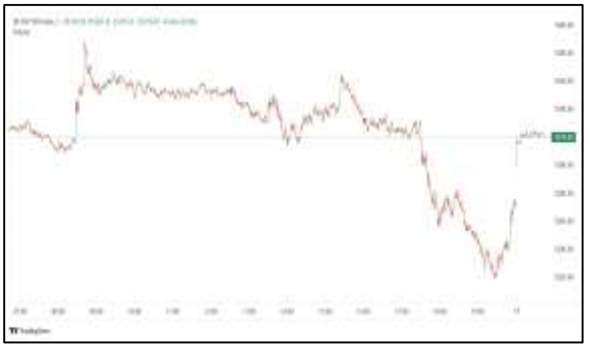
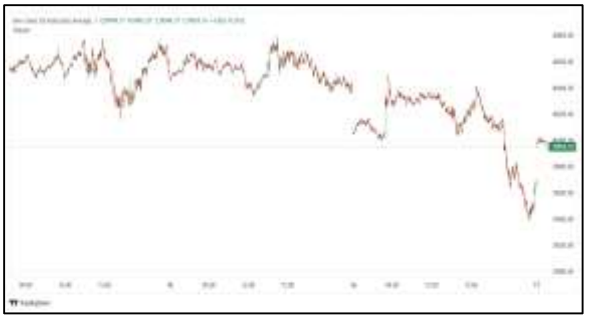
Technicals



S&P 500	RSI (20:80)	Sto Fast
	56.69	80.86% 76.57%



Dow Jones	RSI (20:80)	Sto Fast
	43.56	19.64% 18.97%

US Stock Market

DJIA	S&P 500	NASDAQ
51,828.62	7,743.41	27,068.72
+0.93%	+0.51%	+0.48%

Wall Street ended higher on Friday, lifted by Microsoft and other AI-related technology stocks, while high oil prices and a recent surge in US Treasury yields kept investors on edge. Gains in the S&P 500 and Nasdaq capped a volatile week.

The S&P 500 climbed 0.51% to end the session at 7,743.41 points. The Nasdaq gained 0.48% to 27,068.72 points, while the Dow Jones Industrial Average rose 0.93% to 51,828.62 points.

The S&P 500 gained 1.2% for the week, while the Nasdaq rose 2% for the week after it notched a record-high close on Tuesday.

Volume on US exchanges was relatively light, with 14.9 billion shares traded, compared with an average of 16.8 billion shares over the previous 20 sessions.

Advancing issues outnumbered falling ones within the S&P 500 (.AD.SPX), by a 1.9-to-one ratio.

The S&P 500 posted three new highs and 31 new lows; the Nasdaq recorded 54 new highs and 175 new lows.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
SEP	Interest Rate Projections - 1st year	11:00	--	3.60%
SEP	Interest Rate Projections - 2nd year	11:00	--	3.40%
SEP	Interest Rate Projections - 3rd year	11:00	--	3.10%
SEP	Interest Rate Projections - Current	11:00	--	3.80%
SEP	Interest Rate Projections - Longer	11:00	--	3.10%

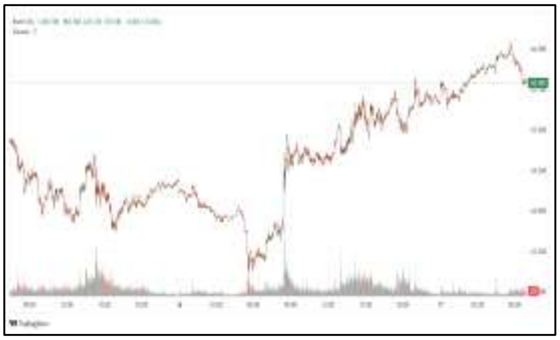
D Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average added 0.93%. The best performers of the session on the Dow Jones Industrial Average were Microsoft Corporation (NASDAQ:MSFT), which rose 3.66% or 18.24 points to trade at 516.17 at the close. Meanwhile, Sherwin-Williams Co (NYSE:SHW) added 2.72% or 8.70 points to end at 329.10 and Amgen Inc (NASDAQ:AMGN) was up 2.12% or 8.60 points to 414.64 in late trade.

The worst performers of the session were Salesforce Inc (NYSE:CRM), which fell 1.76% or 4.20 points to trade at 234.02 at the close. International Business Machines (NYSE:IBM) declined 0.68% or 1.55 points to end at 225.51 and Nike Inc (NYSE:NKE) was down 0.67% or 0.24 points to 35.75.

NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 0.48%. The top performers on the NASDAQ Composite were Republic Power Group Ltd (NASDAQ:RPGL) which rose 1,313.04% to 13.00, Masonglory Ltd (NASDAQ:MSGY) which was up 309.64% to settle at 8.07 and INLIF Ltd (NASDAQ:INLF) which gained 72.88% to close at 5.10.



The worst performers were Solowin Holdings Ltd (NASDAQ:AXG) which was down 84.62% to 0.20 in late trade, Inflection Point Acquisition Corp V (NASDAQ:IPEX) which lost 57.28% to settle at 3.20 and LeonaBio Inc (NASDAQ:LONA) which was down 34.87% to 3.25 at the close.

OIL

Oil prices rebounded more than 1% on Monday after US President Donald Trump rejected a peace deal from Iran to resolve their conflict and reopen the Strait of Hormuz, keeping tensions in the Middle East elevated.

Brent crude futures rose $1.32, or 1.27%, to $105.64 a barrel by 0036 GMT while US West Texas Intermediate crude was at $93.11 a barrel, up 70 cents, or 0.76%.

Precious and Base Metals

Gold prices fell more than 2% on Monday as a rise in oil prices heightened inflation concerns and reinforced expectations of further Federal Reserve interest-rate hikes.

Spot gold was down 2.1% at $4,198.10 per ounce, as of 0357 GMT, on track for its biggest daily decline since September 1. US gold futures fell 2.1% to $4,231.00.

Although gold is traditionally seen as a hedge against inflation, higher rates can curb its demand by increasing the appeal of yield-bearing assets.

Among other metals, spot silver fell 3.4% to $62.08 per ounce, platinum was down 2.7% at $1,730.78 and palladium lost 2.8% to $1,231.46.

Traditional Agricultures

Soybeans came back to close Friday with contracts down 1 ¾ cent in some back months to November’s 1 ½ cent gain. The cmdtyView national average Cash Bean price was up 1 1/2 cents at $12.62 1/2.

Corn futures found strength throughout the Friday session, as contracts closed 10-15 cents off the early lows and steady to a penny higher. December managed to post a ¾ cent gain on the week. The CmdtyView national average Cash Corn price was up 1 cent at $4.84.

The wheat complex saw some buying off the early lows on Friday but still faced weakness at the final bell. Chicago SRW was down 1 to 3 ¾ cents on the day, with December falling back 11 cents on the week. MPLS spring wheat was 6 ¾ to 8 ¾ cents in the red, with December down 27 ¾ cents this week.

Future Settlement Price Monday, September 28 , 2026					
Instrument	**Last**	**Net Change**	**High**	**Low**	**Volume**
S & P 500	7,776.25	-27.50	7,803.00	7,771.50	71,119.00
NASDAQ 100	30,684.00	-205.25	30,920.75	30,638.50	57,724.00
Dow Jones	51,981.00	-182.00	52,153.00	51,948.00	5,681.00
Gold	4,230.20	-91.00	4,315.60	4,224.10	40,777.00
Silver	62.42	-2.38	64.66	62.22	1267500.00%
Copper	6.67	-0.10	6.77	6.65	6,322.00
Crude Oil	94.07	1.66	94.33	92.68	29,962.00
Platinum	1,752.30	-45.40	1,800.90	1,748.20	3,746.00
Palladium	1,238.50	-37.50	1,275.00	1,236.00	894.00
Natural Gas	3.11	-0.12	3.15	3.10	14,368.00
Wheat	697-4	-11.00	703-0	696-6	4,152.00
Soy Beans	1309-4	-13.00	1322-4	1308-2	20,927.00
Corn	524-4	-9.00	529-0	523-6	23,805.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	**S3**	**S2**	**S1**	**Pivot**	**R1**	**R2**	**R3**
Dow Jones	50,792.06	50,958.04	51,154.01	51,319.99	51,515.96	51,681.94	51,877.91
S & P 500	7,615.03	7,638.80	7,671.47	7,695.24	7,727.91	7,751.68	7,784.35
NASDAQ 100	29,953.71	30,078.93	30,278.89	30,404.12	30,604.08	30,729.31	30,929.26
Gold	4,262.14	4,276.99	4,285.80	4,300.65	4,309.46	4,324.31	4,333.12
Silver	63.41	63.75	63.95	64.29	64.49	64.83	65.03
Copper	6.68	6.71	6.72	6.77	6.76	6.79	6.80
Crude Oil	92.32	92.70	93.00	93.38	93.68	94.06	94.36
Platinum	1,748.24	1,761.92	1,770.84	1,784.5	1,793.44	1,807.12	1,816.04
Palladium	1,246.16	1,254.08	1,259.16	1,267.0	1,272.16	1,280.08	1,285.16
Natural Gas	3.06	3.08	3.10	3.13	3.15	3.17	3.19
Wheat	665.34	674.42	688.84	697.92	712.34	721.42	735.84
Cotton	80.05	80.80	81.76	82.51	83.47	84.22	85.18
Corn	504.75	509.75	519.00	524.00	533.25	538.25	547.50

Source : - *News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)*

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