

Commodities and Indices Market View

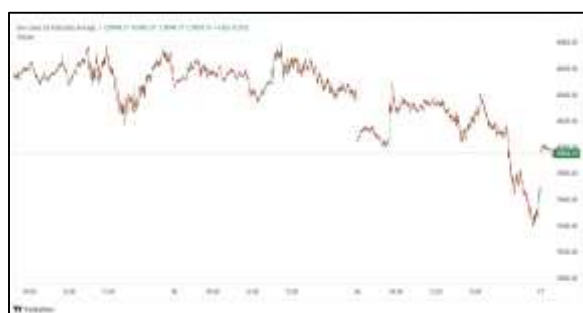
Monday, September 29, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	62.69	75.53% 68.86%



Dow Jones	RSI (20:80)	Sto Fast
	60.77	64.48% 57.29%

US Stock Market

DJIA	S&P 500	NASDAQ
46,247.29	6,643.70	22,484.07
+0.65%	+0.59%	+0.44%

U.S. stocks ended higher on Friday after mostly in-line U.S. inflation data, but the three major indexes posted losses for the week. The S&P 500 and Nasdaq snapped three-week streaks of weekly gains.

The Dow Jones Industrial Average (.DJI), rose 299.97 points, or 0.65%, to 46,247.29, the S&P 500 (.SPX), gained 38.98 points, or 0.59%, to 6,643.70 and the Nasdaq Composite (.IXIC), gained 99.37 points, or 0.44%, to 22,484.07.

For the week, the Dow was down 0.2%, the S&P 500 was down 0.3% and the Nasdaq fell 0.7%.

On the Nasdaq, 2,920 stocks rose and 1,729 fell as advancing issues outnumbered decliners by a 1.69-to-1 ratio.

Advancing issues outnumbered decliners by a 2.25-to-1 ratio on the NYSE. There were 205 new highs and 53 new lows on the NYSE.

Volume on U.S. exchanges was 16.98 billion shares, compared with the 18.11 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
SEP	RBA Interest Rate Decision	4:30	3.60%	3.60%
SEP	RatingDog Manufacturing PMI (Sep)	1:45	--	50.50%
SEP	RatingDog Services PMI (Sep)	1:45	--	53.00%
SEP	NBS Manufacturing PMI (Sep)	1:45	--	49.40%
SEP	NBS Non-Manufacturing PMI (Sep)	1:45	--	50.30%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average gained 0.65%. The best performers of the session on the Dow Jones Industrial Average were Boeing Co (NYSE:BA), which rose 3.62% or 7.73 points to trade at 221.26 at the close. Meanwhile, Travelers Companies (NYSE:TRV) added 1.29% or 3.54 points to end at 277.76 and Merck & Company Inc (NYSE:MRK) was up 1.24% or 0.96 points to 78.56 in late trade.

The worst performers of the session were Cisco Systems Inc (NASDAQ:CSCO), which fell 0.93% or 0.63 points to trade at 67.22 at the close. Apple Inc (NASDAQ:AAPL) declined 0.58% or 1.49 points to end at 255.39 and Coca-Cola Co (NYSE:KO) was down 0.47% or 0.31 points to 65.67.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 0.44%. The top performers on the NASDAQ Composite were Applied Therapeutics Inc (NASDAQ:APLT) which rose 119.56% to 1.23, Medirom Healthcare Technologies Inc (NASDAQ:MRM) which was up 102.76% to settle at 2.94 and bioAffinity Technologies Inc (NASDAQ:BIAF) which gained 54.84% to close at 5.28.

The worst performers were Smart Digital Group Ltd (NASDAQ:SDM) which was down 86.41% to 1.85 in late trade, Pop Culture Group Co Ltd (NASDAQ:CPOP) which lost 55.13% to settle at 0.92 and Zhengye Biotechnology Holding Ltd (NASDAQ:ZYBT) which was down 38.67% to 1.84 at the close.



OIL

Oil prices fell on Monday after Iraq's Kurdistan region resumed crude oil exports via Turkey over the weekend and as OPEC+ plans another oil output hike in November, adding to global supplies.

Brent crude futures fell 34 cents, or 0.5%, to \$69.79 a barrel by 0330 GMT, after settling at the highest since July 31 on Friday. U.S. West Texas Intermediate crude was trading at \$65.29 a barrel, down 43 cents, or 0.7%, giving back most of Friday's gains.

Precious and Base Metals

Gold prices rose to an all-time high on Monday, supported by a weaker dollar and growing expectations that the Federal Reserve is likely to continue with interest rate cuts later this year.

Spot gold was up 0.8% at \$3,789.39 per ounce as of 0251 GMT, after hitting a record high of \$3,798.32 earlier in the session. U.S. gold futures for December delivery rose 0.3% to \$3,818.30.

Safe-haven bullion thrives in a low interest-rate environment and in times of geopolitical and economic uncertainty.

Elsewhere, spot silver rose 1% to \$46.47 per ounce, platinum climbed 2.6% to \$1,608.90 and palladium gained 1.4% to \$1,287.19.



Traditional Agricultures

Soybeans posted Friday gains of 1 to 2 cents at the close, with Novemb falling back another 11 ¾ cents since last Friday. The cmdtyView national average Cash Bean price was 1 1/2 cents higher at \$9.38 3/4.

Corn futures posted losses of 3 to 4 cents across the front months on Friday, with December slipping back 2 cents this week. The CmdtyView national average Cash Corn price was down 3 3/4 cents at \$3.78.

The wheat market posted Friday losses across the three markets to end the week. CBT soft red wheat futures closed the day with 6 to 7 ¼ cent losses, as Friday action December down 2 ¾ cents this week. KC HRW futures were 6 to 7 cents lower on the session, December ending the week 1 ¾ cents lower than started. MPLS spring wheat futures posted losses of 5 to 6 cents on Friday.



Future Settlement Price Monday, September 29th , 2025

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,717.75	21.25	6,719.00	6,696.75	38,584.00
NASDAQ 100	24,831.50	104.75	24,834.25	24,721.75	27,200.00
Dow Jones	46,682.00	126.00	46,693.00	46,561.00	3,364.00
Gold	3,837.60	28.60	3,837.70	3,785.50	62,166.00
Silver	47.25	0.59	47.41	46.27	29,675.00
Copper	4.77	0.01	4.80	4.71	33,220.00
Crude Oil	65.33	-0.39	65.33	64.87	16,985.00
Platinum	1,603.50	48.20	1,614.40	1,557.70	41,885.00
Palladium	1,311.10	27.60	1,321.50	1,264.00	7,867.00
Natural Gas	3.15	-0.05	3.19	3.14	5,382.00
Wheat	521-0	-1.00	521-4	516-6	3,661.00
Soy Beans	1010-6	-3.00	1013-6	1009-2	7,517.00
Corn	421-4	-4.00	422-2	420-0	8,791.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	45,443.61	45,614.39	45,780.86	45951.6	46,118.11	46,288.89	46,455.36
S & P 500	6,526.52	6,547.87	6,576.30	6597.65	6,626.08	6,647.43	6,675.86
NASDAQ 100	23,961.27	24,073.82	24,235.56	24348.11	24,509.85	24,622.40	24,784.14
Gold	3,779.35	3,784.95	3,790.40	3796.00	3,801.45	3,807.05	3,812.50
Silver	46.36	46.45	46.50	46.59	46.64	46.73	46.78
Copper	4.73	4.74	4.76	4.77	4.78	4.80	4.81
Crude Oil	64.66	64.77	64.96	65.07	65.26	65.37	65.56
Platinum	1,597.34	1,603.07	1,611.04	1,616.7	1,624.74	1,630.47	1,638.44
Palladium	1,296.75	1,301.00	1,308.00	1,312.2	1,319.25	1,323.50	1,330.50
Natural Gas	3.11	3.13	3.15	3.17	3.19	3.21	3.24
Wheat	507.41	513.08	516.41	522.08	525.41	531.08	534.41
Cotton	65.77	65.91	66.16	66.30	66.55	66.69	66.94
Corn	415.75	418.50	420.25	423.00	424.75	427.50	429.25

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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