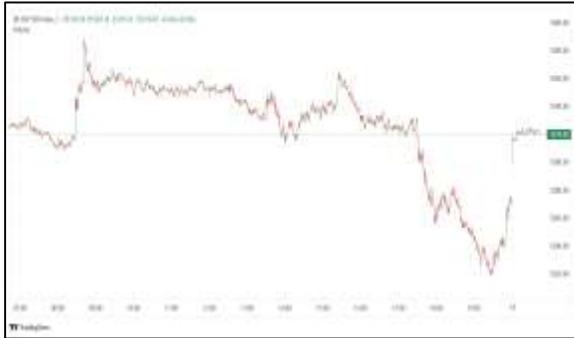


Commodities and Indices Market View

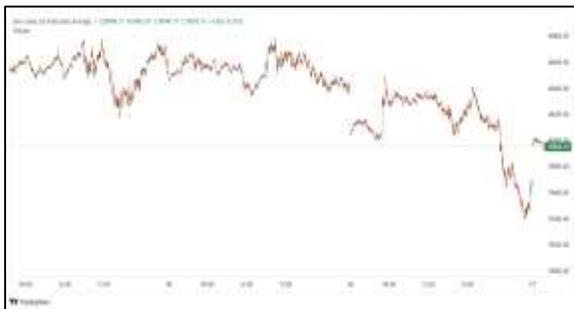
Friday, January 30, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	57.29	85.99% 89.31%



Dow Jones	RSI (20:80)	Sto Fast
	52.85	57.01% 49.95%

US Stock Market

DJIA	S&P 500	NASDAQ
49,071.56	6,969.01	23,685.12
+0.11%	-0.13%	-0.72%

The S&P 500 and the technology-heavy Nasdaq closed lower on Thursday as investors were rattled by the latest earnings reports and worried about whether hefty spending on artificial intelligence would pay off for mega-cap tech companies.

The Dow Jones Industrial Average (.DJI), managed to eke out a tiny gain late in the session, rising 55.96 points, or 0.11%, to 49,071.56. The S&P 500 (.SPX), closed well above its session low but still ended the day down 9.02 points, or 0.13%, at 6,969.01. The Nasdaq Composite (.IXIC), finished down 172.33 points, or 0.72%, at 23,685.12 after paring losses in the last half hour of trading.

Advancing issues outnumbered decliners by a 1.19-to-1 ratio on the NYSE. There were 611 new highs and 176 new lows on the NYSE.

On the Nasdaq, 2,067 stocks rose and 2,746 fell as declining issues outnumbered advancers by a 1.33-to-1 ratio. The S&P 500 posted 51 new 52-week highs and 20 new lows.

On U.S. exchanges 23.36 billion shares changed hands, well above the 18.83 billion 20-day moving average.

Major Economic Releases for Today

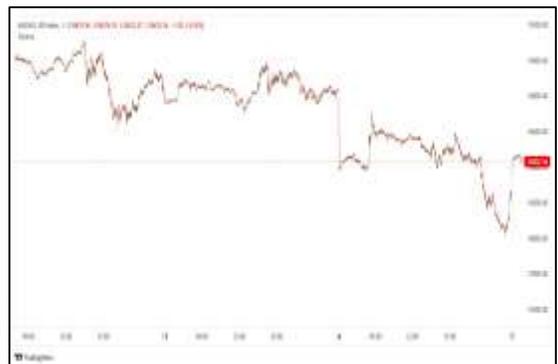
Period	Event	GMT	Forecast	Previous
JAN	Gross Domestic Product (QoQ) (Q4)	2:00	0.20%	0.00%
JAN	Gross Domestic Product (YoY) (Q4)	2:00	0.30%	0.30%
JAN	Gross Domestic Product s.a. (QoQ) (Q4)	4:00	0.20%	0.30%
JAN	Gross Domestic Product s.a. (YoY) (Q4)	4:00	1.20%	1.40%
JAN	Consumer Price Index (MoM)	6:00	0.00%	0.00%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 0.11%. The best performers of the session on the Dow Jones Industrial Average were International Business Machines (NYSE:IBM), which rose 5.13% or 15.08 points to trade at 309.24 at the close. Meanwhile, Honeywell International Inc (NASDAQ:HON) added 4.89% or 10.60 points to end at 227.24 and Caterpillar Inc (NYSE:CAT) was up 3.41% or 21.96 points to 665.24 in late trade.



The worst performers of the session were Microsoft Corporation (NASDAQ:MSFT), which fell 9.99% or 48.13 points to trade at 433.50 at the close. Salesforce Inc (NYSE:CRM) declined 6.09% or 13.88 points to end at 214.08 and Boeing Co (NYSE:BA) was down 3.13% or 7.55 points to 234.04.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index fell 0.72%. The top performers on the NASDAQ Composite were Republic Power Group Ltd (NASDAQ:RPGL) which rose 173.86% to 0.88, Adlai Nortye Ltd ADR (NASDAQ:ANL) which was up 88.18% to settle at 6.53 and Linkers Industries Ltd (NASDAQ:LNKS) which gained 71.50% to close at 1.32.



The worst performers were Quince Therapeutics Inc (NASDAQ:QNCX) which was down 91.51% to 0.27 in late trade, Tian Ruixiang Holdings Ltd (NASDAQ:TIRX) which lost 91.06% to settle at 0.12 and Fractyl Health Inc (NASDAQ:GUTS) which was down 68.04% to 0.58 at the close.

OIL

Oil prices slipped more than 1% on Friday from multi-month highs, though they are set for their most substantial gains in years, as the risk premium surged due to a potential U.S. attack on Iran that could disrupt supplies.



Brent crude futures fell 91 cents to \$69.80 a barrel at 0332 GMT after rising 3.4% to close at its highest point since July 31 on Thursday. U.S. West Texas Intermediate crude dropped \$1.06 to \$64.36 a barrel after gaining 3.4% to settle at its highest level since September 26 in the previous session.

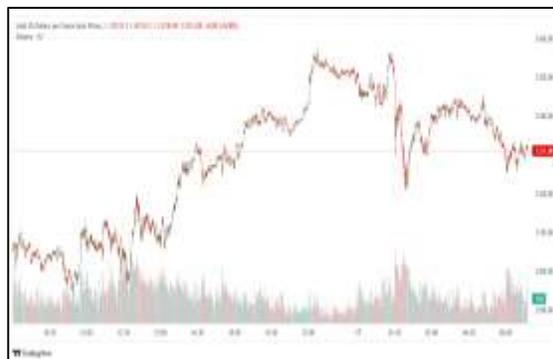
Precious and Base Metals

Gold slid more than 4% on Friday on rumours the Federal Reserve could get a more hawkish chair, but was still on track for its strongest monthly gain since 1980 as investors flocked to the safe haven amid lingering geopolitical and economic strains.

Spot gold lost 3.9% to \$5,183.21 per ounce, as of 0323 GMT, after falling as much as 5% earlier. It scaled a record high of \$5,594.82 on Thursday. U.S. gold futures for February delivery fell 2.7% to \$5,176.40 per ounce on Friday.

Spot silver slipped 5.7% to \$109.55 an ounce, after hitting a record high of \$121.64 on Thursday. The metal has surged 56% so far this month, on track for its best-ever monthly performance.

Spot platinum lost 5.3% to \$2,489.31 per ounce after hitting an all-time high of \$2,918.80 on Monday, while palladium rose 5.8% to \$1,890.25.



Traditional Agricultures

Soybeans reverted from the early gains on Thursday with contracts closing 1 to 3 cents lower. The cmdtyView national average Cash Bean price is 2 3/4 cents lower at \$10.05.

Corn futures posted fractional to 2 cent gains on Thursday. The CmdtyView national average Cash Corn price was up 1 3/4 cents at \$3.95 1/4.

The wheat complex continued strength on Thursday, with contracts higher across the three exchanges. Chicago SRW futures close with contracts 5 to 6 cents in the green. KC HRW futures were up 4 to 5 cents in the front months. Thursday. MPLS spring wheat was 7 to 9 cents higher at the close.



Future Settlement Price Friday, January 30th , 2 0 2 6					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,971.00	-21.75	6,995.00	6,943.25	95,733.00
NASDAQ 100	25,883.75	-115.50	26,020.00	25,736.00	54,291.00
Dow Jones	48,998.00	-172.00	49,133.00	48,896.00	9,111.00
Gold	5,245.90	-108.90	5,480.20	5,145.80	94,537.00
Silver	111.13	-3.30	118.45	107.82	29,939.00
Copper	6.20	0.28	6.58	5.96	194,536.00
Crude Oil	64.40	-1.02	65.87	63.64	47,472.00
Platinum	2,618.30	-11.20	2,816.60	2,487.50	40,722.00
Palladium	2,018.60	-26.70	2,172.50	1,938.50	9,575.00
Natural Gas	3.84	-0.08	3.92	3.82	5,830.00
Wheat	539-0	-6.00	543-4	537-6	3,171.00
Soy Beans	1066-4	-11.00	1074-0	1065-0	14,380.00
Corn	429-6	-1.00	431-6	429-2	9,615.00

Daily Swings (The Pivot Levels)							
Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	48,645.77	48,773.63	48,894.62	49022.48	49,143.47	49,271.33	49,392.32
S & P 500	6,921.42	6,942.44	6,960.24	6981.26	6,999.06	7,020.08	7,037.88
NASDAQ 100	25,752.86	25,863.76	25,943.28	26054.18	26,133.70	26,244.60	26,324.12
Gold	4,703.53	4,919.36	5,193.50	5409.33	5,683.47	5,899.30	6,173.44
Silver	93.84	100.28	108.88	115.3	123.91	130.35	138.95
Copper	5.38	5.67	6.01	6.30	6.64	6.92	7.26
Crude Oil	60.62	61.97	63.78	65.13	66.94	68.29	70.10
Platinum	2,155.54	2,321.52	2,483.59	2649.5	2,811.64	2,977.62	3,139.69
Palladium	1,703.16	1,820.83	1,937.16	2054.8	2,171.16	2,288.83	2,405.16
Natural Gas	3.59	3.66	3.79	3.86	3.99	4.06	4.19
Wheat	525.67	529.79	535.64	539.76	545.62	549.73	555.59
Cotton	61.94	62.49	62.99	63.54	64.04	64.59	65.09
Corn	422.17	425.14	427.95	430.91	433.72	436.68	439.49

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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