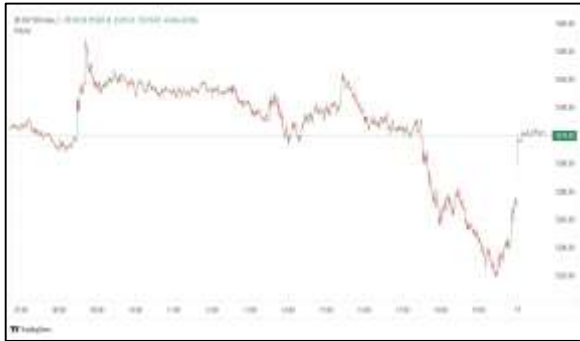


Commodities and Indices Market View

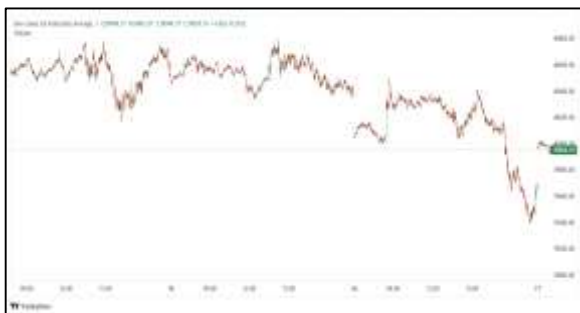
Monday, March 30, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	28.66	18.60% 11.76%



Dow Jones	RSI (20:80)	Sto Fast
	29.41	25.32% 20.37%

US Stock Market

DJIA	S&P 500	NASDAQ
45,166.64	6,368.85	20,948.36
-1.73%	-1.67%	-2.15%

U.S. stocks tumbled on Friday, with each of the three major U.S. indexes closing at their lowest levels in over seven months and the Dow confirming it was in correction territory as the month-long Middle East war continued to suppress risk appetite.

The Dow, S&P 500 and Nasdaq each suffered their fifth straight weekly decline, the longest such streak in nearly four years.

The Dow Jones Industrial Average (.DJI), fell 793.47 points, or 1.73%, to 45,166.64, the S&P 500 (.SPX), lost 108.31 points, or 1.67%, to 6,368.85 and the Nasdaq Composite (.IXIC), lost 459.72 points, or 2.15%, to 20,948.36.

Declining issues outnumbered advancers by a 3.38-to-1 ratio on the NYSE and by a 3.62-to-1 ratio on the Nasdaq.

The S&P 500 posted 22 new 52-week highs and 27 new lows while the Nasdaq Composite recorded 25 new highs and 355 new lows.

Volume on U.S. exchanges was 18.13 billion shares, compared with the 20.4 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
MAR	Consumer Price Index (MoM)	5:00	--	0.20%
MAR	Consumer Price Index (YoY)	5:00	--	1.90%
MAR	Harmonized Index of Consumer Prices (MoM)	5:00	--	0.40%
MAR	Harmonized Index of Consumer Prices (YoY)	5:00	--	2.00%
MAR	Tokyo CPI ex Food, Energy (YoY)	4:30	--	1.80%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average fell 1.72% to hit a new 6-months low. The best performers of the session on the Dow Jones Industrial Average were Chevron Corp (NYSE:CVX), which rose 1.62% or 3.36 points to trade at 211.15 at the close. Meanwhile, Coca-Cola Co (NYSE:KO) added 1.37% or 1.02 points to end at 75.71 and Walmart Inc (NASDAQ:WMT) was up 0.58% or 0.71 points to 122.89 in late trade.



The worst performers of the session were Amazon.com Inc (NASDAQ:AMZN), which fell 3.97% or 8.24 points to trade at 199.30 at the close. Salesforce Inc (NYSE:CRM) declined 3.41% or 6.33 points to end at 179.31 and Unitedhealth Group (NYSE:UNH) was down 3.37% or 9.03 points to 259.02.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index fell 2.15%. The top performers on the NASDAQ Composite were CDT Equity Inc (NASDAQ:CDT) which rose 1,897.46% to 7.85, Artelo Biosciences Inc (NASDAQ:ARTL) which was up 230.41% to settle at 10.54 and Izoom Group Inc (NASDAQ:IZM) which gained 93.50% to close at 0.88.



The worst performers were Iterum Therapeutics PLC (NASDAQ:ITRM) which was down 79.77% to 0.04 in late trade, Ridgetech Inc (NASDAQ:RDGT) which lost 48.47% to settle at 0.04 and Fitness Champs Holdings Ltd (NASDAQ:FCHL) which was down 46.48% to 1.90 at the close.

OIL

Oil prices extended gains on Monday, with Brent headed for a record monthly rise, after Yemeni Houthis launched their first attacks on Israel over the weekend, widening the U.S.-Israel war with Iran in the Middle East.



Brent crude futures jumped \$2.43, or 2.16%, to \$115 a barrel by 0342 GMT after settling 4.2% higher on Friday. U.S. West Texas Intermediate was at \$101.50 a barrel, up \$1.86, or 1.87%, following a 5.5% gain in the previous session.

Precious and Base Metals

Gold prices edged up on Monday as the dollar softened, but gains were capped by a surge in energy prices that fuelled inflation worries and further dimmed expectations for U.S. Federal Reserve interest rate cuts this year.

Spot gold rose 0.3% to \$4,505.86 per ounce as of 0330 GMT. U.S. gold futures for April delivery gained 0.3% to \$4,535.80.

While inflation typically boosts gold's appeal as a hedge, elevated interest rates weigh on the non-yielding metal's demand.

Spot silver rose 0.8% to \$68.67 per ounce. Spot platinum gained 2.5% to \$1,909.45 and palladium rose 3.2% to \$1,420.63.



Traditional Agricultures

Soybeans closed the Friday session with contracts down 5 to 14 ½ cents in most front months, as May was down 2 cents this week. The cmdtyView national average Cash Bean price as down 14 ¼ cents at \$10.86.



Corn futures eased back lower into the weekend, closing Friday with contracts steady to 5 cents lower led by the nearbys. Front month May was down 3 ½ cents this week. The CmdtyView national average Cash Corn price was down 5 cents to \$4.19 1/2.



The wheat complex saw mostly higher trade on Friday. Chicago SRW futures were the lagger, closing moistly within ¼ cent of unchanged, as May was up 9 ¾ cents this week. KC HRW futures posted gains of 3 ¼ to 6 ¼ cents to lead the way, as May was 26 ¼ cents higher on the week. MPLS spring wheat was 1 3/4 to 3 1/4 cents higher on Friday, with May rallying 20 ¼ cents this week.

Future Settlement Price Monday, March 30th, 2026

Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,411.00	-1.25	6,413.25	6,360.25	137,450.00
NASDAQ 100	23,308.00	-20.50	23,313.00	23,093.00	68,321.00
Dow Jones	45,384.00	-40.00	45,403.00	45,052.00	10,201.00
Gold	4,519.80	-4.50	4,548.00	4,444.70	39,358.00
Silver	69.94	0.14	70.58	67.70	7,920.00
Copper	5.49	0.02	5.57	5.46	35,913.00
Crude Oil	101.39	1.75	103.38	100.26	59,789.00
Platinum	1,887.10	29.80	1,907.60	1,807.50	20,788.00
Palladium	1,406.10	48.30	1,421.50	1,364.50	3,792.00
Natural Gas	2.95	-0.07	3.06	2.85	9,191.00
Wheat	606-0	1.00	612-0	603-2	5,043.00
Soy Beans	1163-6	0.00	1168-0	1158-2	11,031.00
Corn	463-4	-3.00	465-6	462-2	14,554.00

Daily Swings (The Pivot Levels)

Instrument	Trading Range						
	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	45,094.53	45,502.64	45,731.37	46139.48	46,368.21	46,776.32	47,005.05
S & P 500	6,343.47	6,408.63	6,442.90	6508.06	6,542.33	6,607.49	6,641.76
NASDAQ 100	22,976.51	23,275.62	23,431.31	23730.41	23,886.10	24,185.20	24,340.90
Gold	4,386.54	4,429.37	4,453.29	4496.12	4,520.04	4,562.87	4,586.79
Silver	65.79	66.76	67.48	68.44	69.16	70.13	70.85
Copper	5.35	5.38	5.40	5.43	5.45	5.48	5.50
Crude Oil	99.43	100.33	101.57	102.47	103.71	104.61	105.85
Platinum	1,787.60	1,809.70	1,821.30	1843.4	1,855.00	1,877.10	1,888.70
Palladium	1,331.91	1,346.83	1,356.16	1371.0	1,380.41	1,395.33	1,404.66
Natural Gas	2.66	2.75	2.85	2.95	3.05	3.15	3.25
Wheat	584.41	591.83	598.41	605.83	612.41	619.83	626.41
Cotton	67.36	68.12	68.79	69.55	70.22	70.98	71.65
Corn	448.59	454.67	458.34	464.42	468.09	474.17	477.84

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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