

Commodities and Indices Market View

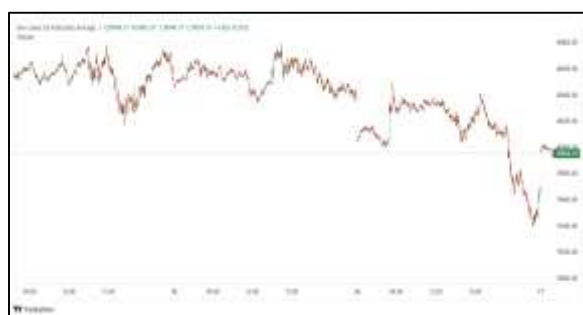
Tuesday, September 30, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	64.37	70.23% 69.94%



Dow Jones	RSI (20:80)	Sto Fast
	61.79	59.24% 60.53%

US Stock Market

DJIA	S&P 500	NASDAQ
46,316.07	6,661.21	22,591.15
+0.15%	+0.26%	+0.48%

Wall Street indexes closed up on Monday with the Nasdaq leading gains as investors bought heavyweight technology stocks and shrugged off the uncertainty of a potential U.S. government shutdown and hawkish remarks from Federal Reserve officials.

The Dow Jones Industrial Average (.DJI), rose 68.78 points, or 0.15%, to 46,316.07, the S&P 500 (.SPX), gained 17.51 points, or 0.26%, to 6,661.21 and the Nasdaq Composite (.IXIC), gained 107.09 points, or 0.48%, to 22,591.15.

On the Nasdaq, 2,525 stocks rose and 2,118 fell as advancing issues outnumbered decliners by a 1.19-to-1 ratio.

Advancing issues outnumbered decliners by a 1.38-to-1 ratio on the NYSE where there were 337 new highs and 80 new lows. The S&P 500 posted 38 new 52-week highs and six new lows while the Nasdaq Composite recorded 116 new highs and 74 new lows.

On U.S. exchanges about 17.91 billion shares changed hands compared with the 18.25 billion average from the last 20 sessions.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
SEP	RBA Interest Rate Decision	4:30	3.60%	3.60%
SEP	Consumer Price Index (MoM)	12:00	0.10%	0.10%
SEP	Consumer Price Index (YoY)	12:00	2.30%	2.30%
SEP	Harmonized Index of Consumer Prices (MoM)	12:00	0.10%	0.10%
SEP	Harmonized Index of Consumer Prices (YoY)	12:00	2.20%	2.10%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 0.15%. The best performers of the session on the Dow Jones Industrial Average were NVIDIA Corporation (NASDAQ:NVDA), which rose 2.07% or 3.69 points to trade at 181.85 at the close. Meanwhile, Caterpillar Inc (NYSE:CAT) added 1.26% or 5.88 points to end at 471.64 and Walt Disney Company (NYSE:DIS) was up 1.15% or 1.31 points to 114.78 in late trade.

The worst performers of the session were Chevron Corp (NYSE:CVX), which fell 2.54% or 4.07 points to trade at 156.09 at the close. Boeing Co (NYSE:BA) declined 1.89% or 4.18 points to end at 217.08 and International Business Machines (NYSE:IBM) was down 1.59% or 4.51 points to 279.80.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 0.48%. The top performers on the NASDAQ Composite were Cemtrex Inc (NASDAQ:CETX) which rose 1,315.02% to 5.52, Orangecloud Technology Inc (NASDAQ:ORKT) which was up 303.45% to settle at 2.34 and Enanta Pharmaceuticals Inc (NASDAQ:ENTA) which gained 91.90% to close at 15.16.



The worst performers were MoonLake Immunotherapeutics (NASDAQ:MLTX) which was down 89.92% to 6.25 in late trade, Kala Pharmaceuticals Inc (NASDAQ:KALA) which lost 89.27% to settle at 2.05 and IO Biotech Inc (NASDAQ:IOBT) which was down 76.89% to 0.37 at the close.

OIL

Oil prices fell on Tuesday as another anticipated production increase by OPEC+ and the resumption of oil exports from Iraq's Kurdistan region via Turkey reinforced the outlook for a looming supply surplus.



Brent crude futures for November delivery, expiring on Tuesday, fell 54 cents, or 0.8%, to \$67.43 a barrel by 0320 GMT. The more active contract for December was down 53 cents, or 0.8%, at \$66.56 per barrel.

Precious and Base Metals

Gold prices rose to hit a fresh high on Tuesday and were poised for their best month in 14 years, as fears of a potential U.S. government shutdown and growing expectations of further U.S. interest rate cuts boosted demand for the safe-haven metal.

Spot gold was up 0.4% at \$3,848.65 per ounce, as of 0309 GMT. Bullion has risen 11.6% so far in September, and is on track for its best month since August 2011, if current momentum persists. U.S. gold futures for December delivery gained 0.6% to \$3,877.

Elsewhere, spot silver was steady at \$46.93 per ounce and gained 18.2% so far this month. Platinum fell 0.8% to \$1,588.70 and palladium dropped 0.7% to \$1,258.60.



Traditional Agricultures

Soybeans posted steady to 3 ½ cent lower trade to close the Monday session, led by the front month weakness. The cmdtyView national average Cash Bean price was 3 1/2 cents lower at \$9.34 1/4.

The corn market closed out the Monday session with front months fractionally lower and contracts for September '26 and beyond up ¾ to 1 ¾ cents. The CmdtyView national average Cash Corn price was steady at \$3.78 ¼ on Monday.

The wheat complex closed the Monday session mixed across the three markets. CBT soft red wheat futures were fractionally mixed and front months lower. KC HRW futures posted 2 ¼ to 3 ¼ cent gains across the board. MPLS spring wheat futures saw losses of 3 ¾ cents in the nearby contracts.



Future Settlement Price Tuesday, September 30th , 2 0 2 5					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,709.75	-3.75	6,717.00	6,706.75	29,663.00
NASDAQ 100	24,825.75	-12.00	24,856.75	24,805.75	17,945.00
Dow Jones	46,586.00	-26.00	46,631.00	46,569.00	3,381.00
Gold	3,892.70	37.50	3,895.50	3,854.40	48,743.00
Silver	47.30	0.28	47.35	46.94	11,135.00
Copper	4.89	0.12	4.92	4.75	39,147.00
Crude Oil	63.06	-0.39	63.21	62.91	10,862.00
Platinum	1,632.30	28.80	1,651.40	1,605.10	42,922.00
Palladium	1,291.00	-20.10	1,338.50	1,277.50	8,823.00
Natural Gas	3.27	0.01	3.28	3.26	2,262.00
Wheat	517-4	-2.00	519-4	516-2	1,680.00
Soy Beans	1006-6	-9.00	1009-2	1006-4	5,175.00
Corn	420-4	-1.00	421-4	420-2	3,446.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	45,780.68	45,916.30	46,081.79	46217.4	46,382.90	46,518.52	46,684.01
S & P 500	6,571.23	6,587.83	6,615.77	6632.37	6,660.31	6,676.91	6,704.85
NASDAQ 100	24,151.57	24,224.63	24,364.23	24437.30	24,576.90	24,649.97	24,789.57
Gold	3,731.70	3,758.60	3,809.90	3836.80	3,888.10	3,915.00	3,966.30
Silver	45.25	45.76	46.39	46.90	47.53	48.04	48.67
Copper	4.63	4.69	4.80	4.86	4.97	5.03	5.14
Crude Oil	59.84	61.41	62.26	63.83	64.68	66.25	67.10
Platinum	1,564.76	1,584.93	1,611.06	1,631.2	1,657.36	1,677.53	1,703.66
Palladium	1,211.50	1,244.50	1,272.50	1,305.5	1,333.50	1,366.50	1,394.50
Natural Gas	3.00	3.07	3.17	3.23	3.34	3.40	3.50
Wheat	510.91	513.83	516.66	519.58	522.41	525.33	528.16
Cotton	63.84	64.62	65.06	65.84	66.28	67.06	67.50
Corn	415.09	416.92	419.09	420.92	423.09	424.92	427.09

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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