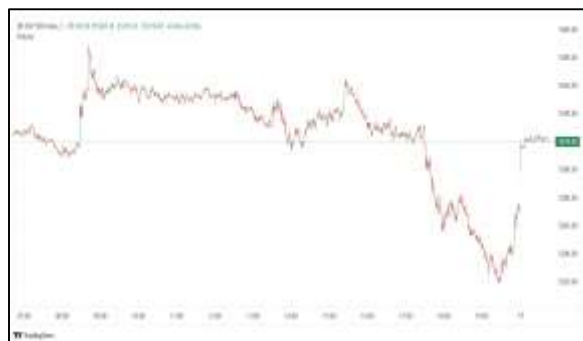


Commodities and Indices Market View

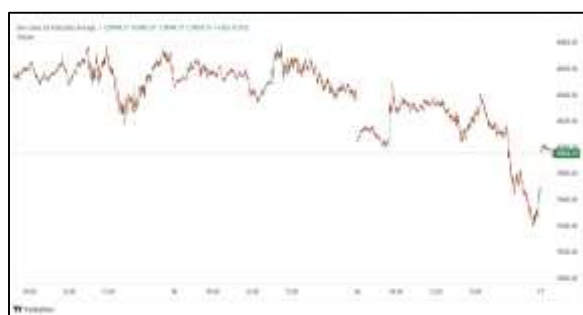
Wednesday, September 30, 2026



Technicals



S&P 500	RSI (20:80)	Sto Fast
	49.88	73.40% 69.79%



Dow Jones	RSI (20:80)	Sto Fast
	39.00	21.63% 23.78%

US Stock Market

DJIA	S&P 500	NASDAQ
51,349.92	7,670.84	26,797.54
-0.26%	-0.17%	-0.09%

US stocks ended the session slightly lower on Tuesday, as government bond yields continued their ascent ahead of inflation and labor market data, while investors assessed comments from Federal Reserve officials for the path of interest rates.

The Dow Jones Industrial Average (.DJI), fell 131.59 points, or 0.26%, to 51,349.92, the S&P 500 (.SPX), lost 12.85 points, or 0.17%, to 7,670.84 and the Nasdaq Composite (.IXIC), lost 22.84 points, or 0.08%, to 26,797.54.

Declining issues outnumbered advancers by a 1.66-to-1 ratio on the NYSE and by a 1.47-to-1 ratio on the Nasdaq.

The S&P 500 posted eight new 52-week highs and 33 new lows, while the Nasdaq Composite recorded 34 new highs and 244 new lows.

Volume on US exchanges was 16.15 billion shares, compared with the 16.87 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
SEP	Consumer Price Index (MoM)	5:00	0.50%	0.20%
SEP	Consumer Price Index (YoY)	5:00	--	2.90%
SEP	Harmonized Index of Consumer Prices (MoM)	5:00	0.50%	0.20%
SEP	Harmonized Index of Consumer Prices (YoY)	5:00	3.20%	2.90%
SEP	Core Personal Consumption Expenditures (QoQ) (Q2)	5:30	3.60%	3.60%

D Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average fell 0.25%. The best performers of the session on the Dow Jones Industrial Average were Boeing Co (NYSE:BA), which rose 1.78% or 3.29 points to trade at 187.68 at the close. Meanwhile, Amgen Inc (NASDAQ:AMGN) added 1.31% or 5.49 points to end at 423.62 and Caterpillar Inc (NYSE:CAT) was up 0.82% or 6.69 points to 826.64 in late trade.



The worst performers of the session were Apple Inc (NASDAQ:AAPL), which fell 2.66% or 9.00 points to trade at 329.40 at the close. Walmart Inc (NASDAQ:WMT) declined 1.78% or 1.93 points to end at 106.80 and Johnson & Johnson (NYSE:JNJ) was down 1.61% or 4.38 points to 267.57.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 0.09%. The top performers on the NASDAQ Composite were Onemednet Corp Class A (NASDAQ:ONMD) which rose 722.97% to 5.21, Decent Holding Inc Class A (NASDAQ:DXST) which was up 55.90% to settle at 3.04 and SoundThinking Inc (NASDAQ:SSTI) which gained 50.09% to close at 8.21.

The worst performers were NewGenIvf Group Ltd Class A (NASDAQ:NIVF) which was down 79.12% to 0.07 in late trade, Neo-Concept International Group Holdings Ltd Class A (NASDAQ:NCI) which lost 47.06% to settle at 1.26 and Digital Currency X Technology Inc Class A (NASDAQ:DCX) which was down 42.70% to 3.61 at the close.



OIL

Oil prices rose on Wednesday after US President Donald Trump denied he would be willing to ease sanctions on Iran while Qatar pushed for peace talks, after falling in the previous session on a recovery in crude supply from the Middle East.



Brent crude futures rose \$1.14, or 1.11%, to \$103.73 a barrel by 0131 GMT. US West Texas Intermediate crude gained 34 cents, or 0.38%, to \$89.72.

Precious and Base Metals

Gold prices steadied on Wednesday but were headed for a monthly loss as expectations of higher interest rates weighed on sentiment, while investors awaited US inflation data for clues on the Federal Reserve's next policy move.

Spot gold was little changed at \$4,180.30 per ounce, as of 0435 GMT, but has lost 6% so far this month. US gold futures gained 0.8% to \$4,212.70.

Higher interest rates typically reduce gold's appeal because the metal does not offer a yield.

Spot silver fell 0.6% to \$61.07, platinum fell 0.2% to \$1,703.19 and palladium lost 0.2% to \$1,220.61. All three metals were poised for monthly declines.



Traditional Agricultures

Soybeans saw strength on Tuesday, with contracts rebounding 4 3/4 to 9 3/4 cents higher. The cmdtyView national average Cash Bean price was up 11 1/4 cents at \$12.44 3/4.

Corn futures posted modest losses on Tuesday, with contracts fractionally to 2 3/4 cents lower at the close. The CmdtyView national average Cash Corn price was down 1/2 cent at \$4.79 1/2.

The wheat complex posted mixed trade on Tuesday. Chicago SRW was up fractionally to 4 cents in the front months, with deferreds 1 1/4 to 6 1/2 cents lower. KC HRW futures posted 1 1/4 to 3 3/4 cent gains at the close. MPLS spring wheat slipped 2 1/2 to 3 3/4.



Future Settlement Price Wednesday, September 30, 2026					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	7,751.75	19.75	7,755.75	7,738.00	51,677.00
NASDAQ 100	30,669.25	56.00	30,737.00	30,571.00	43,010.00
Dow Jones	51,895.00	193.00	51,901.00	51,758.00	3,918.00
Gold	4,210.30	30.60	4,219.70	4,198.60	17,025.00
Silver	61.44	0.28	62.11	61.21	422100.00%
Copper	6.60	-0.03	6.67	6.58	34,170.00
Crude Oil	89.53	0.15	89.89	88.58	20,563.00
Platinum	1,701.00	-43.70	1,741.20	1,695.30	21,416.00
Palladium	1,213.70	-9.30	1,245.00	1,206.50	6,147.00
Natural Gas	3.02	0.01	3.03	3.01	2,892.00
Wheat	695-2	-2.00	695-6	690-6	3,383.00
Soy Beans	1300-2	-2.00	1301-6	1294-6	7,536.00
Corn	522-0	0.00	522-4	521-0	5,197.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	50,963.09	51,186.37	51,333.94	51,557.22	51,704.79	51,928.07	52,075.64
S & P 500	7,601.26	7,633.93	7,658.81	7,691.48	7,716.36	7,749.03	7,773.91
NASDAQ 100	29,679.10	29,880.08	30,078.44	30,279.42	30,477.78	30,678.76	30,877.12
Gold	4,093.96	4,119.68	4,168.26	4,193.98	4,242.56	4,268.28	4,316.86
Silver	59.56	60.11	61.00	61.55	62.44	63.00	63.88
Copper	6.53	6.56	6.61	6.64	6.69	6.72	6.77
Crude Oil	80.70	84.64	86.84	90.78	92.98	96.92	99.12
Platinum	1,660.59	1,677.87	1,703.54	1,720.8	1,746.49	1,763.77	1,789.44
Palladium	1,174.75	1,190.50	1,213.00	1,228.7	1,251.25	1,267.00	1,289.50
Natural Gas	2.82	2.91	2.97	3.06	3.11	3.20	3.26
Wheat	672.64	677.12	684.94	689.42	697.24	701.72	709.54
Cotton	73.46	76.16	77.51	80.21	81.56	84.26	85.61
Corn	511.84	515.67	518.84	522.67	525.84	529.67	532.84

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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