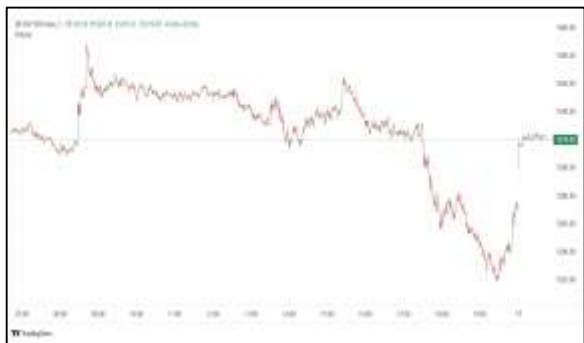


Commodities and Indices Market View

Monday, August 4, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	47.81%	69.83% 51.53%



Dow Jones	RSI (20:80)	Sto Fast
	42.37%	51.70% 33.30%

US Stock Market

DJIA	S&P 500	NASDAQ
43,588.58	6,238.01	20,650.13
-1.23%	-1.60%	-2.24%

U.S. stocks slumped on Friday, and the S&P suffered its biggest daily percentage decline in more than two months as new U.S. tariffs on dozens of trading partners and a surprisingly weak jobs report spurred selling pressure.

The Dow Jones Industrial Average (.DJI), fell 542.40 points, or 1.23%, to 43,588.58, the S&P 500 (.SPX), lost 101.38 points, or 1.60%, to 6,238.01 and the Nasdaq Composite (.IXIC), lost 472.32 points, or 2.24%, to 20,650.13.

The S&P 500 recorded its biggest single-day percentage decline since May 21 while the Nasdaq suffered its biggest daily percentage drop since April 21.

Declining issues outnumbered advancers by a 2.17-to-1 ratio on the NYSE, and by a 2.69-to-1 ratio on the Nasdaq.

The S&P 500 posted eight new 52-week highs and 29 new lows, while the Nasdaq Composite recorded 29 new highs and 202 new lows.

Volume on U.S. exchanges was 19.51 billion shares, compared with the 18.44 billion average for the full session over the last 20 trading days.

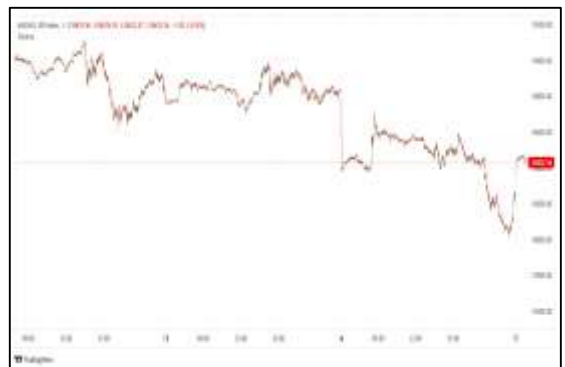
Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JUL	Caixin Services PMI (Jul)	9:00	--	50.60%
JUL	ISM Services PMI (Jul)	14:00	51.50%	50.80%
JUL	Employment Change (Q2)	22:45	-0.20%	0.10%
JUL	Unemployment Rate (Q2)	22:45	5.30%	5.10%
JUL	Consumer Price Index (YoY) (Jul)	6:30	0.10%	0.10%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average lost 1.23%. The best performers of the session on the Dow Jones Industrial Average were Sherwin-Williams Co (NYSE:SHW), which rose 3.79% or 12.53 points to trade at 343.41 at the close. Meanwhile, Home Depot Inc (NYSE:HD) added 1.67% or 6.15 points to end at 373.66 and Johnson & Johnson (NYSE:JNJ) was up 1.56% or 2.57 points to 167.31 in late trade.

The worst performers of the session were Amazon.com Inc (NASDAQ:AMZN), which fell 8.22% or 19.25 points to trade at 214.86 at the close. Unitedhealth Group (NYSE:UNH) declined 4.77% or 11.92 points to end at 237.65 and 3M Company (NYSE:MMM) was down 3.22% or 4.81 points to 144.41.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 2.24%. The top performers on the NASDAQ Composite were Dermata Therapeutics Inc (NASDAQ:DRMA) which rose 935.15% to 6.45, LOBO EV Technologies Ltd (NASDAQ:LOBO) which was up 122.44% to settle at 0.80 and Performant Financial Corporation (NASDAQ:PHLT) which gained 115.07% to close at 7.64.

The worst performers were Safe & Green Holdings Corp (NASDAQ:SGBX) which was down 56.80% to 0.25 in late trade, Psyence Biomedical Ltd (NASDAQ:PBM) which lost 53.08% to settle at 2.36 and ATA Inc (NASDAQ:AACG) which was down 51.35% to 1.08 at the close.



OIL

Oil prices extended declines on Monday after OPEC+ agreed to another large production hike in September, with concerns about a slowing economy in the U.S., the world's biggest oil user, adding to the pressure.

Brent crude futures fell 40 cents, or 0.57%, to \$69.27 a barrel by 0115 GMT while U.S. West Texas Intermediate crude was at \$66.96 a barrel, down 37 cents, or 0.55%, after both contracts closed about \$2 a barrel lower on Friday.

Precious and Base Metals

Gold prices slipped on Monday as investors booked profits after a sharp rise in the previous session following weaker-than-expected U.S. jobs data that boosted expectations for a Federal Reserve interest rate cut in September.

Spot gold lost 0.3% to \$3,354.17 per ounce as of 0229 GMT. Bullion had risen more than 2% on Friday. However, U.S. gold futures gained 0.2% to \$3,407.10.

Gold, traditionally considered a safe-haven asset during political and economic uncertainties, tends to thrive in a low-interest-rate environment.

Spot silver fell 0.6% to \$36.80 per ounce, platinum slipped 0.6% to \$1,307.02 and palladium eased 0.9% to \$1,197.76.



Traditional Agricultures

Soybean futures fell weaker into the Friday close, as the three nearby contracts were unchanged at the final bell. August fell 37 cents this week, with November 31 ¾ cents lower. The cmdtyView national average Cash Bean price was down 3 ½ cents at \$9.31 ½.

Corn futures closed out the Friday session with contracts down 2 to 4 ¼ cents, as September was a dime lower on the week and December down 8 ¼ cents.

The wheat complex faded lower into the weekend, with all three markets in the red. CBT futures were 5 to 7 cents in the red at the close, with September falling back 21 ½ cents. Kansas City HRW contracts were 6 to 7 ½ cents lower on Friday, as September was down just 7 ¾ cents this week to narrow the spread with their soft red counterpart.



Future Settlement Price Monday, August 4th, 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,285.50	21.00	6,290.25	6,251.25	65,079.00
NASDAQ 100	22,971.00	87.25	22,988.50	22,821.75	43,296.00
Dow Jones	43,833.00	123.00	43,866.00	43,633.00	5,061.00
Gold	3,411.90	12.10	3,423.80	3,397.90	26,060.00
Silver	37.15	0.22	37.16	36.76	7,211.00
Copper	4.44	0.08	4.45	4.36	49,143.00
Crude Oil	67.21	-0.12	67.28	66.63	13,349.00
Platinum	1,316.90	17.80	1,332.60	1,271.10	34,682.00
Palladium	1,218.10	11.80	1,245.00	1,181.00	5,602.00
Natural Gas	3.10	-0.01	3.10	3.08	2,719.00
Wheat	514-6	-2.00	518-0	513-4	8,448.00
Soy Beans	990-4	-1.00	993-4	989-0	9,267.00
Corn	411-0	-2.00	412-6	410-4	4,266.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	43,281.25	43,665.13	43,898.06	44,281.9	44,514.87	44,898.75	45,131.68
S & P 500	6,202.96	6,265.30	6,302.34	6,364.38	6,401.72	6,464.06	6,501.10
NASDAQ 100	22,653.13	22,914.63	23,066.37	23,327.87	23,479.62	23,741.11	23,892.86
Gold	3,391.45	3,399.50	3,407.25	3,415.3	3,423.05	3,431.10	3,438.85
Silver	36.95	36.99	37.04	37.08	37.14	37.18	37.23
Copper	4.42	4.43	4.44	4.45	4.46	4.48	4.49
Crude Oil	66.24	66.44	66.70	66.90	67.16	67.36	67.62
Platinum	1,321.90	1,324.20	1,326.80	1,329.1	1,331.70	1,334.00	1,336.60
Palladium	1,211.50	1,216.25	1,220.50	1,225.2	1,229.50	1,234.25	1,238.50
Natural Gas	3.01	3.03	3.04	3.05	3.06	3.08	3.09
Wheat	503.59	509.92	513.34	519.67	523.09	529.42	532.84
Cotton	64.92	65.63	65.99	66.70	67.06	67.77	68.13
Corn	402.50	406.25	408.50	412.25	414.50	418.25	420.50

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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