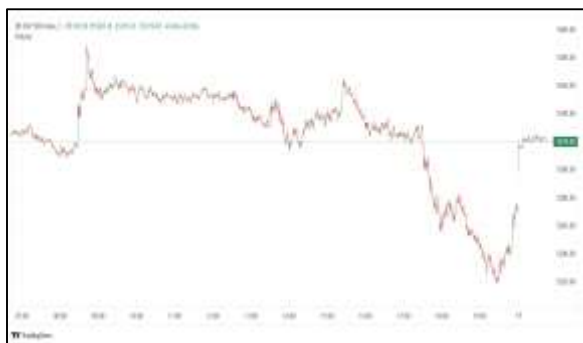


Commodities and Indices Market View

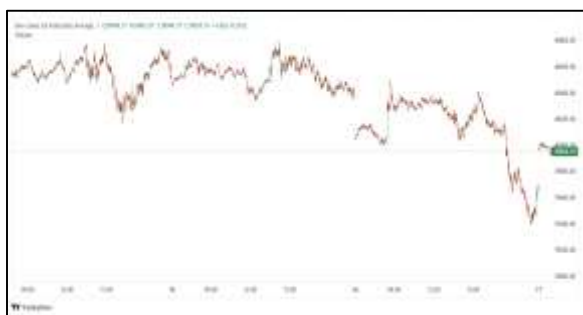
Tuesday, August 5, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	58.40%	56.51% 44.56%



Dow Jones	RSI (20:80)	Sto Fast
	50.83%	38.70% 31.29%

US Stock Market

DJIA	S&P 500	NASDAQ
44,173.64	6,329.94	403.45
+1.34%	+1.47%	+1.95%

All three major U.S. stock indexes scored their biggest daily percentage increases since May 27 on Monday as investors sought bargains after the previous session's selloff and ramped up bets for a September interest rate cut after Friday's weaker-than-expected jobs data.

The S&P 500 and Nasdaq had hit a string of record highs recently.

The Dow Jones Industrial Average (.DJI), rose 585.06 points, or 1.34%, to 44,173.64, the S&P 500 (.SPX), gained 91.93 points, or 1.47%, at 6,329.94 and the Nasdaq Composite (.IXIC), climbed 403.45 points, or 1.95%, to 21,053.58.

Advancing issues outnumbered decliners by a 4.48-to-1 ratio on the NYSE. There were 136 new highs and 51 new lows on the NYSE.

On the Nasdaq, 3,487 stocks rose and 1,090 fell as advancers outnumbered decliners by a 3.2-to-1 ratio.

Volume on U.S. exchanges was 15.05 billion shares, compared with the 18.37 billion average for the full session over the last 20 trading days.

Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JUL	Caixin Services PMI (Jul)	9:00	--	50.60%
JUL	ISM Services PMI (Jul)	14:00	51.50%	50.80%
JUL	Employment Change (Q2)	22:45	-0.20%	0.10%
JUL	Unemployment Rate (Q2)	22:45	5.30%	5.10%
JUL	Consumer Price Index (YoY) (Jul)	6:30	0.10%	0.10%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average gained 1.34%. The best performers of the session on the Dow Jones Industrial Average were NVIDIA Corporation (NASDAQ:NVDA), which rose 3.62% or 6.28 points to trade at 180.00 at the close. Meanwhile, 3M Company (NYSE:MMM) added 2.40% or 3.46 points to end at 147.87 and Walt Disney Company (NYSE:DIS) was up 2.37% or 2.76 points to 119.35 in late trade.

The worst performers of the session were Amazon.com Inc (NASDAQ:AMZN), which fell 1.46% or 3.13 points to trade at 211.63 at the close. Chevron Corp (NYSE:CVX) declined 0.24% or 0.36 points to end at 151.04 and Procter & Gamble Company (NYSE:PG) was up 0.07% or 0.11 points to 150.76.

NASDAQ 100

At the close in NYSE, the NASDAQ Composite index added 1.95%. The top performers on the NASDAQ Composite were Anghami De Inc (NASDAQ:ANGH) which rose 1,086.13% to 3.68, VERB TECHNOLOGY COMPANY INC (NASDAQ:VERB) which was up 114.72% to settle at 20.42 and Psyence Biomedical Ltd (NASDAQ:PBM) which gained 92.37% to close at 4.54.

The worst performers were S&W Seed Company (OTC:SANW) which was down 58.53% to 0.39 in late trade, Hub Cyber Security Ltd (NASDAQ:HUBC) which lost 31.81% to settle at 2.39 and Bollinger Innovations Inc (NASDAQ:BINI) which was down 31.41% to 5.95 at the close.



OIL

Oil prices were little changed on Tuesday after three days of declines on mounting oversupply concerns after OPEC+ agreed to another large output increase in September, though the potential for more Russian supply disruptions supported the market.

Brent crude futures were unchanged at \$68.76 a barrel by 0036 GMT while U.S. West Texas Intermediate crude was at \$66.27 a barrel, down 2 cents, or 0.03%.

Precious and Base Metals

Gold nudged higher for a fourth session on Tuesday, supported by a softer dollar and lower Treasury yields as weaker-than-expected U.S. jobs data strengthened expectations of a rate cut in September.

Spot gold was up 0.1% at \$3,375.89 per ounce as of 0239 GMT. U.S. gold futures also gained 0.1% to \$3,430.40.

Gold, traditionally considered a safe-haven asset during political and economic uncertainties, tends to thrive in a low-interest-rate environment.

Elsewhere, spot silver rose 0.1% to \$37.44 per ounce, platinum gained 0.1% to \$1,330.31 and palladium was up 0.2% to \$1,204.25.



Traditional Agricultures

Soybean futures rounded out the Monday session with contracts 5 to 7 ¼ cents in the green. The cmdtyView national average Cash Bean price was up 5 3/4 cents at \$9.37 ½. The crop was also listed at 6% dented. Conditions were steady this week, at 73% gd/ex and 384 on the Brugler500 index.

Corn futures fell lower into the Monday close, as contracts were down 3 to 4 cents across most months. The CmdtyView national average Cash Corn price was down 2 3/4 cents at \$3.70 3/4.

The wheat complex was on Monday as movement was quiet to start the week. CBT futures were steady in the nearby contracts on Monday. Kansas City HRW contracts ended the Monday session with losses of 1 to 2 cents. MPLS spring wheat closed with fractionally mixed trade on Monday



Future Settlement Price Tuesday, August 5th , 2 0 2 5					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,367.00	11.00	6,376.00	6,360.25	37,428.00
NASDAQ 100	23,350.75	54.25	23,374.50	23,313.75	24,032.00
Dow Jones	44,355.00	52.00	44,432.00	44,319.00	2,989.00
Gold	3,425.90	-0.50	3,435.90	3,425.20	16,087.00
Silver	37.41	0.08	37.54	37.40	3,938.00
Copper	4.44	0.00	4.48	4.40	30,610.00
Crude Oil	66.20	-0.09	66.39	66.02	8,432.00
Platinum	1,340.80	23.90	1,370.30	1,311.10	29,468.00
Palladium	1,205.00	-13.10	1,232.50	1,185.00	4,686.00
Natural Gas	2.93	0.00	2.95	2.93	2,340.00
Wheat	513-2	-7.00	517-4	512-0	2,586.00
Soy Beans	991-0	-7.00	994-2	989-4	8,369.00
Corn	404-0	-3.00	406-4	403-6	18,038.00

Daily Swings (The Pivot Levels)							
			Trading Range				
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	42,917.82	43,129.25	43,358.91	43570.3	43,800.00	44,011.43	44,241.09
S & P 500	6,130.11	6,171.40	6,204.70	6245.99	6,279.29	6,320.58	6,353.88
NASDAQ 100	22,335.37	22,504.62	22,633.97	22803.22	22,932.57	23,101.82	23,231.16
Gold	3,364.78	3,381.34	3,406.38	3422.94	3,447.98	3,464.54	3,489.58
Silver	36.22	36.49	36.98	37.25	37.74	38.01	38.50
Copper	4.34	4.37	4.42	4.45	4.50	4.53	4.58
Crude Oil	62.98	64.22	65.26	66.50	67.54	68.78	69.82
Platinum	1,256.30	1,283.70	1,315.50	1,342.9	1,374.70	1,402.10	1,433.90
Palladium	1,148.00	1,166.50	1,199.75	1,218.2	1,251.50	1,270.00	1,303.25
Natural Gas	2.69	2.79	2.87	2.97	3.05	3.16	3.23
Wheat	502.16	507.58	512.16	517.58	522.16	527.58	532.16
Cotton	65.48	65.92	66.28	66.72	67.08	67.52	67.88
Corn	397.00	401.50	403.75	408.25	410.50	415.00	417.25

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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