

Commodities and Indices Market View

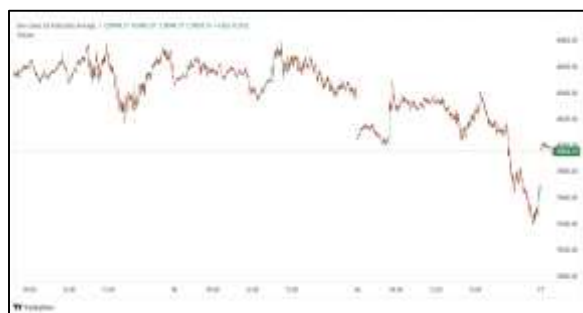
Wednesday, August 6, 2025



Technicals



S&P 500	RSI (20:80)	Sto Fast
	54.42%	44.59% 37.68%



Dow Jones	RSI (20:80)	Sto Fast
	49.99%	33.81% 36.83%

US Stock Market

DJIA	S&P 500	NASDAQ
44,111.74	6,299.19	20,916.55
-0.14%	-0.49%	-0.65%

U.S. stocks ended lower on Tuesday as investors weighed the impact of tariffs after Yum Brands (YUM.N), and other companies cited trade duties in their results or outlooks.

The S&P 500 and Nasdaq hit a string of record highs recently, and the S&P 500 remains up 7.1% for the year so far.

The Dow Jones Industrial Average (.DJI), fell 61.90 points, or 0.14%, to 44,111.74, the S&P 500 (.SPX), lost 30.75 points, or 0.49%, to 6,299.19 and the Nasdaq Composite (.IXIC), lost 137.03 points, or 0.65%, to 20,916.55.

Advancing issues outnumbered decliners by a 1.27-to-1 ratio on the NYSE. There were 158 new highs and 67 new lows on the NYSE.

On the Nasdaq, 2,216 stocks rose and 2,365 fell as declining issues outnumbered advancers by a 1.07-to-1 ratio.

Volume on U.S. exchanges was 16.29 billion shares, compared with the roughly 18.33 billion average for the full session over the last 20 trading days.

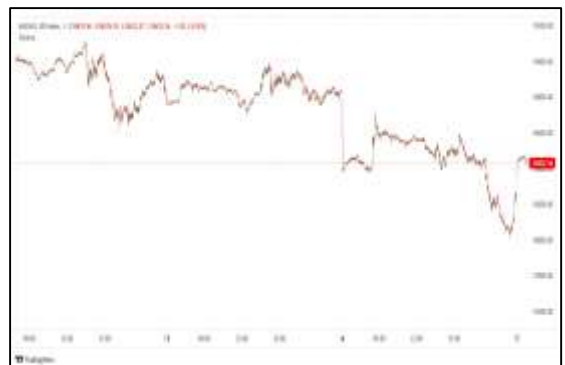
Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JUN	Retail Sales (YoY) (Jun)	9:00	2.60%	1.80%
JUL	ISM Services PMI (Jul)	14:00	51.50%	50.80%
JUL	Employment Change (Q2)	22:45	-0.20%	0.10%
JUL	Unemployment Rate (Q2)	22:45	5.30%	5.10%
JUL	RBNZ Inflation Expectations (QoQ) (Q3)	3:00	--	2.90%

Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average declined 0.14%. The best performers of the session on the Dow Jones Industrial Average were Unitedhealth Group (NYSE:UNH), which rose 4.16% or 10.02 points to trade at 251.00 at the close. Meanwhile, 3M Company (NYSE:MMM) added 1.54% or 2.28 points to end at 150.15 and Chevron Corp (NYSE:CVX) was up 1.32% or 2.00 points to 153.04 in late trade.

The worst performers of the session were Salesforce Inc (NYSE:CRM), which fell 1.91% or 4.83 points to trade at 247.49 at the close. McDonald's Corporation (NYSE:MCD) declined 1.79% or 5.45 points to end at 298.78 and Microsoft Corporation (NASDAQ:MSFT) was down 1.47% or 7.90 points to 527.74.



NASDAQ 100

At the close in NYSE, the NASDAQ Composite index lost 0.65%. The top performers on the NASDAQ Composite were Mackenzie Realty Capital Inc (NASDAQ:MKZR) which rose 864.71% to 4.92, Y mAbs Therapeutics (NASDAQ:YMAB) which was up 103.34% to settle at 8.52 and Visionary Education Technology Holdings Group Inc (NASDAQ:GV) which gained 90.27% to close at 2.06.



The worst performers were SMX Security Matters Ord Shs Class A (NASDAQ:SMX) which was down 35.36% to 0.87 in late trade, Ichor Holdings Ltd (NASDAQ:ICHR) which lost 30.19% to settle at 14.06 and Mesa Laboratories Inc (NASDAQ:MLAB) which was down 24.92% to 57.44 at the close.



OIL

Oil prices slipped on Tuesday as rising OPEC+ supply and worries of weaker global demand countered concern about U.S. President Donald Trump's threats to India over its Russian oil purchases.

Brent crude futures settled \$1.12, or 1.63%, lower to \$67.64 a barrel, while U.S. West Texas Intermediate crude slipped \$1.13, or 1.7%, to \$65.16. Both benchmarks settled to their lowest in five weeks.

Precious and Base Metals

Gold prices edged lower on Wednesday on a slightly firmer dollar, while investors held back from making big bets ahead of U.S. President Donald Trump's decision on Federal Reserve appointments.

Spot gold was down 0.1% at \$3,376.01 per ounce, as of 0312 GMT, after hitting a near two-week high on Tuesday. U.S. gold futures fell 0.1% to \$3,431.10.

The dollar (.DXY), rebounded from a one-week low hit in the previous session, reducing gold's appeal to other currency holders.

Spot silver was steady at \$37.82 per ounce, platinum slipped 0.5% to \$1,313.94 and palladium fell 1% to \$1,164.15.



Traditional Agricultures

Soybeans reverted from the midsession gains on Tuesday, as contracts closed with losses of 3 to 4 cents. The cmdtyView national average Cash Bean price was down 4 cents at \$9.33 ¼.

Corn futures posted losses of 4 to 5 ½ cents to round out the Tuesday trade, as pressure continues to weight on the market. The CmdtyView national average Cash Corn price was down 5 3/4 cents at \$3.65 1/4.

The wheat complex pushed lower across the three exchanges on Tuesday, led by the KC market, down 12 to 12 ½ cents in the front months. CBT futures were 8 to 9 to 10 cents lower in the front months. MPLS spring wheat was down 2 to 4 cents on the day.



Future Settlement Price Wednesday, August 6th , 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,341.25	16.00	6,342.50	6,313.25	46,260.00
NASDAQ 100	23,162.75	30.75	23,173.50	23,045.50	33,200.00
Dow Jones	44,360.00	124.00	44,367.00	44,192.00	3,533.00
Gold	3,428.50	-6.20	3,440.50	3,428.40	19,387.00
Silver	37.86	0.03	37.91	37.79	2,998.00
Copper	4.39	-0.05	4.47	4.37	29,967.00
Crude Oil	65.57	0.41	65.63	65.11	9,206.00
Platinum	1,330.60	-10.20	1,352.10	1,310.50	21,332.00
Palladium	1,203.70	-1.30	1,237.00	1,185.00	4,368.00
Natural Gas	3.01	-0.01	3.02	3.00	2,493.00
Wheat	508-0	-2.00	509-4	507-6	2,563.00
Soy Beans	993-0	0.00	994-0	988-4	6,698.00
Corn	401-4	-4.00	402-0	401-2	5,311.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	43,404.64	43,564.33	43,868.98	44028.6	44,333.32	44,493.01	44,797.66
S & P 500	6,231.89	6,251.80	6,290.87	6310.78	6,349.85	6,369.76	6,408.83
NASDAQ 100	22,827.01	22,900.30	23,044.46	23117.75	23,261.90	23,335.20	23,479.35
Gold	3,371.00	3,387.15	3,412.60	3428.75	3,454.20	3,470.35	3,495.80
Silver	36.84	37.08	37.46	37.70	38.07	38.31	38.69
Copper	4.25	4.31	4.35	4.41	4.45	4.51	4.55
Crude Oil	63.39	64.21	64.75	65.57	66.11	66.93	67.47
Platinum	1,268.54	1,289.52	1,310.14	1,331.1	1,351.74	1,372.72	1,393.34
Palladium	1,120.50	1,152.75	1,172.50	1,204.7	1,224.50	1,256.75	1,276.50
Natural Gas	2.84	2.88	2.95	2.99	3.06	3.11	3.17
Wheat	493.84	500.42	504.34	510.92	514.84	521.42	525.34
Cotton	65.67	66.09	66.60	67.02	67.53	67.95	68.46
Corn	394.84	398.17	400.09	403.42	405.34	408.67	410.59

Source: - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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