

# Commodities and Indices Market View

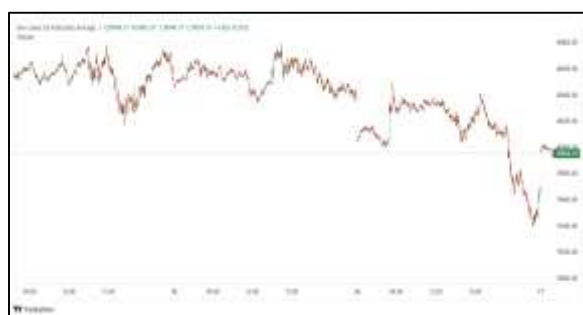
Thursday, August 7, 2025



## Technicals



S&P 500	RSI (20:80)	Sto Fast
	58.92%	45.07% 52.97%



Dow Jones	RSI (20:80)	Sto Fast
	51.13%	38.99% 48.85%

## US Stock Market

DJIA	S&P 500	NASDAQ
44,193.12	6,345.06	21,169.42
+0.18%	+0.73%	+1.21%

U.S. stocks ended higher on Wednesday, led by a more than 1% gain in the Nasdaq, as Apple shares climbed after news of its plans to announce a domestic manufacturing pledge, and as some companies delivered upbeat earnings reports.

Results are now in from about 400 of the S&P 500 companies for the second-quarter earnings season.

The Dow Jones Industrial Average (.DJI), rose 81.38 points, or 0.18%, to 44,193.12, the S&P 500 (.SPX), gained 45.87 points, or 0.73%, to 6,345.06 and the Nasdaq Composite (.IXIC), gained 252.87 points, or 1.21%, to 21,169.42.

Advancing issues outnumbered decliners by a 1.12-to-1 ratio on the NYSE. There were 166 new highs and 76 new lows on the NYSE.

On the Nasdaq, 2,195 stocks rose and 2,377 fell as declining issues outnumbered advancers by a 1.08-to-1 ratio.

Volume on U.S. exchanges was 16.85 billion shares, compared with the 18.27-billion average for the full session over the last 20 trading days..

## Major Economic Releases for Today

Period	Event	GMT	Forecast	Previous
JUL	RBNZ Inflation Expectations (QoQ) (Q3)	3:00	2.28%	2.29%
JUL	ISM Services PMI (Jul)	14:00	51.50%	50.80%
JUL	Employment Change (Q2)	22:45	-0.20%	0.10%
JUL	Unemployment Rate (Q2)	22:45	5.30%	5.10%
JUL	RBNZ Inflation Expectations (QoQ) (Q3)	3:00	--	2.90%

## Dow Jones Industrial Average

At the close in NYSE, the Dow Jones Industrial Average rose 0.19%. The best performers of the session on the Dow Jones Industrial Average were Apple Inc (NASDAQ:AAPL), which rose 5.10% or 10.34 points to trade at 213.26 at the close. Meanwhile, Walmart Inc (NYSE:WMT) added 4.08% or 4.05 points to end at 103.36 and Amazon.com Inc (NASDAQ:AMZN) was up 4.03% or 8.61 points to 222.36 in late trade.

The worst performers of the session were Amgen Inc (NASDAQ:AMGN), which fell 5.10% or 15.30 points to trade at 284.78 at the close. Walt Disney Company (NYSE:DIS) declined 2.66% or 3.15 points to end at 115.17 and Unitedhealth Group (NYSE:UNH) was down 2.11% or 5.30 points to 245.70.



## NASDAQ 100

At the close in NYSE, the NASDAQ Composite index climbed 1.21%. The top performers on the NASDAQ Composite were Safe & Green Holdings Corp (NASDAQ:SGBX) which rose 89.86% to 0.37, Myriad Genetics Inc (NASDAQ:MYGN) which was up 46.90% to settle at 5.69 and Linkhome Holdings Inc (NASDAQ:LHAI) which gained 45.94% to close at 7.37.

The worst performers were Earlyworks Co Ltd ADR (NASDAQ:ELWS) which was down 58.64% to 4.07 in late trade, Fractyl Health Inc (NASDAQ:GUTS) which lost 45.99% to settle at 1.01 and LifeMD Inc (NASDAQ:LFMD) which was down 44.93% to 6.52 at the close.



## OIL

Oil prices rose 1% on Thursday, pausing a five-day losing streak, on signs of steady demand in the U.S., the world's biggest oil user, though uncertainty about the macroeconomic impacts of U.S. tariffs limited gains.

Brent crude futures rose 62 cents, or 0.9%, to \$67.51 a barrel by 0342 GMT while U.S. West Texas Intermediate crude was at \$65.03 a barrel, up 68 cents, or 1.1%.



## Precious and Base Metals

Gold rose on Thursday, supported by renewed safe-haven demand after U.S. President Donald Trump slapped an additional 25% tariff on Indian imports, escalating trade frictions.

Spot gold was up 0.4% at \$3,380.76 per ounce as of 0247 GMT. U.S. gold futures gained 0.3% to \$3,443.30.



Gold, traditionally considered a safe-haven asset during political and economic uncertainties, tends to thrive in a low-interest-rate environment.

Elsewhere, spot silver rose 0.3% to \$37.98 per ounce, platinum lost 0.7% to \$1,324.26 and palladium shed 0.8% to \$1,141.56.



## Traditional Agricultures

Soybean futures closed with losses of 6 to 7 ½ cents across the front months on Wednesday. The cmdtyView national average Cash Bean price was down 6 cents at \$9.27 1/2.



Corn bulls were battling back on the Wednesday session, as contracts closed out the session with just fractional to 1 ¾ cent losses in most nearbys. The CmdtyView national average Cash Corn price was down 2 1/4 cents at \$3.63 3/4.



Wheat is showing very marginally mixed trade early on Wednesday. The wheat complex saw mixed action across the three exchanges on Wednesday, with spring wheat the weakest. Strength was led by the KC market, up 6 to 7 cents. CBT futures were fractionally higher across most contracts on Wednesday. MPLS spring wheat was showing steady to 1 ½ cents lower.

Future Settlement Price Thursday, August 7th , 2025					
Instrument	Last	Net Change	High	Low	Volume
S & P 500	6,382.50	11.50	6,391.50	6,364.25	43,065.00
NASDAQ 100	23,460.50	37.75	23,511.25	23,384.50	35,793.00
Dow Jones	44,316.00	4.00	44,384.00	44,249.00	4,621.00
Gold	3,446.10	12.70	3,447.00	3,430.00	34,327.00
Silver	38.19	0.28	38.21	37.94	7,563.00
Copper	4.41	0.03	4.44	4.38	23,132.00
Crude Oil	64.96	0.61	65.08	64.26	14,895.00
Platinum	1,339.90	9.30	1,362.40	1,320.10	21,129.00
Palladium	1,147.60	-56.10	1,193.50	1,142.50	6,872.00
Natural Gas	3.10	0.02	3.10	3.08	2,770.00
Wheat	511-4	3.00	511-4	508-4	3,451.00
Soy Beans	986-2	-5.00	986-6	984-2	7,145.00
Corn	404-0	-4.00	404-4	401-2	9,886.00

Daily Swings (The Pivot Levels)							
		Trading Range					
Instrument	S3	S2	S1	Pivot	R1	R2	R3
Dow Jones	43,536.17	43,729.99	43,920.86	44114.6	44,305.55	44,499.37	44,690.24
S & P 500	6,220.41	6,254.89	6,277.04	6311.52	6,333.67	6,368.15	6,390.30
NASDAQ 100	22,644.54	22,826.34	22,922.45	23104.25	23,200.36	23,382.16	23,478.27
Gold	3,389.64	3,400.67	3,418.44	3429.47	3,447.24	3,458.27	3,476.04
Silver	37.30	37.46	37.72	37.89	38.15	38.31	38.58
Copper	4.33	4.35	4.38	4.41	4.44	4.47	4.50
Crude Oil	59.98	61.81	63.09	64.92	66.20	68.03	69.31
Platinum	1,287.64	1,303.87	1,329.94	1,346.1	1,372.24	1,388.47	1,414.54
Palladium	1,087.34	1,114.92	1,138.34	1,165.9	1,189.34	1,216.92	1,240.34
Natural Gas	2.84	2.89	3.00	3.50	3.15	3.20	3.30
Wheat	499.66	501.83	505.16	507.33	510.66	512.83	516.16
Cotton	65.60	66.20	66.52	67.12	67.44	68.04	68.36
Corn	392.91	394.83	398.16	400.08	403.41	405.33	408.66

**Source:** - News & Quotes (Reuters, Investing, Bloomberg, FXStreet, Barchart)

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