

## Market Statistics

### Market

KSE 100 Close | 148,743.3 | Chg: 1.29%  
KSE ALL Vol. (mn) | 432.5  
FIPI (\$. mn) | 0.96

### \*Commodities\*

Brent Oil | US\$ 105.35 | +-24%  
Crude WTI | US\$ 103.06 | +0.28%  
Coal (RB) | US\$ 110.4 | +1.05%  
Gold | US\$ 4,713.9 | +0.7%  
Silver | US\$ 74.35 | -0.86%  
Copper | US\$ 5.64 | -0.25%

### Forex

US\$/PKR | \$ 279.15 | 0%  
US\$/EUR | \$ 0.86 | -0.08%  
US\$/JPY | \$ 158.73 | -0.03%  
US\$/GBP | \$ 0.76 | -0.07%  
DXY | \$ 99.79 | -0.15%

### Major Global Stock Indices

S&P500 | +2.91%  
Euro Stoxx 50 | +0.49%  
FTSE100 | +0.48%  
Nikkei | +4.37%  
Shanghai | +1.36%

### Today's Company announcement

RICL

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## Morning News

Consumers provided Rs46.56bn relief: PD – Positive

<https://epaper.brecorder.com/2026/04/01/1-page/1096074-news.html>

Two cable firms fined Rs265m – Negative

<https://www.dawn.com/news/1987358/two-cable-firms-fined-rs265m>

GEMSPNL to be delisted from PSX following merger – Neutral

<https://mettisglobal.news/GEMSPNL-to-be-delisted-from-PSX-following-merger-59353>

Iran ready to end war, seeks guarantees: President – Positive

<https://epaper.brecorder.com/2026/04/01/1-page/1096058-news.html>

Pakistan, China release 'five-point initiative' – Neutral

<https://epaper.brecorder.com/2026/04/01/1-page/1096061-news.html>

Chinese envoy for advancing upgraded phase-2 of CPEC – Positive

<https://www.brecorder.com/news/40414185/chinese-envoy-for-advancing-upgraded-phase-2-of-cpec>

Finance ministry warns rising oil prices may fuel inflation, widen import bill – Negative

<https://tribune.com.pk/story/2600372/finance-ministry-warns-rising-oil-prices-may-fuel-inflation-widen-import-bill>

Govt provides Rs129bn in relief to the masses: PM – Neutral

<https://epaper.brecorder.com/2026/04/01/1-page/1096067-news.html>

Jul-Feb FDI declines 33.4pc YoY: FD – Negative

<https://epaper.brecorder.com/2026/04/01/1-page/1096064-news.html>

FBR misses tax target by Rs610bn – Negative

<https://epaper.brecorder.com/2026/04/01/1-page/1096071-news.html>

Massive hike in LPG prices announced – Negative

<https://epaper.brecorder.com/2026/04/01/1-page/1096068-news.html>

Circular debt stock stands at Rs1.8trn as of Feb 2026: PD – Negative

<https://epaper.brecorder.com/2026/04/01/1-page/1096073-news.html>

**International**

Asia markets rally on optimism Iran war could end soon

<https://www.reuters.com/world/china/global-markets-wrapup-1-2026-04-01/>

Iran war shock drives steepest hike yet in oil price forecasts

<https://www.reuters.com/business/energy/iran-war-shock-drives-steepest-hike-yet-oil-price-forecasts-2026-03-31/>

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- Reserve Based DCF
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- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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