Investor Kit

Tuesday, September 1, 2026

Market Statistics

Market

KSE 100 Close | 176,975.7 | Chg: -0.41%
KSE ALL Vol. (mn) | 931.76
FIPI ($. mn) | 3.782

Commodities

Brent Oil | US$ 91.14| +-24%
Crude WTI | US$ 86.63| +0.28%
Coal (RB) | US$ 120.9| +1.51%
Gold | US$ 4,485.19| +0.11%
Silver | US$ 67.32| +0.54%
Copper | US$ 6.72| +0.43%

Forex

US$/PKR | $ 277.47| 0.01%
US$/EUR | $ 0.86| +0.09%
US$/JPY | $ 159.81| +0.04%
US$/GBP | $ 0.74| +0.05%
DXY | $ 99.49| +0.06%

Major Global Stock Indices

S&P500 | -0.33%
Euro Stoxx 50 | -1.07%
FTSE100 | +0.29%
Nikkei | -0.19%
Shanghai | +0.03%

Today's Company announcement

ALTN
MACFL
AGIL
GTYR

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Morning News

FIA registers case against Unity Foods over alleged fund misuse

https://www.thenews.pk/print/1434872-fia-registers-case-against-unity-foods-over-alleged-fund-misuse

Pakistan approves genetically modified corn cultivation

https://www.dawn.com/news/2026518/pakistan-approves-genetically-modified-corn-cultivation

Shipping costs to US surge by 200pc

https://epaper.brecorder.com/2026/09/01/1-page/1117713-news.html

Pakistan, Russia sign freight rail contract

https://tribune.com.pk/story/2626794/pakistan-russia-sign-freight-rail-contract

Pakistan, Iran vow to pursue lasting regional peace

https://www.dawn.com/news/2026524/pakistan-iran-vow-to-pursue-lasting-regional-peace

Finance ministry projects inflation at 10-11pc in August

https://www.thenews.pk/print/1434871-finance-ministry-projects-inflation-at-10-11pc-in-august

Govt signs two export financing deals

https://tribune.com.pk/story/2626799/govt-signs-two-export-financing-deals

Gas sector faces mounting pressure as local output declines

https://www.thenews.pk/print/1434873-gas-sector-faces-mounting-pressure-as-local-output-declines

OGRA raises LPG price by Rs4.33 per Kg for September, 11.8kg cylinder up Rs51

https://profit.pakistantoday.com.pk/2026/08/31/ogra-raises-lpg-price-by-rs433-per-kg-for-september-118kg-cylinder-up-rs51

Chinese firm accuses authorities of forcing it to accept their conditions

https://epaper.brecorder.com/2026/09/01/10-page/1117817-news.html

FBR collects Rs1.72trn in 2MFY27

https://epaper.brecorder.com/2026/09/01/1-page/1117719-news.html

Rs1.2tr alternative financing potential seen for social sector

https://www.thenews.pk/print/1435009-rs1-2tr-alternative-financing-potential-seen-for-social-sector

40m Pakistanis linked to crypto accounts

https://www.thenews.pk/print/1435008-40m-pakistanis-linked-to-crypto-accounts

IMC records impressive 33pc growth in unit sales

https://epaper.brecorder.com/2026/09/01/2-page/1117728-news.html

Kohat Cement joins FESCO privatization

https://mettisglobal.news/Kohat-Cement-joins-FESCO-privatization-63047

Mughal Energy's hybrid power plant achieves Commercial Operation Date

https://mettisglobal.news/Mughal-Energys-hybrid-power-plant-achieves-Commercial-Operation-Date-63061

Lotte Chemical Pakistan eyes Rs40bn capital, Noventra name

https://mettisglobal.news/Lotte-Chemical-Pakistan-eyes-Rs40bn-capital-Noventra-name-63048

Clover Pakistan informs of share acquisition by Irbanah Ventures International

https://mettisglobal.news/Irbanah-Ventures-International-builds-stake-in-Clover-Pakistan-63056

Petrol price hiked by 77 paise, HSD's cut by Rs1.03

https://epaper.brecorder.com/2026/09/01/1-page/1117705-news.html

International

Oil prices rise as latest fighting resurrects Middle East supply disruption risks https://www.reuters.com/business/energy/oil-prices-rise-latest-fighting-resurrects-middle-east-supply-disruption-risks-2026-09-01/

Pakistan to head Makkah defense pact secretariat for first three years

https://www.arabnews.pk/node/2656449/pakistan

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Recommendation Rating System
Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Valuation Methodology: To arrive at Target Prices, IGI Finex Securities uses different valuation methodologies including

- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, **Last Closing:** Latest closing price, **Market Cap.:** Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. **EPS:** Earnings per Share. **DPS:** Dividend per Share. **ROE:** Return on equity is the amount of net income returned as a percentage of shareholders' equity. **P/E:** Price to Earnings ratio of a company's share price to its per-share earnings. **P/B:** Price to Book ratio used to compare a stock's market value to its book value. **DY:** The dividend yield is dividend per share, divided by the price per share.

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