

## Market Statistics

### Market

KSE 100 Close | 184,050.1 | Chg: 2.08%

KSE ALL Vol. (mn) | 917.4

FIPI (\$. mn) | 1.779

### \*Commodities\*

Brent Oil | US\$ 70.75 | -24%

Crude WTI | US\$ 67.69 | 0.28%

Coal (RB) | US\$ 107.2 | -0.28%

Gold | US\$ 4,077.4 | -0.15%

Silver | US\$ 60.58 | +0.16%

Copper | US\$ 6.16 | +0.03%

### Forex

US\$/PKR | \$ 278.16 | 0%

US\$/EUR | \$ 0.88 | -0.02%

US\$/JPY | \$ 162.53 | -0.02%

US\$/GBP | \$ 0.75 | -0.07%

DXY | \$ 101.4 | 0%

### Major Global Stock Indices

S&P500 | -0.22%

Euro Stoxx 50 | -0.7%

FTSE100 | -0.18%

Nikkei | -1.08%

Shanghai | -0.9%

### Today's Company announcement

PTC

THALL

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## Morning News

[Govt to invest above Rs8bn in footwear sector upgrade - Positive](#)

<https://mettisglobal.news/Govt-to-Invest-Rs84bn-in-Footwear-Sector-Upgrade-61505>

[Telenor Pakistan completes merger into PTML - Positive](#)

<https://e.thenews.pk/detail/?id=491363>

[SMEDA, Akhuwat to launch joint programme for microenterprise growth - Positive](#)

<https://e.thenews.pk/detail/?id=491365>

[FD unveils FY2026-27 fund release strategy - Neutral](#)

<https://epaper.brecorder.com/2026/07/02/1-page/1110257-news.html>

[FBR projects Rs14.5trn revenue excluding impact of any new taxation steps - Positive](#)

<https://epaper.brecorder.com/2026/07/02/1-page/1110255-news.html>

[Pakistan, KOEN discuss hydropower investment - Positive](#)

<https://e.thenews.pk/detail/?id=491356>

[Railways to be opened to global investors: Hanif Abbasi - Positive](#)

<https://e.thenews.pk/detail/?id=491521>

[LESCO incurs Rs45.38bn loss in FY25: AGP - Negative](#)

<https://epaper.brecorder.com/2026/07/02/1-page/1110246-news.html>

[Refineries reject retrospective HSD duty cut - Negative](#)

<https://e.thenews.pk/detail/?id=491359>

[Audit finds Rs128bn losses at Neelum-Jhelum hydropower project - Negative](#)

<https://e.thenews.pk/detail/?id=491352>

[World Bank asks Pakistan to revise NFC Award formula - Neutral](#)

<https://e.thenews.pk/detail/?id=491419>

[Climate Support Levy increased to Rs5/litre - Negative](#)

<https://epaper.brecorder.com/2026/07/02/1-page/1110248-news.html>

DLTL scheme for rice exporters extended by 3 months - Positive

<https://epaper.brecorder.com/2026/07/02/1-page/1110253-news.html>

HBL Manufacturing PMI edges down to 50.8 in June - Neutral

<https://epaper.brecorder.com/2026/07/02/3-page/1110269-news.html>

K-Electric gets Dec-end timeline for pending AGMs - Neutral

<https://mettisglobal.news/KElectric-gets-Decend-timeline-for-pending-AGMs-61502>

Select Technologies IPO opens for public subscription - Positive

<https://mettisglobal.news/Select-Technologies-IPO-opens-for-public-subscription-61501>

PSMA seeks immediate sugar export to protect farmers, industry - Positive

<https://e.thenews.pk/detail/?id=491354>

Sindh Revenue Board posts record Rs370bn collection in FY26 - Positive

<https://e.thenews.pk/detail/?id=491358>

OICCI says member companies invest Rs15bn in CSR initiatives - Neutral

<https://e.thenews.pk/detail/?id=491364>

Pakistan extends Fesco, Gepco bid deadlines by up to a month - Neutral

<https://e.thenews.pk/detail/?id=491515>

Lucky Cement boosts Karachi plant capacity by 300,000 tons - Positive

<https://mettisglobal.news/Lucky-Cement-boosts-Karachi-plant-capacity-by-300000-tons-61498>

Panther Tyres redeems Rs2bn Sukuk - Positive

<https://mettisglobal.news/Panther-Tyres-redeems-Rs2bn-Sukuk-61497>

AGP shareholders approve restructuring plan - Positive

<https://mettisglobal.news/AGP-shareholders-approve-restructuring-plan-61495>

PACRA upgrades Bank of Punjab to AAA - Positive

<https://epaper.brecorder.com/2026/07/02/3-page/1110270-news.html>

**International**

Asian shares fall as chipmakers drag; US jobs data looms

<https://www.reuters.com/world/china/global-markets-wrapup-1-2026-07-02/>

Oil falls after US, Iran talks conclude in Doha

<https://www.reuters.com/business/energy/oil-falls-after-us-iran-talks-conclude-doha-2026-07-02/>

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- Justified Price to Book
- Residual Income (RI)
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