# Investor Kit

Monday, August 3, 2026

## Market Statistics

**Market**

KSE 100 Close | 176,094.1 | Chg: 0.31%
KSE ALL Vol. (mn) | 879.03
FIPI ($. mn) | 0.511

***Commodities***

Brent Oil | US$ 83.67| -24%
Crude WTI | US$ 80| 0.28%
Coal (RB) | US$ 108.25| +0.23%
Gold | US$ 4,117.32| +0.26%
Silver | US$ 58.34| +0.92%
Copper | US$ 6.53| +0.84%

**Forex**

US$/PKR | $ 277.8| 0%
US$/EUR | $ 0.87| 0%
US$/JPY | $ 156.5| -0.67%
US$/GBP | $ 0.74| +0.12%
DXY | $ 99.91| -0.06%

**Major Global Stock Indices**

S&P500 | +0.7%
Euro Stoxx 50 | +0.21%
FTSE100 | -0.27%
Nikkei | -1.36%
Shanghai | -0.59%

**Today's Company announcement**

IBLHL
FML
LCI
ORM

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## Morning News

Early revival of regional freight link agreed

https://www.dawn.com/news/2019805/early-revival-of-regional-freight-link-agreed

Imports from US surge to $3.2bn in FY26

https://www.dawn.com/news/2020063/imports-from-us-surge-to-32bn-in-fy26

Pakistan's exports to Afghanistan plunge 74pc in FY26

https://www.thenews.pk/print/1429633-pakistan-s-exports-to-afghanistan-plunge-74pc-in-fy26

Govt cuts petrol, diesel prices for three-day period

https://www.nation.com.pk/31-Jul-2026/govt-cuts-petrol-diesel-prices-three-day-period

RLNG prices rocket to highest level in a decade

https://www.dawn.com/news/2019820/rlng-prices-rocket-to-highest-level-in-a-decade

OGRA raises LPG prices for August

https://tribune.com.pk/story/2621431/ogra-raises-lpg-prices-for-august

New administrative units needed but with people's will: ISPR DG

https://www.thenews.pk/print/1429541-new-administrative-units-needed-but-with-people-s-will-ispr-dg

IMF urges Rs430b provincial tax hike

https://tribune.com.pk/story/2621599/imf-urges-rs430b-provincial-tax-hike

FBR's July collection up by Rs36bn

https://epaper.brecorder.com/2026/08/01/1-page/1113958-news.html

Banks likely to stay dependent on govt borrowing for profits

https://www.dawn.com/news/2019810/banks-likely-to-stay-dependent-on-govt-borrowing-for-profits

Govt pavements; 1LINK proposes mandatory PayPak cards

https://epaper.brecorder.com/2026/08/03/1-page/1114152-news.html

Private sector credit reaches Rs11.38trn in FY26

https://epaper.brecorder.com/2026/08/03/1-page/1114150-news.html

IT sector sets sights high to gain AI edge

https://tribune.com.pk/story/2621715/it-sector-sets-sights-high-to-gain-ai-edge

T-bills attract $15m in net foreign inflows

https://www.thenews.pk/print/1429442-t-bills-attract-15m-in-net-foreign-inflows

Food costs push short-term inflation up 9pc

https://www.dawn.com/news/2019806/food-costs-push-short-term-inflation-up-9pc

PTCL likely to acquire digital wallet company?

https://epaper.brecorder.com/2026/08/01/10-page/1114034-news.html

Steel melters to pay ST on basis of electricity consumed

https://epaper.brecorder.com/2026/08/02/1-page/1114048-news.html

Maize exporters urged to diversify

https://tribune.com.pk/story/2621609/maize-exporters-urged-to-diversify

Pakistan's Readymade Garment Exports Hit Highest Level in FY26

https://propakistani.pk/2026/08/02/pakistans-readymade-garment-exports-hit-highest-level-in-fy26/

Iranian oil smuggling drops 60pc, claim sources

https://www.dawn.com/news/2020065/iranian-oil-smuggling-drops-60pc-claim-sources

Petroleum refining dividend repatriation rebounds in FY25, FY26

https://www.thenews.pk/print/1429636-petroleum-refining-dividend-repatriation-rebounds-in-fy25-fy26

April-June 26; Discos seek positive adjustment to recover Rs23bn from consumers

https://epaper.brecorder.com/2026/08/02/1-page/1114047-news.html

Tarbela hydropower project extensions; WB reaffirms ‘satisfactory’ progress

https://epaper.brecorder.com/2026/08/02/1-page/1114049-news.html

Wheat flour price spiral continues

https://www.dawn.com/news/2020062

KPT handles 55.44mt of cargo in FY26

https://epaper.brecorder.com/2026/08/01/3-page/1113983-news.html

Carmakers force govt to scrap EV policy

https://tribune.com.pk/story/2621603/carmakers-force-govt-to-scrap-ev-policy

IPAK Group to set up European subsidiary in Portugal

https://www.thenews.pk/print/1429452-ipak-group-to-set-up-european-subsidiary-in-portugal

**International**

Oil Falls on Iran Deal Optimism, Yen Strengthens: Markets Wrap

https://www.bloomberg.com/news/articles/2026-08-02/oil-slumps-us-futures-rise-on-iran-talks-optimism-markets-wrap?srnd=phx-markets

Iran says close to deal with Oman on Hormuz route

https://epaper.brecorder.com/2026/08/03/1-page/1114148-news.html

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- Dividend Discount Model (DDM)
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- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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