Investor Kit

Thursday, September 3, 2026

IGI Securities
SERVING YOU SINCE 1994

Market Statistics

Market

KSE 100 Close | 174,776.6 | Chg: -1.24%
KSE ALL Vol. (mn) | 605.48
FIPI ($. mn) | 2.563

Commodities
Brent Oil | US$ 95.48| -24%
Crude WTI | US$ 91.02| +0.28%
Coal (RB) | US$ 124.1| +0.49%
Gold | US$ 4,475.84| +1.35%
Silver | US$ 66.57| +1.69%
Copper | US$ 6.61| +0.14%

Forex
US$/PKR | $ 277.45| 0%
US$/EUR | $ 0.86| -0.09%
US$/JPY | $ 157.86| -0.55%
US$/GBP | $ 0.74| -53.72%
DXY | $ 99.43| 0%

Major Global Stock Indices
S&P500 | +0.46%
Euro Stoxx 50 | -0.1%
FTSE100 | -0.3%
Nikkei | +0.37%
Shanghai | +0.43%

Today's Company announcement
PCAL
DOL

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Morning News

BML receives full Rs12bn consideration for Cullinan Tower

https://mettisglobal.news/BML-receives-full-Rs12bn-consideration-for-Cullinan-Tower-63120

MBL approves Rs31.45bn in housing finance

https://epaper.brecorder.com/2026/09/03/9-page/1118040-news.html

53,100 housing loans approved since June 2026: Schehzad

https://epaper.brecorder.com/2026/09/03/12-page/1118110-news.html

US pounds Iran, Tehran strikes back at bases

https://epaper.brecorder.com/2026/09/03/1-page/1117992-news.html

Pakistan to keep all options open after India rejects IWT ruling: FO

https://www.thenews.pk/print/1435394-pakistan-to-keep-all-options-open-after-india-rejects-iwt-ruling-fo

Pakistan raises $3bn through dual-tranche Eurobond sale

https://www.dawn.com/news/2027082/pakistan-raises-3bn-through-dual-tranche-eurobond-sale

Altern Energy loses NEPRA license, board eyes plant disposal

https://mettisglobal.news/Altern-Energy-loses-NEPRA-license-board-eyes-plant-disposal-63144

MLCF board clears amalgamation of PIOC, subject to LHC nod

https://mettisglobal.news/Maple-Leaf-Cement-board-clears-full-amalgamation-of-Pioneer-Cement-63143

WB plans package to support transition to investment-led growth

https://epaper.brecorder.com/2026/09/03/1-page/1118005-news.html

Pakistan, Kyrgyzstan agree to boost trade to USD200m

https://epaper.brecorder.com/2026/09/03/1-page/1117988-news.html

Pakistan, Belgium agree to enhance cooperation in maritime sector

https://epaper.brecorder.com/2026/09/03/3-page/1118016-news.html

Naya Nazimabad REIT book-building receives overwhelming response; oversubscribed 8x

https://www.thenews.pk/print/1435260-naya-nazimabad-reit-book-building-receives-overwhelming-response-oversubscribed-8x

SE plans IPO, sees USD1bn fruit-and-veg export potential

https://epaper.brecorder.com/2026/09/03/2-page/1118010-news.html

ABHI gets Sharia approval from KSA-based entity

https://www.thenews.pk/print/1435261-abhi-gets-sharia-approval-from-ksa-based-entity

High fuel prices; Traders support JI's shutter-down strike

https://epaper.brecorder.com/2026/09/03/9-page/1118038-news.html

ADB links ML-1 financing to railway sector reforms

https://www.thenews.pk/print/1435401-adb-links-ml-1-financing-to-railway-sector-reforms

Govt raises Rs657bn in T-bill auctions; yields were mixed

https://www.thenews.pk/print/1435249-govt-raises-rs657bn-in-t-bill-auctions-yields-were-mixed

Petrol price hiked by Rs2.29, HSD's by Rs1.11

https://epaper.brecorder.com/2026/09/03/1-page/1118001-news.html

PLL rejects emergency spot LNG cargo bid

https://epaper.brecorder.com/2026/09/03/1-page/1117997-news.html

Govt plans oil city at Hub with offshore SPM, dual pipelines, bonded storages

https://www.thenews.pk/print/1435251-govt-plans-oil-city-at-hub-with-offshore-spm-dual-pipelines-bonded-storages

Cement dispatches edge down 0.7pc

https://www.thenews.pk/print/1435253-cement-dispatches-edge-down-0-7pc

International

Oil edges down as investors weigh uncertainty over U.S.-Iran strikes https://www.reuters.com/business/energy/oil-edges-down-investors-weigh-uncertainty-over-us-iran-strikes-2026-09-03/

Shares, bonds rally as markets await signals for Fed rates

https://www.reuters.com/world/china/global-markets-global-markets-2026-09-03/

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Recommendation Rating System
Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, **Last Closing:** Latest closing price, **Market Cap.:** Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. **EPS:** Earnings per Share. **DPS:** Dividend per Share. **ROE:** Return on equity is the amount of net income returned as a percentage of shareholders' equity. **P/E:** Price to Earnings ratio of a company's share price to its per-share earnings. **P/B:** Price to Book ratio used to compare a stock's market value to its book value. **DY:** The dividend yield is dividend per share, divided by the price per share.

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