Investor Kit

Tuesday, August 4, 2026

Market Statistics

Market

KSE 100 Close | 178,200 | Chg: 1.2%
KSE ALL Vol. (mn) | 781.26
FIPI ($. mn) | 2.164

Commodities

Brent Oil | US$ 84.75| +-24%
Crude WTI | US$ 81.11| +0.28%
Coal (RB) | US$ 106.8| -1.34%
Gold | US$ 4,115.82| +0.62%
Silver | US$ 58.97| +1.95%
Copper | US$ 6.58| +0.53%

Forex

US$/PKR | $ 277.77| 0.01%
US$/EUR | $ 0.87| -0.01%
US$/JPY | $ 157.71| +0.34%
US$/GBP | $ 0.74| +0.03%
DXY | $ 99.99| +0.08%

Major Global Stock Indices

S&P500 | +1.48%
Euro Stoxx 50 | +1.14%
FTSE100 | -0.1%
Nikkei | -0.64%
Shanghai | -0.08%

Today's Company announcement

HBL
GADT
PAKT
MCBIM

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Morning News

SBP caps card payment charges at fuel stations till January 2027

https://www.thenews.pk/print/1429962-sbp-caps-card-payment-charges-at-fuel-stations-till-january-2027

PM Shehbaz directs completion of privatisation programmes according to agreed timelines

https://www.dawn.com/news/2020371/pm-privatisation

Govt plans private equity fund to widen investment avenues

https://profit.pakistantoday.com.pk/2026/08/03/govt-plans-private-equity-fund-to-widen-investment-avenues

Iran says no talks are under way with US

https://epaper.brecorder.com/2026/08/04/1-page/1114214-news.html

Govt seeks IMF flexibility in fuel pricing to cushion oil price shocks, says minister

https://www.brecorder.com/news/40433093/govt-seeks-imf-flexibility-in-fuel-pricing-to-cushion-oil-price-shocks-says-minister

July CPI-based inflation climbs by 9.2pc YoY

https://epaper.brecorder.com/2026/08/04/1-page/1114217-news.html

July cement despatches surge 6.02pc YoY

https://epaper.brecorder.com/2026/08/04/5-page/1114265-news.html

PSMA seeks sugar export approval

https://epaper.brecorder.com/2026/08/04/5-page/1114268-news.html

iTANZ Technologies shareholders approve capital increase to Rs5 billion

https://profit.pakistantoday.com.pk/2026/08/03/itanz-technologies-shareholders-approve-capital-increase-to-rs5-billion

Zuma Resources approves 5:1 share split, sets Rs2 face value

https://profit.pakistantoday.com.pk/2026/08/03/zuma-resources-approves-51-share-split-sets-rs2-face-value

Petrol price cut by Rs4.08, HSD's by Rs2.45

https://epaper.brecorder.com/2026/08/04/1-page/1114210-news.html

Pakistan’s petroleum sales surge 23.3% YoY to 1.51 million tons in July, PSO leads with 38% growth

https://profit.pakistantoday.com.pk/2026/08/03/pakistans-petroleum-sales-surge-233percent-yoy-to-151-million-tons-in-july-pso-leads-with-38percent-growth

Heavy oil wells: OGDC partners with Canadian firm to deploy advanced flow assurance tech

https://www.brecorder.com/news/40433165/heavy-oil-wells-ogdc-partners-with-canadian-firm-to-deploy-advanced-flow-assurance-tech

GTR Tyres certified by Gulf Standardization Organisation, opens door to six export markets

https://profit.pakistantoday.com.pk/2026/08/03/gtr-tyres-certified-by-gulf-standardization-organisation-opens-door-to-six-export-markets

LSE Capital submits IPO application for third SPAC, aims to raise Rs500 million

https://profit.pakistantoday.com.pk/2026/08/03/lse-capital-submits-ipo-application-for-third-spac-aims-to-raise-rs500-million

ABHI Microfinance Bank files for PSX main board IPO

https://mettisglobal.news/ABHI-Microfinance-Bank-files-for-PSX-main-board-IPO-62349

Mari Energies awards Spinwam gas supply contract after competitive bidding

https://www.thenews.pk/print/1429953-mari-energies-awards-spinwam-gas-supply-contract-after-competitive-bidding

Refinery upliftment jumps 48pc on strong fuel demand

https://www.thenews.pk/print/1429956-refinery-upliftment-jumps-48pc-on-strong-fuel-demand

International

Oil ticks up after selloff as talks to end US-Iran war remain uncertain

https://www.reuters.com/business/energy/oil-ticks-up-after-selloff-talks-end-us-iran-war-remain-uncertain-2026-08-04/

Asia stocks move higher on Wall Street lead, oil steady

https://www.reuters.com/world/china/global-markets-wrapup-1-2026-08-04/

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Recommendation Rating System
Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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