

Investor Kit

Monday, October 5, 2026

IGI

Securities

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Market Statistics

Market

KSE 100 Close | 168,155.5 | Chg: -0.29%
KSE ALL Vol. (mn) | 491.54
FIPI (\$. mn) | 0.905

Commodities

Brent Oil | US\$ 101.53 | -24%
Crude WTI | US\$ 90.12 | 0.28%
Coal (RB) | US\$ 127.5 | -0.39%
Gold | US\$ 4,171.01 | +0.23%
Silver | US\$ 61.5 | +1.84%
Copper | US\$ 6.59 | +0.12%

Forex

US\$/PKR | \$ 277.07 | 0.01%
US\$/EUR | \$ 0.89 | +0.65%
US\$/JPY | \$ 158.02 | +0.08%
US\$/GBP | \$ 0.76 | +0.26%
DXY | \$ 101.93 | -0.18%

Major Global Stock Indices

S&P500 | +0.73%
Euro Stoxx 50 | +1.02%
FTSE100 | +0.32%
Nikkei | +2.33%
Shanghai | +0.31%

Today's Company announcement

PAKL SSML
NEXT WASL
MARI RPL
GEMNETS HUMNL
SUHJ FLYNG
ZAHID PASL
BFMOD AHTM
KHTC BML
GEMPAPL IMAGE
KOHP
NSRM
KOIL

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Morning News

Govt sets bold DISCO sale deadline

<https://tribune.com.pk/story/2632865/govt-sets-bold-disco-sale-deadline>

Local automakers voice concerns as imports of used cars surge in Sept

<https://www.dawn.com/news/2034516/local-automakers-voice-concerns-as-imports-of-used-cars-surge-in-sept>

Local sales of cement rise, exports falter

<https://www.dawn.com/news/2034342/local-sales-of-cement-rise-exports-falter>

PTI kicks off Islamabad march from Lakki Marwat after talks collapse: Naqvi, Kundi say Governor's House to act if president, PM decide

<https://www.thenews.pk/print/1441148-pti-kicks-off-islamabad-march-from-lakki-marwat-after-talks-collapse-naqvi-kundi-say-governor-s-house-to-act-if-president-pm-decide>

Tight monetary policy likely to continue

<https://www.dawn.com/news/2034576/tight-monetary-policy-likely-to-continue>

IMF shares draft MEFP with Pakistan

<https://www.thenews.pk/print/1440786-imf-shares-draft-mefp-with-pakistan>

Jubilee Life Insurance, Unikrew Solutions partner to enable digital insurance onboarding

<https://www.thenews.pk/print/1440876-jubilee-life-insurance-unikrew-solutions-partner-to-enable-digital-insurance-onboarding>

1LINK expects payment transactions to exceed 12bn in 2026

<https://epaper.brecorder.com/2026/10/05/16-page/1122015-news.html>

Govt to set up one-door facilitation centre for port businesses in Karachi

<https://www.brecorder.com/news/40442465/govt-to-set-up-one-door-facilitation-centre-for-port-businesses-in-karachi>

Farmers warn of climate change risks, food security challenges

<https://www.nation.com.pk/04-Oct-2026/farmers-warn-climate-change-risks-food-security-challenges>

World Bank calls on govt to implement policy actions under \$20bn reform partnership

<https://www.dawn.com/news/2034266/world-bank-calls-on-govt-to-implement-policy-actions-under-20bn-reform-partnership>

Trade deficit widens 6.2pc to \$3.56bn

<https://www.thenews.pk/print/1440669-trade-deficit-widens-6-2pc-to-3-56bn>

OMC Sept sales dip 2pc YoY, rise 7pc MoM

<https://epaper.brecorder.com/2026/10/03/10-page/1121803-news.html>

SBP allows banks to process sugar export cases

<https://epaper.brecorder.com/2026/10/03/1-page/1121734-news.html>

HLB to introduce PayPak credit cards

<https://www.dawn.com/news/2034762/company-news>

Banks' deposits increase by 14% YoY in August

<https://mettisglobal.news/Banks-deposits-increase-by-14-YoY-in-August-63940>

All set to increase rice exports to Malaysia

<https://epaper.brecorder.com/2026/10/03/1-page/1121729-news.html>

Pace (Pakistan) approves Rs1.5bn investment in Ever Green Water Valley

<https://mettisglobal.news/Pace-Pakistan-approves-Rs15bn-investment-in-Ever-Green-Water-Valley-63930>

Refinery upliftment rises 37.3pc in Q1

<https://www.thenews.pk/print/1440671-refinery-upliftment-rises-37-3pc-in-q1>

Minister flags supply risk amid winter gas crunch

<https://www.thenews.pk/print/1441151-minister-flags-supply-risk-amid-winter-gas-crunch>

Urea sales dip 13pc in September

<https://www.dawn.com/news/2034575/urea-sales-dip-13pc-in-september>

International

Oil slips as Middle East crude exports rise, G7 to release stocks

<https://www.reuters.com/business/energy/oil-climbs-after-yemeni-houthi-attack-saudi-aramco-sites-2026-10-04/>

Stocks upbeat, dollar wobbles as Fed hike bets recede

<https://www.reuters.com/world/china/global-markets-global-markets-2026-10-05/>

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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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