

## Market Statistics

### Market

KSE 100 Close | 161,210.7 | Chg: 3.49%  
KSE ALL Vol. (mn) | 718.6  
FIPI (\$. mn) | 4.921

### \*Commodities\*

Brent Oil | US\$ 84.67 | -24%  
Crude WTI | US\$ 80.06 | 0.28%  
Coal (RB) | US\$ 111.25 | +2.06%  
Gold | US\$ 5,145.61 | +1.29%  
Silver | US\$ 84.87 | +3.07%  
Copper | US\$ 5.88 | +0.75%

### Forex

US\$/PKR | \$ 279.41 | 0%  
US\$/EUR | \$ 0.86 | -0.08%  
US\$/JPY | \$ 157.48 | -0.03%  
US\$/GBP | \$ 0.75 | -0.08%  
DXY | \$ 0.75 | -31.25%

### Major Global Stock Indices

S&P500 | -0.56%  
Euro Stoxx 50 | -1.46%  
FTSE100 | -1.45%  
Nikkei | +0.28%  
Shanghai | +0.25%

### Today's Company announcement

FATIMA

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## Morning News

[Auto sector seeks 18% sales tax- Neutral](https://tribune.com.pk/story/2596053/auto-sector-seeks-18-sales-tax)

<https://tribune.com.pk/story/2596053/auto-sector-seeks-18-sales-tax>

[Aerospace firm eyes \\$5-10b investment- Positive](https://tribune.com.pk/story/2596057/aerospace-firm-eyes-5-10b-investment)

<https://tribune.com.pk/story/2596057/aerospace-firm-eyes-5-10b-investment>

[CDWP clears seven development projects- Positive](https://www.brecorder.com/news/40410374/cdwp-clears-seven-development-projects)

<https://www.brecorder.com/news/40410374/cdwp-clears-seven-development-projects>

[Maritime trade: PM forms body to assess challenges- Neutral](https://www.brecorder.com/news/40410381/maritime-trade-pm-forms-body-to-assess-challenges)

<https://www.brecorder.com/news/40410381/maritime-trade-pm-forms-body-to-assess-challenges>

[Cabinet body warns war premium could increase pressure on external account- Negative](https://www.brecorder.com/news/40410379/cabinet-body-warns-war-premium-could-increase-pressure-on-external-account)

<https://www.brecorder.com/news/40410379/cabinet-body-warns-war-premium-could-increase-pressure-on-external-account>

[IMF objects to Rs1tr power subsidy- Neutral](https://tribune.com.pk/story/2596048/imf-objects-to-rs1tr-power-subsidy)

<https://tribune.com.pk/story/2596048/imf-objects-to-rs1tr-power-subsidy>

[Monetary assets swell to Rs69tr since 1970s- Positive](https://tribune.com.pk/story/2596054/monetary-assets-swell-to-rs69tr-since-1970s)

<https://tribune.com.pk/story/2596054/monetary-assets-swell-to-rs69tr-since-1970s>

[New secy for PD appointed: Ogra says sufficient stocks of POL products exist- Neutral](https://www.brecorder.com/news/40410380/new-secy-for-pd-appointed-ogra-says-sufficient-stocks-of-pol-products-exist)

<https://www.brecorder.com/news/40410380/new-secy-for-pd-appointed-ogra-says-sufficient-stocks-of-pol-products-exist>

[Captive consumers shift to grid: Petroleum minister seeks data from Awais- Neutral](https://www.brecorder.com/news/40410372/captive-consumers-shift-to-grid-petroleum-minister-seeks-data-from-awais)

<https://www.brecorder.com/news/40410372/captive-consumers-shift-to-grid-petroleum-minister-seeks-data-from-awais>

POL cos' legal framework review: Senate panel questions expertise of PSO board members- Negative

<https://www.brecorder.com/news/40410360/pol-cos-legal-framework-review-senate-panel-questions-expertise-of-psy-board-members>

Leather & footwear industry seeks ban on used shoes import- Neutral

<https://www.brecorder.com/news/40410361/leather-amp-footwear-industry-seeks-ban-on-used-shoes-import>

Central govt debt up over Rs1.4trn in 7 months- Negative

<https://www.brecorder.com/news/40410373/central-govt-debt-up-over-rs14trn-in-7-months>

Pakistan concerned over Canada-India uranium supply agreement- Neutral

<https://www.brecorder.com/news/40410363/pakistan-concerned-over-canada-india-uranium-supply-agreement>

ME unrest: Textile industry seeks protective measures- Neutral

<https://www.brecorder.com/news/40410376/me-unrest-textile-industry-seeks-protective-measures>

Agriculture and food security sectors: Provinces, G-B and AJK ordered to boost consultations- Neutral

<https://www.brecorder.com/news/40410377/agriculture-and-food-security-sectors-provinces-g-b-and-ajk-ordered-to-boost-consultations>

FX reserves edge up \$87m to \$16.3b- Neutral

<https://tribune.com.pk/story/2596049/fx-reserves-edge-up-87m-to-163b>

Central bank seen holding rates steady as the oil rally clouds inflation outlook- Neutral

<https://e.thenews.pk/detail/?id=468670>

Ogra asks OMCs to maintain fuel supply- Neutral

<https://e.thenews.pk/detail/?id=468667>

OMAP warns refinery PRM deviations may disrupt fuel supply- Neutral

<https://e.thenews.pk/detail/?id=468666>

## International

Asian stocks recover strongly after Middle East war-led bloodbath, KOSPI leads

<https://www.fxstreet.com/news/asian-stocks-recover-strongly-after-middle-east-war-led-bloodbath-kospi-leads-202603050615>

Oil settles up around 5% on supply concerns as Iran conflict widens

<https://www.reuters.com/business/energy/oil-prices-rise-iran-conflict-widens-2026-03-05/>

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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Reserve Based DCF
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- Justified Price to Book
- Residual Income (RI)
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