

# Investor Kit

Wednesday, November 10, 2021

## Top News

**\$700m ready for Covid-19 vaccines:** ISLAMABAD: Eugene Zuhov, Director General, Central & West Asia Department of the Asian Development Bank Tuesday called on Omar Ayub Khan, federal minister for economic affairs, said a press release <https://epaper.brecorder.com/2021/11/10/12-page/907145-news.html>

**Tax-to-GDP ratio suffers blow due to pandemic:** ISLAMABAD: The tax-to-GDP ratio of the Federal Board of Revenue (FBR) suffered a blow due to the Covid situation and stood at 9.9 percent during 2020-21, according to a FBR report released on Tuesday. <https://epaper.brecorder.com/2021/11/10/12-page/907144-news.html>

**Toyota Pakistan increases prices on its entire lineup:** Indus Motor Company (IMC), the maker of Toyota vehicles in Pakistan, has increased prices on its entire lineup, confirmed CEO Ali Asghar Jamali to Business Recorder on Tuesday. <https://www.brecorder.com/news/40132258/toyota-pakistan-increases-prices-on-its-entire-lineup>

**Oil rises on higher demand forecasts, tight supplies:** NEW YORK, Nov 9 (Reuters) - Oil prices rose to a two-week high on Tuesday after the United States lifted travel restrictions and other signs of a global post-pandemic recovery boosted the demand outlook, while supply remained tight. <https://www.reuters.com/business/energy/oil-gains-rosier-outlook-global-economy-fuel-demand-2021-11-09/>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,983.4	46,399.9	31,673.3
Close (Prev.)	18,258.3	47,115.0	32,132.3
Chg	-274.9	-715.1	-459.0
% Chg	-1.5%	-1.5%	-1.4%
CYTD	-3.6%	13.9%	9.2%
FYTD	13.2%	36.9%	26.8%
Volume (mn)	61.0	130.9	434.7
Value Trade (PKRbn)	6.4	8.3	14.3
Market Cap (USDbn)	1,230.4	1,918.1	7,933.5

## Vol Leaders

Scrip	Price	Chg %	Vol
TELE	19.00	-0.1%	33.51
FNEL	11.04	10.0%	25.36
WTL	2.47	-5.4%	22.99
GGL	33.85	-7.5%	19.75
TPLP	50.23	0.8%	18.57

## Top Gainers

Scrip	Price	Chg	Chg %
SLL	4.0	0.7	21.7%
TSMF	7.3	0.7	11.0%
FNEL	11.0	1.0	10.0%
AGSML	12.7	1.0	8.4%
BUXL	141.8	9.9	7.5%

## Top Losers

Scrip	Price	Chg	Chg %
MODAMR	1.3	-0.3	-16.6%
QUET	6.6	-1.0	-13.1%
MERITR2	1.1	-0.1	-9.5%
SHNI	3.5	-0.4	-9.1%
NRL	327.4	-26.5	-7.5%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	46,399.9	47,115.0	-1.5%
SSE Composite	3,507.0	3,498.6	0.2%
BSE30	60,433.5	60,545.6	-0.2%
Hang Seng	24,813.1	24,763.8	0.2%
KOSPI	2,962.5	2,960.2	0.1%
Nikkei 225	29,285.5	29,507.1	-0.8%
FTSE 100	7,274.0	7,300.4	-0.4%
S&P 500	36,320.0	36,432.2	-0.3%
DJIA	16,219.9	16,336.0	-0.7%
MSCI EM	1,273.0	1,268.8	0.3%
MSCI FM	686.6	687.6	-0.1%
MSCI AWCI	756.8	758.6	-0.2%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.4	0.9	6.7
SSE Composite	12.9	1.5	2.4
BSE30	25.9	3.7	1.1
Hang Seng	12.4	1.2	2.9
KOSPI	10.6	1.2	1.7
Nikkei 225	17.7	1.9	1.8
FTSE 100	12.5	1.8	4.0
S&P 500	18.8	4.9	1.8
DJIA	30.1	8.7	0.6
MSCI EM	13.4	1.8	2.8
MSCI FM	14.5	2.3	3.1
MSCI AWCI	19.2	3.0	1.9

## Portfolio (USDm)

FIPI	Buy	Sell	Net
9-Nov-21	8.3	-9.0	-0.71
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-0.7</b>	<b>-12.3</b>	<b>-235.2</b>
Cement	-1.2	-2.3	18.5
Banks	-1.9	-8.1	-105.7
Fertiliser	0.0	-1.5	-37.6
Food	0.3	0.7	-8.3
E&Ps	0.0	-3.5	-46.0
OMCs	0.0	0.3	-3.7
Power	-0.1	-0.1	6.3
Tech. & Comm.	0.7	2.1	32.2
Tex. Comp.	0.0	0.1	-6.6
All others	1.4	0.0	-84.4

## LIPI

Client Type	Last	MTD	CYTD
Individuals	-6.8	9.8	221.1
Mutual Funds	-1.5	-9.6	-21.7
Banks/DFIs	0.6	-3.3	-5.3
Companies	3.6	1.1	41.9
Insurance Comp.	5.0	12.2	-50.0
Brokers	0.5	3.2	-30.9
Other Org.	-0.7	-1.0	77.6
NBFC	0.0	0.0	2.5

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	8.50	8.46	4.0
6 month	8.86	8.84	2.0
12 month	9.45	9.40	5.0
3 year	10.18	10.10	8.0
5 year	10.26	10.19	7.0
7 year	10.53	10.51	2.0
10 year	10.99	10.98	1.0

## Forex rates

PKR	Last	Previous	Chg %
USD	171.3	170.3	0.6%
EUR	198.3	197.3	0.5%
JPY	1.5	1.5	0.9%
GBP	232.3	230.7	0.7%
CNY	26.8	26.6	0.6%

## USD/PKR

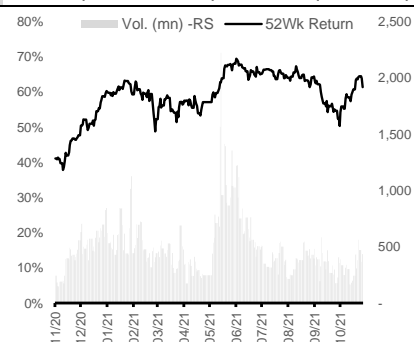
	Buy	Sell
Inter-bank	170.5	171.0
Open-market	173.0	174.5

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	84.2	83.8	0.5%
Brent (bbl)	85.7	84.0	2.0%
WTI (bbl)	84.2	81.9	2.7%
Coal (USD/ton)	140.7	144.0	-2.3%
Steel (USD/ton)	490.0	495.0	-1.0%
HRC (USD/ton)	5,047.0	5,066.0	-0.4%
CRC (USD/ton)	5,892.0	5,920.0	-0.5%
Gold (USD/oz)	1,831.9	1,824.2	0.4%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	734.0	722.0	1.7%
Sona Urea	1,994.0	1,898.0	5.1%
DAP	7,572.0	7,318.0	3.5%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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