

# Investor Kit

Wednesday, March 10, 2021

## Top News

**Cabinet approves SBP Amend 2021 related three bills:** Hafeez: ISLAMABAD: Federal Minister for Finance Dr Abdul Hafeez Shaikh Tuesday said the federal cabinet had approved three important bills related to the SBP Amendment Bill 2021.  
<https://www.thenews.com.pk/print/801841-cabinet-approves-sbp-amend-2021-related-three-bills-hafeez>

**44 SOEs to be privatised, liquidated:** ISLAMABAD: The federal cabinet has approved the State-Owned Enterprises (SOEs) Bill 2021 proposing governance reforms in the management and oversight of cash bleeding public sector.  
<https://www.thenews.com.pk/print/801840-44-soes-to-be-privatised-liquidated>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,570.6	44,222.9	30,382.5
Close (Prev.)	18,870.7	45,051.1	30,964.9
Chg	-300.1	-828.1	-582.4
% Chg	-1.6%	-1.8%	-1.9%
CYTD	-0.5%	8.6%	4.7%
FYTD	16.8%	30.4%	21.6%
Volume (mn)	140.1	231.7	492.3
Value Trade (PKRbn)	11.2	16.0	23.4
Market Cap (USDbn)	1,272.8	1,910.4	7,930.9

## Vol Leaders

Scrip	Price	Chg %	Vol
GGL	22.84	6.5%	41.23
UNITY	28.87	-6.8%	33.33
TRG	137.16	-5.9%	25.52
WTL	1.28	-7.2%	19.45
PRL	24.30	-6.8%	18.86

## Top Gainers

Scrip	Price	Chg	Chg %
PKGI	3.3	0.3	10.0%
PPVC	4.5	0.4	9.8%
GGL	22.8	1.4	6.5%
CFL	62.4	4.4	0.0%
BCML	42.9	3.0	7.5%

## Top Losers

Scrip	Price	Chg	Chg %
PASL	1.1	-0.2	-14.3%
SMTM	6.1	-0.9	-13.3%
ICIBL	2.4	-0.4	-12.9%
TSMF	4.9	-0.7	-12.6%
MDTL	2.7	-0.4	-12.5%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	44,222.9	45,051.1	-1.8%
SSE Composite	3,359.3	3,421.4	-1.8%
BSE30	51,025.5	50,441.1	1.2%
Hang Seng	28,773.2	28,540.8	0.8%
KOSPI	2,976.1	2,996.1	-0.7%
Nikkei 225	29,027.9	28,743.3	1.0%
FTSE 100	6,730.3	6,719.1	0.2%
S&P 500	31,832.7	31,802.4	0.1%
DJIA	12,794.5	12,299.1	4.0%
MSCI EM	1,317.9	1,308.1	0.7%
MSCI FM	567.4	568.1	-0.1%
MSCI AWCI	663.0	654.2	1.3%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.7	1.0	5.2
SSE Composite	12.2	1.4	2.4
BSE30	29.8	3.6	1.1
Hang Seng	12.8	1.2	2.9
KOSPI	14.0	1.2	1.7
Nikkei 225	22.2	2.1	1.5
FTSE 100	14.8	1.7	3.8
S&P 500	20.8	4.6	2.0
DJIA	28.0	7.2	0.8
MSCI EM	15.6	1.9	2.3
MSCI FM	11.7	1.6	3.7
MSCI AWCI	20.1	2.6	2.0

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
9-Mar-21	12.4	-11.4	0.9
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>0.9</b>	<b>-6.9</b>	<b>-14.9</b>
Cement	-0.2	0.1	0.0
Banks	1.0	-8.1	-17.5
Fertiliser	-0.1	0.4	1.5
Food	-0.2	0.4	-3.6
E&Ps	-0.2	-0.2	3.5
OMCs	0.0	0.2	-0.6
Power	0.3	-0.7	6.5
Tech. & Comm.	0.0	-1.7	2.7
Tex. Comp.	0.1	-0.1	-2.1
All others	0.3	2.8	-5.3

## LIPI

Client Type	Last	MTD	CYTD
Individuals	4.9	19.5	97.4
Mutual Funds	-4.7	-23.4	-23.8
Banks/DFIs	2.6	9.0	-16.5
Companies	-0.3	-2.4	35.5
Insurance Comp.	-4.2	1.5	-43.9
Brokers	0.5	-1.5	-24.4
Other Org.	0.2	4.9	-8.3
NBFC	0.0	-0.7	-1.2

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.23	7.20	3.0
6 month	7.53	7.51	2.0
12 month	7.80	7.80	0.0
3 year	9.42	9.43	-1.0
5 year	9.93	9.91	2.0
7 year	10.08	10.08	0.0
10 year	10.33	10.32	1.0

## Forex rates

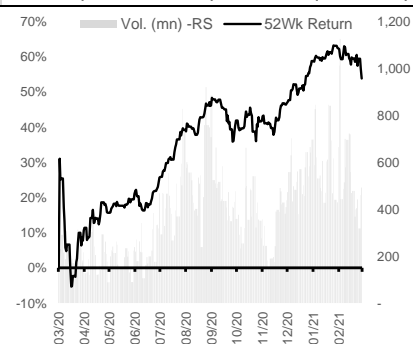
PKR	Last	Previous	Chg %
USD	157.0	157.0	0.0%
EUR	186.9	186.1	0.4%
JPY	1.4	1.4	0.4%
GBP	218.1	217.1	0.4%
CNY	24.1	24.1	0.3%
<b>USD/PKR</b>	<b>Buy</b>	<b>Sell</b>	
Inter-bank	156.8	157.3	
Open-market	156.9	157.8	

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	67.6	68.8	-1.7%
Brent (bbl)	66.9	67.8	-1.3%
WTI (bbl)	64.0	65.1	-1.6%
Coal (USD/ton)	85.8	95.5	-10.2%
Steel (USD/ton)	447.0	459.0	-2.6%
HRC (USD/ton)	4,971.0	4,983.0	-0.2%
CRC (USD/ton)	5,686.0	5,699.0	-0.2%
Gold (USD/oz)	1,716.1	1,683.5	1.9%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	609.0	608.0	0.2%
Sona Urea	1,746.0	1,741.0	0.3%
DAP	5,137.0	4,882.0	5.2%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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