

Investor Kit

Tuesday, August 10, 2021

Top News

PM directs export board to meet thrice a month: LAHORE: For achieving an ambitious export target of \$31.125 billion for the current fiscal year, Prime Minister Imran Khan has directed the newly formed National Export Development Board (NEDB) to meet thrice in a month and resolve all issues faced by the export industry.
<https://www.dawn.com/news/1639722/pm-directs-export-board-to-meet-thrice-a-month>

Govt plans supply boost to tame commodity prices: Islamabad: State planners on Monday renewed their pledge to step up monitoring of commodity prices by cranking up supplies through vigorous import of many basic commodities.
<https://www.thenews.com.pk/print/875874-govt-plans-supply-boost-to-tame-commodity-prices>

Foreign investment in govt securities touches \$84.60m in FY 2021/22: KARACHI: Foreigners invested \$84.60 million in government securities since the beginning of the current fiscal year of 2021/22, which is higher than \$76.92 pulled out in the same period from Pakistan's debt market, State Bank of Pakistan data showed on Monday.
<https://www.thenews.com.pk/print/875877-foreign-investment-in-govt-securities-touches-84-60m-in-fy-2021-22>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,814.0	47,123.6	32,280.5
Close (Prev.)	18,965.4	47,490.0	32,544.0
Chg	-151.3	-366.3	-263.5
% Chg	-0.8%	-0.8%	-0.8%
CYTD	0.8%	15.7%	11.3%
FYTD	18.4%	39.0%	29.2%
Volume (mn)	35.3	107.2	337.1
Value Trade (PKRbn)	3.3	5.6	11.3
Market Cap (USDbn)	1,305.2	2,002.8	8,273.3

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	3.36	-3.7%	42.23
FFL	20.13	-7.4%	17.40
GGL	39.50	-7.4%	17.33
BYCO	9.92	0.3%	15.58
TELE	16.43	-5.4%	13.61

Top Gainers

Scrip	Price	Chg	Chg %
MACTERR	3.3	0.9	36.4%
HUSI	13.1	1.0	8.3%
SCL	383.8	26.8	7.5%
PHDL	104.4	7.3	7.5%
BUXL	121.6	8.5	7.5%

Top Losers

Scrip	Price	Chg	Chg %
PINL	5.4	-0.5	-8.3%
PKG1	3.5	-0.4	-9.1%
PAKMI	5.0	-0.5	-9.0%
UVIC	5.5	-0.5	-7.8%
KPUS	67.1	-5.4	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,123.6	47,490.0	-0.8%
SSE Composite	3,494.6	3,458.2	1.1%
BSE30	54,402.9	54,277.7	0.2%
Hang Seng	26,283.4	26,179.4	0.4%
KOSPI	3,260.4	3,270.4	-0.3%
Nikkei 225	27,820.0	27,820.0	0.0%
FTSE 100	7,132.3	7,123.0	0.1%
S&P 500	35,101.9	35,208.5	-0.3%
DJIA	15,133.1	15,109.4	0.2%
MSCI EM	1,294.2	1,292.5	0.1%
MSCI FM	652.5	649.3	0.5%
MSCI AWCI	731.1	731.2	0.0%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.6	0.9	6.2
SSE Composite	12.9	1.5	2.4
BSE30	23.9	3.3	1.3
Hang Seng	12.6	1.2	2.8
KOSPI	11.8	1.3	1.6
Nikkei 225	18.0	1.8	1.8
FTSE 100	12.9	1.8	4.1
S&P 500	19.2	4.9	1.8
DJIA	29.1	8.3	0.7
MSCI EM	13.5	1.9	2.6
MSCI FM	13.1	2.1	3.2
MSCI AWCI	19.0	2.9	1.9

Portfolio (USDmn)

FIPI	Buy	Sell	Net
9-Aug-21	6.8	-5.5	1.30
Sector-wise (Net)	Last	MTD	CYTD
Total	1.3	4.4	-132.9
Cement	0.3	1.6	43.0
Banks	0.6	0.5	-27.3
Fertiliser	0.0	-0.1	-8.2
Food	0.2	0.3	-6.8
E&Ps	0.0	-0.3	-35.5
OMCs	0.3	0.5	-5.1
Power	-0.1	0.3	-8.2
Tech. & Comm.	0.5	2.3	14.6
Tex. Comp.	-0.4	-0.9	-7.6
All others	-0.1	0.2	-91.9

LIPI

Client Type	Last	MTD	CYTD
Individuals	-2.7	4.9	179.5
Mutual Funds	0.8	-9.7	-13.2
Banks/DFIs	0.5	1.6	-18.3
Companies	1.4	4.1	59.0
Insurance Comp.	-2.0	-8.0	-92.8
Brokers	0.3	0.6	-29.2
Other Org.	0.2	1.7	47.7
NBFC	0.1	0.5	0.1

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.22	7.22	0.0
6 month	7.47	7.47	0.0
12 month	7.70	7.70	0.0
3 year	8.80	8.80	0.0
5 year	9.35	9.35	0.0
7 year	9.71	9.73	-2.0
10 year	9.91	9.93	-2.0

Forex rates

PKR	Last	Previous	Chg %
USD	164.4	164.2	0.1%
EUR	193.3	193.8	-0.2%
JPY	1.5	1.5	-0.2%
GBP	228.1	228.5	-0.2%
CNY	25.4	25.4	0.0%

USD/PKR

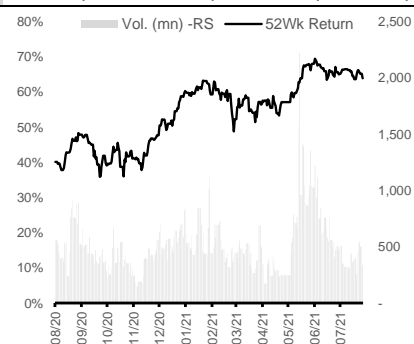
	Buy	Sell
Inter-bank	163.5	164.0
Open-market	163.2	164.2

Commodities

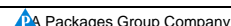
International	Last	Previous	Chg %
Arab Light (bbl)	73.3	73.3	0.0%
Brent (bbl)	69.1	70.3	-1.7%
WTI (bbl)	66.5	68.3	-2.6%
Coal (USD/ton)	137.1	134.5	1.9%
Steel (USD/ton)	460.5	466.5	-1.3%
HRC (USD/ton)	5,724.0	5,755.0	-0.5%
CRC (USD/ton)	6,477.0	6,494.0	-0.3%
Gold (USD/oz)	1,729.9	1,763.0	-1.9%
Domestic	Current	Previous	Chg. %
Cement	669.0	654.0	2.3%
Sona Urea	1,765.0	1,755.0	0.6%
DAP	5,856.0	5,730.0	2.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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