

# Investor Kit

Thursday, November 11, 2021

## Top News

**THE RUPEE: Rupee declines further:** KARACHI: The deterioration of Pakistan's rupee continued against the US dollar for the third consecutive day as the currency closed near 173 in the inter-bank market on Wednesday.  
<https://epaper.brecorder.com/2021/11/11/1-page/907194-news.html>

### ADB to help resolve govt-IMF impasse?:

ISLAMABAD: As stalemate is witnessed between the government of Pakistan (GoP) and the International Monetary (IMF) on finalisation of sixth staff level agreement prior to the release of the next tranche, the Asian Development Bank (ADB) has decided to despatch John Hurley, the ADB'S Alternative Executive Director/Executive Director (ED) representing the United States government in the ADB Board of Directors (BoDs).  
<https://epaper.brecorder.com/2021/11/11/1-page/907192-news.html>

### ITFC gives \$761m to Pakistan for energy imports:

ISLAMABAD: The International Islamic Trade Finance Corporation (ITFC), a subsidiary of the Islamic Development Bank, and Pakistan on Wednesday signed an agreement under which the former would make available \$761.5 million of syndicated loan for commodity financing, particularly oil and gas.

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,089.5	46,629.9	31,791.3
Close (Prev.)	17,983.4	46,399.9	31,673.3
Chg	106.0	230.0	118.0
% Chg	0.6%	0.5%	0.4%
CYTD	-3.0%	14.5%	9.6%
FYTD	13.8%	37.5%	27.2%
Volume (mn)	39.6	84.0	320.3
Value Trade (PKRbn)	4.2	5.7	10.7
Market Cap (USDbn)	1,237.7	1,927.3	7,961.0

## Vol Leaders

Scrip	Price	Chg %	Vol
FNEL	10.10	-8.5%	39.04
SERF	11.44	-5.8%	30.49
GGL	33.24	-1.8%	23.78
TELE	19.31	1.6%	20.98
TPLP	53.77	7.0%	19.26

## Top Gainers

Scrip	Price	Chg	Chg %
FFLM	4.1	0.6	16.6%
UCAPM	2.7	0.3	14.0%
PAKMI	3.5	0.3	10.2%
PECO	354.8	24.8	7.5%
PGLC	6.7	0.5	7.7%

## Top Losers

Scrip	Price	Chg	Chg %
MODAMR	1.0	-0.2	-19.0%
FFLR1	2.8	-0.5	-14.0%
PKGI	4.0	-0.5	-10.3%
FNEL	10.1	-0.9	-8.5%
GATI	516.2	-41.9	-7.5%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	46,629.9	46,399.9	0.5%
SSE Composite	3,492.5	3,507.0	-0.4%
BSE30	60,352.8	60,433.5	-0.1%
Hang Seng	24,996.1	24,813.1	0.7%
KOSPI	2,930.2	2,962.5	-1.1%
Nikkei 225	29,106.8	29,285.5	-0.6%
FTSE 100	7,340.2	7,274.0	0.9%
S&P 500	36,079.9	36,320.0	-0.7%
DJIA	15,985.6	16,219.9	-1.4%
MSCI EM	1,274.4	1,273.0	0.1%
MSCI FM	685.6	686.6	-0.1%
MSCI AWCI	751.5	756.8	-0.7%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.4	0.9	6.6
SSE Composite	12.8	1.5	2.4
BSE30	25.9	3.7	1.2
Hang Seng	12.5	1.3	2.8
KOSPI	10.5	1.2	1.7
Nikkei 225	17.7	1.9	1.8
FTSE 100	12.6	1.8	4.0
S&P 500	18.7	4.9	1.8
DJIA	29.7	8.6	0.7
MSCI EM	13.4	1.8	2.8
MSCI FM	14.4	2.3	3.1
MSCI AWCI	19.1	3.0	1.9

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
10-Nov-21	5.4	-8.0	-2.64
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-2.6</b>	<b>-14.9</b>	<b>-237.9</b>
Cement	-0.4	-2.7	18.1
Banks	-2.8	-10.9	-108.4
Fertiliser	-0.1	-1.6	-37.7
Food	0.0	0.8	-8.3
E&Ps	0.1	-3.4	-46.0
OMCs	0.0	0.3	-3.7
Power	0.0	-0.2	6.3
Tech. & Comm.	0.4	2.5	32.5
Tex. Comp.	0.0	0.1	-6.6
All others	0.2	0.2	-84.2

## LIPI

Client Type	Last	MTD	CYTD
Individuals	-1.3	8.5	219.7
Mutual Funds	2.4	-7.2	-19.3
Banks/DFIs	0.3	-3.0	-5.0
Companies	0.4	1.5	42.3
Insurance Comp.	0.5	12.7	-49.5
Brokers	0.5	3.6	-30.4
Other Org.	-0.2	-1.2	77.4
NBFC	0.0	0.0	2.5

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	8.50	8.50	0.0
6 month	8.86	8.86	0.0
12 month	9.46	9.45	1.0
3 year	10.21	10.18	3.0
5 year	10.27	10.26	1.0
7 year	10.55	10.53	2.0
10 year	11.00	10.99	1.0

## Forex rates

PKR	Last	Previous	Chg %
USD	172.6	171.3	0.7%
EUR	199.4	198.3	0.6%
JPY	1.5	1.5	0.6%
GBP	233.1	232.3	0.3%
CNY	27.0	26.8	0.8%

## USD/PKR

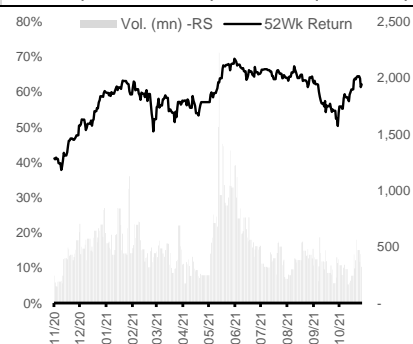
	Buy	Sell
Inter-bank	170.5	171.0
Open-market	173.0	174.5

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	85.3	84.2	1.3%
Brent (bbl)	83.1	85.7	-3.0%
WTI (bbl)	81.3	84.2	-3.3%
Coal (USD/ton)	140.7	140.7	0.0%
Steel (USD/ton)	488.5	490.0	-0.3%
HRC (USD/ton)	4,841.0	5,047.0	-4.1%
CRC (USD/ton)	5,749.0	5,892.0	-2.4%
Gold (USD/oz)	1,849.6	1,831.9	1.0%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	734.0	722.0	1.7%
Sona Urea	1,994.0	1,898.0	5.1%
DAP	7,572.0	7,318.0	3.5%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services

Packages Group Company

IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

## Contact Details

### Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Syed Muzammil Hasan Rizvi	Research Trainee	Tel: (+92-21) 111-234-234 Ext: 912	muzammil.rizvi@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

### Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Irfan Ali	Equity Sales (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Zaid Farook	Branch Manager (Stock Exchange) Karachi	Tel: (+92-21) 32462651-52	zaid.farook@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

### IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of  
Pakistan Stock Exchange Limited |  
Corporate member of Pakistan Mercantile Exchange Limited

### Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,  
Khayaban-e-Jami Block-09, Clifton, Karachi-75600  
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234  
Fax: (+92-21) 35309169, 35301780  
Website: www.igisecurities.com.pk

### Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,  
Stock Exchange Road, Karachi.  
Tel: (+92-21) 32429613-4, 32462651-2 ,  
Fax: (+92-21) 32429607

<b>Lahore Office</b> Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	<b>Islamabad Office</b> Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
<b>Faisalabad Office</b> Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	<b>Rahim Yar Khan Office</b> Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
<b>Multan Office</b> Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	