

Investor Kit

Thursday, February 11, 2021

Top News

Income tax on debt profit through Roshan Digital Accounts waived: KARACHI: The government has waived income tax on profit earned from investments in debt market by non-resident Pakistanis through Roshan Digital Accounts (RDA), sources said on Wednesday. <https://www.thenews.com.pk/print/788098-income-tax-on-debt-profit-through-roshan-digital-accounts-waived>

Ogra allows SNGPL to raise average price of gas: ISLAMABAD: The Oil and Gas Regulatory Authority (Ogra) has allowed Sui Northern Gas Pipeline Limited (SNGPL) to increase average price of gas by two percent for all categories of consumers for financial year 2020-21. <https://epaper.brecorder.com/2021/02/11/1-page/869322-news.html>

Nepra allows Discos to charge additional Rs1.53 per unit in Feb bills: ISLAMABAD: The National Electric Power Regulatory Authority (Nepra) Wednesday allowed the power distribution companies, except K-Electric, to charge Rs1.53/unit extra from consumers on account of monthly Fuel Charges Adjustment (FCA) for December 2020. <https://www.thenews.com.pk/print/788363-nepra-allows-discos-to-charge-additional>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,474.3	46,644.3	32,115.4
Close (Prev.)	19,486.6	46,674.8	32,166.7
Chg	-12.3	-30.5	-51.3
% Chg	-0.1%	-0.1%	-0.2%
CYTD	4.4%	14.5%	10.7%
FYTD	22.5%	37.6%	28.5%
Volume (mn)	135.9	314.4	1011.9
Value Trade (PKRbn)	11.5	17.4	27.3
Market Cap (USDbn)	1,334.8	2,035.1	8,399.3

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	1.68	33.3%	369.80
KEL	4.54	2.0%	106.88
TELE	6.89	17.0%	41.70
PRL	27.88	-4.0%	39.13
FCCL	25.48	7.0%	25.08

Top Gainers

Scrip	Price	Chg	Chg %
WTL	1.7	0.4	33.3%
TELE	6.9	1.0	17.0%
KOHP	4.8	0.6	15.6%
REDCO	8.3	1.0	13.7%
SMTM	8.9	1.0	12.5%

Top Losers

Scrip	Price	Chg	Chg %
UCAPM	1.1	-0.1	-11.2%
TICL	259.0	-21.0	0.0%
NETSOL	246.4	-18.8	-7.1%
SANSM	18.0	-1.4	0.0%
TSML	166.0	-13.2	-7.3%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	46,644.3	46,674.8	-0.1%
SSE Composite	3,655.1	3,603.5	1.4%
BSE30	51,309.4	51,329.1	0.0%
Hang Seng	30,038.7	29,476.2	1.9%
KOSPI	3,100.6	3,084.7	0.5%
Nikkei 225	29,562.9	29,505.9	0.2%
FTSE 100	6,524.4	6,531.6	-0.1%
S&P 500	31,437.8	31,375.8	0.2%
DJIA	13,655.3	13,687.1	-0.2%
MSCI EM	1,423.0	1,409.1	1.0%
MSCI FM	581.5	582.8	-0.2%
MSCI AWCI	678.1	676.7	0.2%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.2	1.0	4.8
SSE Composite	13.5	1.6	2.1
BSE30	30.1	3.6	1.1
Hang Seng	13.4	1.3	2.8
KOSPI	14.8	1.2	1.6
Nikkei 225	25.0	2.2	1.4
FTSE 100	14.4	1.7	3.9
S&P 500	20.8	4.6	2.0
DJIA	30.2	7.8	0.7
MSCI EM	16.8	1.6	2.2
MSCI FM	12.6	1.6	3.6
MSCI AWCI	20.7	2.6	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
10-Feb-21	9.5	-11.3	-1.8
Sector-wise (Net)	Last	MTD	CYTD
Total	-1.8	-7.6	-9.4
Cement	-1.3	-2.9	-5.3
Banks	-0.7	-1.9	-0.5
Fertiliser	-0.3	0.2	0.9
Food	-0.1	-0.2	-0.9
E&Ps	-0.1	0.0	2.0
OMCs	0.2	0.2	-1.9
Power	0.0	1.5	6.7
Tech. & Comm.	0.5	0.9	4.4
Tex. Comp.	0.1	0.3	-0.5
All others	-0.2	-5.8	-14.3

LIPI

Client Type	Last	MTD	CYTD
Individuals	0.1	14.4	58.6
Mutual Funds	3.0	2.6	3.5
Banks/DFIs	-2.0	-9.3	-22.6
Companies	2.6	13.3	28.4
Insurance Comp.	-1.1	-3.6	-30.9
Brokers	-0.2	-1.8	-13.7
Other Org.	-0.4	-7.6	-13.3
NBFC	-0.1	-0.3	-0.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.19	7.19	0.0
6 month	7.40	7.40	0.0
12 month	7.80	7.80	0.0
3 year	9.05	9.05	0.0
5 year	9.66	9.66	0.0
7 year	9.85	9.84	1.0
10 year	10.05	10.05	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	160.1	160.1	0.0%
EUR	193.2	193.8	-0.3%
JPY	1.5	1.5	-0.3%
GBP	220.5	220.9	-0.2%
CNY	24.7	24.8	-0.5%

USD/PKR

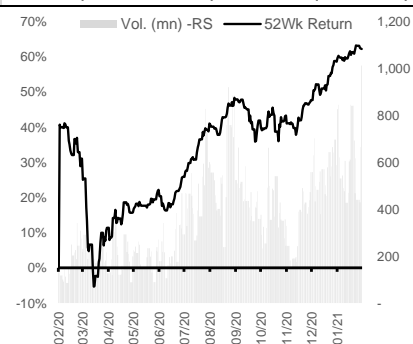
	Buy	Sell
Inter-bank	159.6	160.1
Open-market	159.8	160.5

Commodities


International	Last	Previous	Chg %
Arab Light (bbl)	61.4	61.0	0.7%
Brent (bbl)	61.1	61.2	-0.1%
WTI (bbl)	58.7	58.4	0.5%
Coal (USD/ton)	84.1	84.1	0.0%
Steel (USD/ton)	418.0	417.0	0.2%
HRC (USD/ton)	4,522.0	4,522.0	0.0%
CRC (USD/ton)	5,369.0	5,369.0	0.0%
Gold (USD/oz)	1,842.9	1,838.3	0.2%
Domestic	Current	Previous	Chg. %
Cement	603.0	597.0	1.0%
Sona Urea	1,736.0	1,732.0	0.2%
DAP	4,474.0	4,415.0	1.3%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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