

Investor Kit

Friday, June 11, 2021

Top News

Country heading towards economic stability:

Imran: ISLAMABAD: Prime Minister Imran Khan has said that the country is heading towards economic stability but more and more investment is required to maintain the upward momentum.
<https://www.dawn.com/news/1628695/country-heading-towards-economic-stability-imran>

ECONOMIC SURVEY 2020-21: Focus on boosting growth, fighting inflation: Tarin:

Next year's budget aims to support poor, create two million jobs FBR will no longer issue notices; wilful non-filers to be sent to jail Revenue collection to be raised by 26pc to meet IMF target of Rs5.9tr for next year
<https://www.dawn.com/news/1628689/economic-survey-2020-21-focus-on-boosting-growth-fighting-inflation-tarin>

US Navy's guided-missile cruiser visits Karachi

Port: ISLAMABAD: The United States Navy's guided-missile cruiser USS Monterey visited Karachi Port, Pakistan Navy's media wing said on Thursday.
<https://www.dawn.com/news/1628687/us-navys-guided-missile-cruiser-visits-karachi-port>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,537.6	48,251.5	32,657.4
Close (Prev.)	19,378.9	47,780.1	32,389.4
Chg	158.7	471.4	268.0
% Chg	0.8%	1.0%	0.8%
CYTD	4.7%	18.5%	12.6%
FYTD	22.9%	42.3%	30.7%
Volume (mn)	114.7	296.6	1039.4
Value Trade (PKRbn)	11.5	16.0	26.4
Market Cap (USDbn)	1,359.9	2,055.9	8,350.5

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	4.25	0.7%	329.07
KEL	4.22	0.0%	49.10
HUMNL	8.75	0.7%	43.16
UNITY	49.36	6.1%	41.83
PACE	6.23	15.8%	34.54

Top Gainers

Scrip	Price	Chg	Chg %
SPLC	3.2	1.0	42.7%
JSCLR1	4.0	1.0	33.2%
AGL	6.9	1.0	17.0%
PACE	6.2	0.9	15.8%
FANM	3.5	0.5	16.3%

Top Losers

Scrip	Price	Chg	Chg %
DSML	8.4	-1.0	-10.7%
IML	26.8	-2.2	-7.5%
PECO	353.0	-27.0	-7.1%
MEHT	470.0	-35.0	-6.9%
LMSM	30.5	-2.5	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	48,251.5	47,777.6	1.0%
SSE Composite	3,610.9	3,591.4	0.5%
BSE30	52,300.5	51,941.6	0.7%
Hang Seng	28,738.9	28,742.6	0.0%
KOSPI	3,224.6	3,216.2	0.3%
Nikkei 225	28,958.6	28,860.8	0.3%
FTSE 100	7,088.2	7,081.0	0.1%
S&P 500	34,466.2	34,447.1	0.1%
DJIA	13,960.4	13,814.9	1.1%
MSCI EM	1,378.9	1,372.8	0.4%
MSCI FM	635.6	635.5	0.0%
MSCI AWCI	718.2	715.6	0.4%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.7	1.0	5.4
SSE Composite	13.3	1.5	2.3
BSE30	22.6	3.2	1.3
Hang Seng	13.3	1.3	2.7
KOSPI	12.7	1.3	1.6
Nikkei 225	19.9	1.9	1.7
FTSE 100	13.9	1.8	3.8
S&P 500	20.2	4.9	1.8
DJIA	28.4	7.8	0.7
MSCI EM	14.7	1.9	2.4
MSCI FM	13.5	2.4	3.2
MSCI AWCI	19.6	2.8	1.9

Portfolio (USDm)

FIPI	Buy	Sell	Net
10-Jun-21	12.6	-15.2	-2.6
Sector-wise (Net)	Last	MTD	CYTD
Total	-2.6	-8.8	-85.6
Cement	0.5	5.1	37.8
Banks	0.5	-4.1	-18.4
Fertiliser	0.0	-0.2	-8.5
Food	0.1	-1.0	-4.4
E&Ps	-2.4	-3.5	-35.5
OMCs	0.1	-0.1	-4.1
Power	0.0	-3.5	-8.0
Tech. & Comm.	-0.7	-0.8	13.4
Tex. Comp.	-0.1	-0.8	-6.5
All others	-0.4	0.2	-51.4

LIPI

Client Type	Last	MTD	CYTD
Individuals	-5.1	19.2	141.3
Mutual Funds	5.8	12.6	-7.2
Banks/DFIs	0.0	-10.5	-41.4
Companies	-0.7	6.5	35.5
Insurance Comp.	0.8	-16.1	-60.4
Brokers	1.3	-8.2	-19.7
Other Org.	0.5	5.5	38.9
NBFC	0.0	-0.1	-1.4

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.32	7.32	0.0
6 month	7.54	7.55	-1.0
12 month	7.65	7.65	0.0
3 year	8.91	8.90	1.0
5 year	9.34	9.33	1.0
7 year	9.56	9.56	0.0
10 year	9.90	9.90	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	155.7	155.8	0.0%
EUR	189.7	189.7	0.0%
JPY	1.4	1.4	0.3%
GBP	220.8	219.8	0.5%
CNY	24.4	24.4	-0.1%

USD/PKR

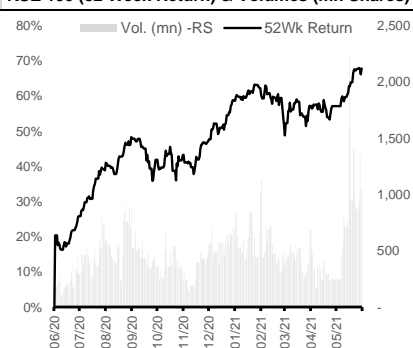
	Buy	Sell
Inter-bank	155.5	156.0
Open-market	155.3	156.3

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	72.0	72.1	-0.1%
Brent (bbl)	71.8	71.5	0.4%
WTI (bbl)	70.3	70.0	0.5%
Coal (USD/ton)	114.7	113.3	1.2%
Steel (USD/ton)	515.0	505.0	2.0%
HRC (USD/ton)	5,554.0	5,504.0	0.9%
CRC (USD/ton)	6,234.0	6,242.0	-0.1%
Gold (USD/oz)	1,898.5	1,888.6	0.5%
Domestic	Current	Previous	Chg. %
Cement	622.0	615.0	1.1%
Sona Urea	1,746.0	1,714.0	1.9%
DAP	5,537.0	5,535.0	0.0%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



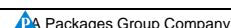
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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research



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