

Investor Kit

Tuesday, October 12, 2021

Top News

Special Economic Zones: PM for fully facilitating Chinese cos: ISLAMABAD: Prime Minister Imran Khan on Monday directed the authorities concerned to take all possible measures to provide land; electricity and gas connections; and tax incentives to attract more and more Chinese companies to invest in Pakistan and populate the Special Economic Zones (SEZs). <https://epaper.brecorder.com/2021/10/12/1-page/903729-news.html>

WB estimates external debt stocks at \$108.53bn:

ISLAMABAD: The World Bank has estimated Pakistan's total external debt stocks at \$108.530 billion by end 2020 compared to \$100.831 billion by end 2019. <https://epaper.brecorder.com/2021/10/12/1-page/903730-news.html>

Taliban to meet EU officials today: DOHA: A Taliban delegation will meet European Union representatives in Doha on Tuesday, acting foreign minister Amir Khan Muttaqi said, following their first face-to-face talks with the United States. The Afghans have already met with German government officials and a British parliamentarian, Muttaqi said at an event organised by Qatar's Center for Conflict and Humanitarian Studies on Monday. <https://www.brecorder.com/news/40126085/taliban-to-meet-eu-officials-today>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	17,229.6	43,829.4	30,189.8
Close (Prev.)	17,524.8	44,477.2	30,599.2
Chg	-295.3	-647.9	-409.5
% Chg	-1.7%	-1.5%	-1.3%
CYTD	-7.6%	7.6%	4.1%
FYTD	8.4%	29.3%	20.8%
Volume (mn)	43.9	88.8	226.5
Value Trade (PKRbn)	4.5	6.0	8.3
Market Cap (USDbn)	1,172.7	1,844.1	7,678.1

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	2.25	-11.1%	41.36
TELE	17.27	-7.5%	13.89
TREET	53.66	-7.5%	9.38
HUMNL	5.50	-2.3%	8.37
TRG	149.24	-6.7%	7.13

Top Gainers

Scrip	Price	Chg	Chg %
UCAPM	3.0	0.6	27.7%
FIBLM	6.0	1.0	19.9%
BFMOD	7.2	0.8	11.8%
JVDCPS	13.0	1.0	0.0%
PIM	14.0	1.0	7.7%

Top Losers

Scrip	Price	Chg	Chg %
FCSC	2.1	-0.4	-16.3%
PGLC	6.8	-1.0	-12.8%
WTL	2.3	-0.3	-11.1%
HAEL	8.1	-1.0	-10.9%
QUET	9.0	-1.0	-10.0%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	43,829.4	44,477.2	-1.5%
SSE Composite	3,591.7	3,592.2	0.0%
BSE30	60,135.8	60,059.1	0.1%
Hang Seng	25,325.1	24,837.9	2.0%
KOSPI	2,956.3	2,956.3	0.0%
Nikkei 225	28,498.2	28,048.9	1.6%
FTSE 100	7,146.9	7,095.6	0.7%
S&P 500	34,496.1	34,746.3	-0.7%
DJIA	14,713.7	14,820.8	-0.7%
MSCI EM	1,265.7	1,257.0	0.7%
MSCI FM	669.3	669.2	0.0%
MSCI AWCI	715.6	717.5	-0.3%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.1	0.8	7.0
SSE Composite	13.1	1.6	2.4
BSE30	25.9	3.7	1.1
Hang Seng	12.7	1.3	2.8
KOSPI	10.7	1.2	1.7
Nikkei 225	17.1	1.9	1.8
FTSE 100	12.5	1.8	4.1
S&P 500	18.5	4.7	1.9
DJIA	27.7	7.9	0.7
MSCI EM	13.4	1.8	2.7
MSCI FM	14.1	2.2	3.4
MSCI AWCI	18.5	2.8	2.0

Portfolio (USDmn)

FIPI	Buy	Sell	Net
11-Oct-21	6.8	-10.9	-4.02
Sector-wise (Net)	Last	MTD	CYTD
Total	-4.0	-11.5	-203.6
Cement	-1.9	-4.8	22.2
Banks	0.3	-10.8	-83.1
Fertiliser	-2.7	-7.8	-20.6
Food	0.3	0.1	-5.8
E&Ps	0.1	-1.5	-42.1
OMCs	0.0	0.0	-2.5
Power	-1.1	-1.7	-9.6
Tech. & Comm.	1.0	-0.3	29.4
Tex. Comp.	-0.2	-0.4	-6.0
All others	0.1	15.7	-85.4

LIPI

Client Type	Last	MTD	CYTD
Individuals	-3.4	6.1	211.6
Mutual Funds	0.6	4.6	-13.2
Banks/DFIs	1.2	3.4	-1.3
Companies	4.9	-11.7	48.0
Insurance Comp.	2.5	5.0	-77.8
Brokers	-0.7	1.5	-36.3
Other Org.	-1.0	2.3	70.9
NBFC	0.0	0.2	1.7

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.77	7.78	-1.0
6 month	8.14	8.15	-1.0
12 month	8.89	8.94	-5.0
3 year	9.90	9.93	-3.0
5 year	10.25	10.28	-3.0
7 year	10.59	10.59	0.0
10 year	10.73	10.74	-1.0

Forex rates

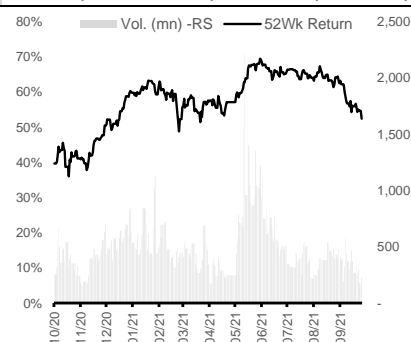
PKR	Last	Previous	Chg %
USD	171.1	170.9	0.1%
EUR	197.8	197.7	0.0%
JPY	1.5	1.5	-1.2%
GBP	233.0	233.1	0.0%
CNY	26.5	26.5	0.0%
USD/PKR	Buy	Sell	
Inter-bank	170.3	170.8	
Open-market	170.8	171.8	

Commodities

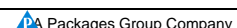
International	Last	Previous	Chg %
Arab Light (bbl)	84.0	80.0	4.9%
Brent (bbl)	83.9	83.0	1.1%
WTI (bbl)	80.5	79.4	1.5%
Coal (USD/ton)	239.2	219.3	9.1%
Steel (USD/ton)	468.0	468.0	0.0%
HRC (USD/ton)	5,900.0	5,885.0	0.3%
CRC (USD/ton)	6,516.0	6,513.0	0.0%
Gold (USD/oz)	1,754.2	1,757.1	-0.2%
Domestic	Current	Previous	Chg. %
Cement	701.0	678.0	3.4%
Sona Urea	1,822.0	1,812.0	0.6%
DAP	6,552.0	6,491.0	0.9%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services



IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Areesha Ishrat	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 912	areesha.ishrat@igi.com.pk
Syed Muzammil Hasan Rizvi	Research Trainee	Tel: (+92-21) 111-234-234 Ext: 912	muzammil.rizvi@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Irfan Ali	Equity Sales (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Zaid Farook	Branch Manager (Stock Exchange) Karachi	Tel: (+92-21) 32462651-52	zaid.farook@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2 ,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	