

Investor Kit

Monday, February 1, 2021

Top News

ADB says sold PKR-linked Karakoram Bond at Rs1.6bn: ISLAMABAD: The Asian Development Bank (ADB) sold the second PKR-denominated Karakoram Bond priced at Rs1.6 billion (\$10 million). The Bank on Friday tweeted, "ADB sells the second #PakRuppee-linked #Karakoram Bond" on 28 Jan priced at PKR 1.6bn (\$10m) 5-year.
<https://www.brecorder.com/news/40057940/adb-says-sold-pkr-linked-karakoram-bond-at-rs16bn>

Budgetary support: Borrowing stock exceeds Rs14trn:

KARACHI: The overall stock of the borrowing for budgetary support crossed Rs 14 trillion in January 2021. According to the State Bank of Pakistan (SBP), the borrowing for budgetary support from the domestic banking system increased by Rs 291 billion during July 1, 2020 to Jan 15, 2021 compared to retirement of Rs 11.66 billion in the same period of last fiscal year (FY20).
<https://www.brecorder.com/news/40058165/budgetary-support-borrowing-stock-exceeds-rs14trn>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,318.9	46,385.5	32,061.5
Close (Prev.)	19,259.1	46,166.1	31,914.1
Chg	59.7	219.5	147.4
% Chg	0.3%	0.5%	0.5%
CYTD	3.6%	13.9%	10.5%
FYTD	21.6%	36.8%	28.3%
Volume (mn)	209.4	484.7	840.3
Value Trade (PKRbn)	16.6	23.0	32.6
Market Cap (USDbn)	1,324.1	2,027.5	8,398.5

Vol Leaders

Scrip	Price	Chg %	Vol
KEL	4.39	7.3%	141.58
SILK	1.63	5.8%	80.67
PRL	26.91	7.5%	62.90
UNITY	36.16	4.4%	32.75
BYCO	9.66	0.8%	31.94

Top Gainers

Scrip	Price	Chg	Chg %
PAKMI	3.4	0.7	25.2%
BFMOD	7.8	0.9	12.3%
DNCC	11.0	1.0	9.9%
HGFA	9.9	0.8	9.2%
TSBL	12.3	1.0	8.9%

Top Losers

Scrip	Price	Chg	Chg %
FPRM	5.1	-0.8	-13.5%
MODAM	4.6	-0.6	-12.3%
ASHT	9.7	-1.0	-9.4%
PIL	1.5	-0.2	-9.3%
ANTM	11.3	-1.0	-8.1%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	46,385.5	46,166.1	0.5%
SSE Composite	3,483.1	3,505.2	-0.6%
BSE30	46,285.8	46,874.4	-1.3%
Hang Seng	28,283.7	28,550.8	-0.9%
KOSPI	2,976.2	3,069.1	-3.0%
Nikkei 225	27,663.4	28,197.4	-1.9%
FTSE 100	6,407.5	6,526.2	-1.8%
S&P 500	29,982.6	30,603.4	-2.0%
DJIA	12,925.4	13,201.5	-2.1%
MSCI EM	1,329.6	1,350.6	-1.6%
MSCI FM	573.3	566.8	1.1%
MSCI AWCI	642.9	654.5	-1.8%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	7.3	1.1	4.9
SSE Composite	13.5	1.5	2.3
BSE30	26.7	3.3	1.2
Hang Seng	12.7	1.2	2.9
KOSPI	14.3	1.2	1.6
Nikkei 225	24.2	2.1	1.5
FTSE 100	14.7	1.6	3.9
S&P 500	19.9	4.3	2.1
DJIA	29.2	7.4	0.8
MSCI EM	16.0	1.9	2.3
MSCI FM	12.5	1.7	3.4
MSCI AWCI	20.0	2.5	2.0

Portfolio (USDm)

FIPI	Buy	Sell	Net
29-Jan-21	17.6	-21.1	-3.5
Sector-wise (Net)	Last	MTD	CYTD
Total	-3.5	-1.8	-1.8
Cement	-0.5	-2.4	-2.4
Banks	-1.9	1.4	1.4
Fertiliser	-0.6	0.7	0.7
Food	0.0	-0.7	-0.7
E&Ps	-0.1	2.0	2.0
OMCs	0.0	-2.2	-2.2
Power	-0.4	5.2	5.2
Tech. & Comm.	1.6	3.5	3.5
Tex. Comp.	0.0	-0.8	-0.8
All others	-1.6	-8.5	-8.5

LIPI

Client Type	Last	MTD	CYTD
Individuals	4.7	44.3	44.3
Mutual Funds	2.1	0.9	0.9
Banks/DFIs	1.7	-13.3	-13.3
Companies	1.3	15.1	15.1
Insurance Comp.	-4.6	-27.4	-27.4
Brokers	-0.9	-11.9	-11.9
Other Org.	-0.8	-5.7	-5.7
NBFC	0.1	-0.2	-0.2

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.18	7.16	2.0
6 month	7.42	7.41	1.0
12 month	7.74	7.70	4.0
3 year	8.65	8.60	5.0
5 year	9.55	9.50	5.0
7 year	9.76	9.73	3.0
10 year	10.03	10.00	3.0

Forex rates

PKR	Last	Previous	Chg %
USD	160.1	160.6	-0.3%
EUR	194.5	194.6	0.0%
JPY	1.5	1.5	-0.6%
GBP	219.7	220.3	-0.3%
CNY	24.9	24.9	0.2%

USD/PKR

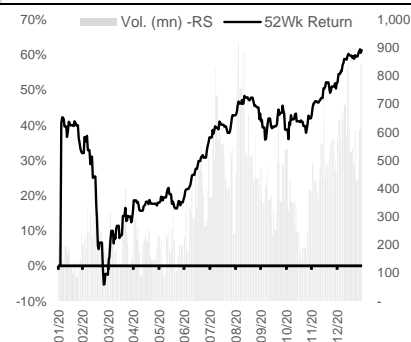
	Buy	Sell
Inter-bank	159.8	160.3
Open-market	159.8	160.8

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	54.7	54.5	0.5%
Brent (bbl)	54.9	54.8	0.1%
WTI (bbl)	52.2	52.3	-0.3%
Coal (USD/ton)	84.0	84.0	0.0%
Steel (USD/ton)	421.0	426.0	-1.2%
HRC (USD/ton)	4,524.0	4,534.0	-0.2%
CRC (USD/ton)	5,382.0	5,378.0	0.1%
Gold (USD/oz)	1,847.7	1,843.2	0.2%
Domestic	Current	Previous	Chg. %
Cement	597.0	593.0	0.7%
Sona Urea	1,732.0	1,725.0	0.4%
DAP	4,415.0	4,280.0	3.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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