

Investor Kit

Monday, April 12, 2021

Top News

Economy to experience sluggish recovery: IMF:
 ISLAMABAD: Pakistan's economy, which was relatively resilient in 2020, are forecast to experience a sluggish recovery in 2021, while foreign investors have not yet returned in significant volumes, says International Monetary Fund (IMF).
<https://epaper.brecorder.com/2021/04/12/1-page/881930-news.html>

Exchange companies deposit \$2.8bn in banks in 9MFY21: KARACHI: Foreign currency dealers in the open market have deposited more than \$2.8 billion in banks during the first nine months of the current fiscal year (9MFY21) indicating the deposits could touch an all-time high figure of \$4bn by the end of FY21.
<https://www.dawn.com/news/1617598/exchange-companies-deposit-28bn-in-banks-in-9mfy21>

Pakistan records 5,050 new Covid-19 cases, 114 deaths: PAKISTAN: Pakistan recorded a total of 5,050 new cases of coronavirus and 114 deaths in 24 hours, reported the National Command and Operation Centre (NCOCC) on Sunday.
<https://tribune.com.pk/story/2294247/pakistan-records-5050-new-covid-19-cases-114-deaths>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,484.9	45,186.5	30,709.5
Close (Prev.)	18,332.2	44,741.4	30,423.3
Chg	152.7	445.1	286.2
% Chg	0.8%	1.0%	0.9%
CYTD	-0.9%	10.9%	5.9%
FYTD	16.3%	33.3%	22.9%
Volume (mn)	141.8	293.0	688.0
Value Trade (PKRbn)	12.5	18.0	25.3
Market Cap (USDbn)	1,298.8	1,947.9	7,926.3

Vol Leaders

Scrip	Price	Chg %	Vol
WTL	1.43	20.2%	124.48
TELE	8.45	9.7%	60.21
BYCO	10.32	5.6%	50.21
UNITY	30.68	3.8%	37.43
PRL	25.71	5.2%	30.22

Top Gainers

Scrip	Price	Chg	Chg %
SNAIR	4.0	1.0	33.2%
WTL	1.4	0.2	20.2%
DEL	6.3	1.0	18.8%
SMTM	8.3	0.9	11.7%
PMI	2.0	0.2	11.1%

Top Losers

Scrip	Price	Chg	Chg %
HAEL	8.5	-1.0	-10.4%
SHNI	3.8	-0.4	-9.5%
SPLC	1.3	-0.1	-7.6%
FIBLM	2.6	-0.2	-7.5%
MQTM	23.6	-1.9	-7.4%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	45,186.5	44,741.4	1.0%
SSE Composite	3,450.7	3,482.6	-0.9%
BSE30	49,591.3	49,746.2	-0.3%
Hang Seng	28,698.8	29,008.1	-1.1%
KOSPI	3,131.9	3,143.3	-0.4%
Nikkei 225	29,768.1	29,709.0	0.2%
FTSE 100	6,915.8	6,942.2	-0.4%
S&P 500	33,800.6	33,503.6	0.9%
DJIA	13,845.1	13,758.5	0.6%
MSCI EM	1,330.4	1,343.4	-1.0%
MSCI FM	589.3	588.1	0.2%
MSCI AWCI	694.7	692.6	0.3%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.7	1.0	5.2
SSE Composite	12.2	1.5	2.4
BSE30	22.3	3.2	1.3
Hang Seng	13.1	1.3	2.8
KOSPI	14.3	1.2	1.6
Nikkei 225	21.6	2.1	1.6
FTSE 100	14.4	1.7	3.8
S&P 500	21.6	4.8	1.8
DJIA	30.2	7.8	0.7
MSCI EM	15.2	1.9	2.4
MSCI FM	11.9	1.8	3.5
MSCI AWCI	20.4	2.8	1.9

Portfolio (USDm)

FIPI	Buy	Sell	Net
9-Apr-21	7.8	-8.7	-0.8
Sector-wise (Net)	Last	MTD	CYTD
Total	-0.8	-0.8	-17.3
Cement	0.3	0.3	-1.6
Banks	-0.2	-1.7	-12.1
Fertiliser	-0.3	-0.6	-2.5
Food	-0.1	0.1	-3.9
E&Ps	0.0	0.5	7.5
OMCs	0.1	0.0	-1.4
Power	-0.2	-1.3	2.1
Tech. & Comm.	0.0	1.0	-2.6
Tex. Comp.	-0.1	-0.2	-2.8
All others	-0.5	1.0	0.1

LIPI

Client Type	Last	MTD	CYTD
Individuals	-0.7	-2.4	86.6
Mutual Funds	1.7	-1.0	-18.3
Banks/DFIs	-0.4	0.0	-21.8
Companies	1.4	4.4	31.7
Insurance Comp.	-0.3	0.6	-29.0
Brokers	-1.0	-1.2	-27.1
Other Org.	0.1	0.8	-3.4
NBFC	0.0	-0.4	-1.5

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.30	7.30	0.0
6 month	7.66	7.68	-2.0
12 month	7.80	7.83	-3.0
3 year	9.25	9.20	5.0
5 year	9.75	9.70	5.0
7 year	9.95	9.95	0.0
10 year	10.30	10.30	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	152.8	152.7	0.1%
EUR	182.0	182.1	-0.1%
JPY	1.4	1.4	-0.3%
GBP	209.6	209.9	-0.2%
CNY	23.3	23.3	0.0%

USD/PKR

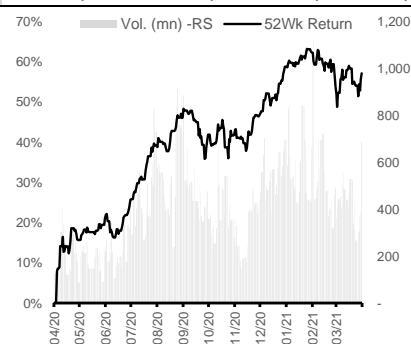
	Buy	Sell
Inter-bank	152.7	153.2
Open-market	152.7	15.6

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	62.0	62.0	0.0%
Brent (bbl)	62.6	62.9	-0.4%
WTI (bbl)	59.3	59.6	-0.5%
Coal (USD/ton)	89.1	89.9	-0.8%
Steel (USD/ton)	442.5	453.0	-2.3%
HRC (USD/ton)	5,597.0	5,612.0	-0.3%
CRC (USD/ton)	6,027.0	6,043.0	-0.3%
Gold (USD/oz)	1,743.9	1,755.8	-0.7%
Domestic	Current	Previous	Chg. %
Cement	614.0	612.0	0.3%
Sona Urea	1,748.0	1,751.0	-0.2%
DAP	5,416.0	5,438.0	-0.4%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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