Investor Kit

Wednesday, August 12, 2026

IGI Securities
SERVING YOU SINCE 1994

Market Statistics

Market

KSE 100 Close | 179,846.7 | Chg: -0.81%
KSE ALL Vol. (mn) | 842.7
FIPI ($. mn) | 0.299

Commodities

Brent Oil | US$ 89.75| +-24%
Crude WTI | US$ 84.12| +0.28%
Coal (RB) | US$ 109.95| +0.41%
Gold | US$ 4,468.92| +0.69%
Silver | US$ 65.62| +1.52%
Copper | US$ 6.66| +0.43%

Forex

US$/PKR | $ 277.67| 0.01%
US$/EUR | $ 0.87| +0.05%
US$/JPY | $ 159.42| +0.08%
US$/GBP | $ 0.74| +0.01%
DXY | $ 99.86| +0.03%

Major Global Stock Indices

S&P500 | -0.32%
Euro Stoxx 50 | +0.28%
FTSE100 | -0.17%
Nikkei | +0.42%
Shanghai | +0.26%

Today's Company announcement

None.

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Morning News

Central govt debt closed FY26 at Rs83.6tr, up 7.4pc YoY

https://www.thenews.pk/print/1431612-central-govt-debt-closed-fy26-at-rs83-6tr-up-7-4pc-yoy

Pakistan's outstanding external debt, liabilities reach $139bn in Q4FY26

https://mettisglobal.news/Pakistans-outstanding-external-debt-liabilities-reach-139bn-in-Q4FY26-62593

Petrol price down by Rs1.70, HSD's up by Rs1.39

https://epaper.brecorder.com/2026/08/12/1-page/1115145-news.html

Cnergyico PK reaffirms SHC stay on SECP order remains effective

https://mettisglobal.news/Cnergyico-PK-reaffirms-SHC-stay-on-SECP-order-remains-effective-62565

IMF mission due next month

https://epaper.brecorder.com/2026/08/12/1-page/1115150-news.html

Pakistan is seeking to leverage CPEC 2.0 to accelerate industrialisation, boost exports

https://epaper.brecorder.com/2026/08/12/2-page/1115158-news.html

Chinese, Pakistani businessmen explore new avenues for JVs

https://epaper.brecorder.com/2026/08/12/9-page/1115228-news.html

Sazgar produces 3,037 three-wheelers, 1,778 four-wheelers in July 2026

https://mettisglobal.news/Sazgar-produces-3037-threewheelers-1778-fourwheelers-in-July-2026-62568

Attock Cement explores potential merger with Fauji Cement

https://mettisglobal.news/Attock-Cement-explores-potential-merger-with-Fauji-Cement-62573

Fauji Cement Profit surges 21% to Rs16bn in FY26

https://mettisglobal.news/Fauji-Cement-Profit-surges-21-to-Rs16bn-in-FY26-62580

FBR hints at withdrawing super tax

https://epaper.brecorder.com/2026/08/12/1-page/1115148-news.html

Govt moves to outsource Lahore, Karachi airports

https://www.thenews.pk/print/1431608-govt-moves-to-outsource-lahore-karachi-airports

KTML approves 48.36 MW battery storage installation

https://mettisglobal.news/KTML-approves-4836-MW-battery-storage-installation-62574

Seafood exports to China jump 24%

https://tribune.com.pk/story/2623387/seafood-exports-to-china-jump-24

Rs20b raised via 10 IPOs in H1 2026

https://tribune.com.pk/story/2623389/rs20b-raised-via-10-ipos-in-h1-2026

Petroleum dealers announce closure of pumps nationwide from Aug 15

https://tribune.com.pk/story/2623291/petroleum-dealers-announce-closure-of-pumps-nationwide-from-aug-15

AIIAP, JIAP outsourcing, sell-off of two Discos approved

https://epaper.brecorder.com/2026/08/12/1-page/1115143-news.html

July auto sales slow 13%

https://tribune.com.pk/story/2623385/july-auto-sales-slow-13

Govt decides to revive PSM, not to liquidate it

https://epaper.brecorder.com/2026/08/12/1-page/1115147-news.html

At-Tahur launches Gelato, expands dairy product portfolio

https://mettisglobal.news/AtTahur-launches-Gelato-expands-dairy-product-portfolio-62571

PSMA issues third warning for export

https://www.dawn.com/news/2022266/psma-issues-third-warning-for-export

International

Oil Gains Before US CPI, Asian Tech Stocks Rise: Markets Wrap

https://www.bloomberg.com/news/articles/2026-08-11/stock-market-today-dow-s-p-live-updates

US-Iran deal back in sight amid fresh diplomatic push

https://tribune.com.pk/story/2623425/us-iran-deal-back-in-sight-amid-fresh-diplomatic-push

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Recommendation Rating System
Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, **Last Closing:** Latest closing price, **Market Cap.:** Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. **EPS:** Earnings per Share. **DPS:** Dividend per Share. **ROE:** Return on equity is the amount of net income returned as a percentage of shareholders' equity. **P/E:** Price to Earnings ratio of a company's share price to its per-share earnings. **P/B:** Price to Book ratio used to compare a stock's market value to its book value. **DY:** The dividend yield is dividend per share, divided by the price per share.

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