

## Market Statistics

### Market

KSE 100 Close | 170,506.3 | Chg: -0.36%  
KSE ALL Vol. (mn) | 1100.83  
FIPI (\$. mn) | 0.487

### \*Commodities\*

Brent Oil | US\$ 105.11 | +24%  
Crude WTI | US\$ 98.99 | +0.28%  
Coal (RB) | US\$ 116.75 | +1.52%  
Gold | US\$ 4,740.14 | +0.26%  
Silver | US\$ 87.01 | +1.27%  
Copper | US\$ 6.5 | +0.15%

### Forex

US\$/PKR | \$ 278.67 | 0.01%  
US\$/EUR | \$ 0.85 | +0.16%  
US\$/JPY | \$ 157.6 | +0.31%  
US\$/GBP | \$ 0.74 | +0.14%  
DXY | \$ 98.12 | +0.16%

### Major Global Stock Indices

S&P500 | +0.19%  
Euro Stoxx 50 | -0.38%  
FTSE100 | +0.36%  
Nikkei | +0.79%  
Shanghai | +0%

### Today's Company announcement

BTL  
FABL

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## Morning News

Govt pledges AML action - Neutral

<https://tribune.com.pk/story/2607602/govt-pledges-aml-action>

IMF flags low number of suspicious transaction reports in real estate sector - Neutral

<https://www.thenews.pk/print/1415116-imf-flags-low-number-of-suspicious-transaction-reports-in-real-estate-sector>

Pakistan, China sign new business agreements worth \$13bn over two years - Positive

<https://www.thenews.pk/print/1414975-pakistan-china-sign-new-business-agreements-worth-13bn-over-two-years>

Pakistan to continue mediation despite hard postures - Positive

<https://tribune.com.pk/story/2607626/pakistan-to-continue-mediation-despite-hard-postures>

Record USD34bn remittances received in 10 months - Positive

<https://epaper.brecorder.com/2026/05/12/1-page/1102327-news.html>

Second Qatari LNG tanker heads to Port Qasim - Positive

<https://epaper.brecorder.com/2026/05/12/1-page/1102324-news.html>

Refinery tax relief sought from ECC - Neutral

<https://tribune.com.pk/story/2607603/refinery-tax-relief-sought-from-ecc>

KCCI opposes KE's Rs59bn EOTA claims for FY2017-23 - Neutral

<https://epaper.brecorder.com/2026/05/12/12-page/1102490-news.html>

Govt mulls Rs780bn enforcement measures instead of new taxes - Neutral

<https://epaper.brecorder.com/2026/05/12/1-page/1102325-news.html>

RDA inflows hit record \$321m in April - Positive

<https://www.thenews.pk/print/1414964-rda-inflows-hit-record-321m-in-april>

Govt eyes Rs1.7tr via PSX sukuk auctions over next three months -

Positive

<https://mettisglobal.news/Govt-eyes-Rs17tr-via-PSX-sukuk-auctions-over-next-three-months-60360>

IT drives 17pc surge in services exports - Positive

<https://www.dawn.com/news/1999485/it-drives-17pc-surge-in-services-exports>

SC dismisses appeals against SHC order in TRG shareholding dispute -

Positive

<https://www.dawn.com/news/1999436/sc-dismisses-appeals-against-shc-order-in-trg-shareholding-dispute>

Chinese Company to Build \$15 Million Lithium Battery Plant in Pakistan -

Positive

<https://propakistani.pk/2026/05/11/chinese-company-to-build-15-million-lithium-battery-plant-in-pakistan/>

Petroleum levy crosses Rs1.2tr in nine months - Neutral

<https://tribune.com.pk/story/2607636/petroleum-levy-crosses-rs12tr-in-nine-months>

MINI arrives in Pakistan with its new all-electric model family - Positive

<https://epaper.brecorder.com/2026/05/12/4-page/1102513-news.html>

Govt diverts gas to fertiliser plants to avert food crisis amid import disruptions - Positive

<https://www.thenews.pk/print/1414969-govt-diverts-gas-to-fertiliser-plants-to-avert-food-crisis-amid-import-disruptions>

Gwadar Port cuts transit tariffs by up to 40pc - Positive

<https://www.dawn.com/news/1999489/gwadar-port-cuts-transit-tariffs-by-up-to-40pc>

Senate panel informed of PL hike before IMF meeting - Neutral

<https://epaper.brecorder.com/2026/05/12/12-page/1102491-news.html>

## **International**

Emerging market investors shrug off Iran war shock, IIF data shows

<https://www.reuters.com/markets/wealth/emerging-market-investors-shrug-off-iran-war-shock-iif-data-shows-2026-05-11/>

Oil prices rise as fragile US-Iran talks sustain supply worries

<https://www.reuters.com/business/energy/oil-prices-rise-fragile-us-iran-talks-sustain-supply-worries-2026-05-12/>

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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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