

# Investor Kit

Tuesday, July 13, 2021

## Top News

**EU unveils humanitarian aid for Pakistan, Iran:** ISLAMABAD: The European Union has announced renewed support for those most in need in Iran and Pakistan with 22 million euros in humanitarian aid. <https://www.dawn.com/news/1634712/eu-unveils-humanitarian-aid-for-pakistan-iran>

**Pakistan, China likely to sign framework agreement for Industrial Cooperation:** BEIJING - China and Pakistan are expected to sign a framework agreement for Industrial Cooperation (IC) during the 10th Joint Cooperation Committee (JCC) meeting on China-Pakistan Economic Corridor (CPECT), scheduled to be held via video-link this month. <https://nation.com.pk/13-Jul-2021/pakistan-china-likely-to-sign-framework-agreement-for-industrial-cooperation>

**Govt says in contact with all parties to Afghan conflict:** ISLAMABAD: Addressing a news conference along with Minister for Energy Hammad Azhar and Prime Minister's Adviser on Accountability Shahzad Akbar, Information Minister Chaudhry Fawad on Monday said Pakistan had been keenly monitoring the fast changing situation in the Afghanistan. <https://epaper.brecorder.com/2021/07/13/1-page/893190-news.html>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,061.7	47,447.1	32,428.1
Close (Prev.)	19,135.1	47,621.0	32,579.6
Chg	-73.4	-173.9	-151.5
% Chg	-0.4%	-0.4%	-0.5%
CYTD	2.2%	16.5%	11.8%
FYTD	19.9%	40.0%	29.8%
Volume (mn)	43.0	107.2	475.0
Value Trade (PKRbn)	3.6	5.4	14.4
Market Cap (USDbn)	1,326.8	2,014.1	8,294.7

## Vol Leaders

Scrip	Price	Chg %	Vol
WTL	3.64	-5.5%	70.99
TREET	60.88	-0.8%	63.61
TPL	21.14	7.5%	27.39
GGGL	26.59	7.5%	22.43
UNITY	44.20	3.6%	21.48

## Top Gainers

Scrip	Price	Chg	Chg %
JUBS	7.3	1.0	15.8%
PIM	6.9	0.7	12.0%
AGSML	10.0	1.0	11.2%
FEM	6.8	0.6	9.7%
GFIL	10.1	0.9	9.4%

## Top Losers

Scrip	Price	Chg	Chg %
DNCCR	2.1	-0.2	-10.4%
DAAG	25.8	-2.1	-7.5%
JOPP	46.3	-3.7	-7.5%
PECO	280.5	-21.6	-7.1%
SHJS	59.7	-4.6	-7.1%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,447.1	47,563.5	-0.2%
SSE Composite	3,547.8	3,524.1	0.7%
BSE30	52,372.7	52,386.2	0.0%
Hang Seng	27,515.2	27,344.5	0.6%
KOSPI	3,246.5	3,218.0	0.9%
Nikkei 225	28,569.0	27,940.4	2.2%
FTSE 100	7,125.4	7,121.9	0.0%
S&P 500	34,996.2	34,870.2	0.4%
DJIA	14,877.9	14,826.1	0.3%
MSCI EM	1,326.8	1,318.2	0.7%
MSCI FM	631.2	635.6	-0.7%
MSCI AWCI	727.3	723.6	0.5%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.0	0.9	6.2
SSE Composite	12.9	1.5	2.4
BSE30	22.7	3.3	1.3
Hang Seng	12.9	1.3	2.8
KOSPI	12.1	1.3	1.6
Nikkei 225	19.1	1.9	1.7
FTSE 100	13.4	1.8	4.0
S&P 500	20.2	4.9	1.8
DJIA	29.9	8.2	0.7
MSCI EM	14.1	1.9	2.5
MSCI FM	13.0	2.1	3.2
MSCI AWCI	19.6	2.9	1.9

## Portfolio (USDm)

FIPI	Buy	Sell	Net
12-Jul-21	6.6	-5.4	1.20
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>1.2</b>	<b>-5.6</b>	<b>-114.3</b>
Cement	-0.2	-0.1	38.9
Banks	0.4	0.3	-25.7
Fertiliser	0.2	-0.2	-8.5
Food	0.2	-1.8	-6.5
E&Ps	0.5	1.1	-35.9
OMCs	0.1	0.3	-7.0
Power	0.0	0.6	-7.7
Tech. & Comm.	0.1	0.2	11.0
Tex. Comp.	0.0	-0.4	-5.9
All others	0.0	-5.6	-66.9

## LIPI

Client Type	Last	MTD	CYTD
Individuals	-1.4	6.0	179.0
Mutual Funds	-0.4	4.5	-5.9
Banks/DFIs	1.3	-0.6	-26.6
Companies	-0.5	5.5	52.7
Insurance Comp.	2.1	-5.5	-98.6
Brokers	-2.4	-6.7	-29.6
Other Org.	0.2	2.0	43.7
NBFC	0.1	0.4	-0.5

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.25	7.25	0.0
6 month	7.48	7.48	0.0
12 month	7.75	7.75	0.0
3 year	8.96	8.96	0.0
5 year	9.45	9.45	0.0
7 year	9.75	9.75	0.0
10 year	9.95	9.95	0.0

## Forex rates

PKR	Last	Previous	Chg %
USD	159.6	159.5	0.0%
EUR	189.2	189.4	-0.1%
JPY	1.4	1.5	-0.2%
GBP	221.1	220.8	0.1%
CNY	24.6	24.6	0.1%

## USD/PKR

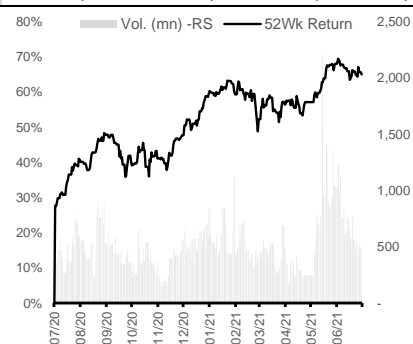
	Buy	Sell
Inter-bank	157.6	158.1
Open-market	157.8	158.8

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	75.6	75.8	-0.3%
Brent (bbl)	75.8	76.2	-0.6%
WTI (bbl)	74.1	74.6	-0.6%
Coal (USD/ton)	103.3	116.3	-11.2%
Steel (USD/ton)	502.0	506.0	-0.8%
HRC (USD/ton)	5,767.0	5,628.0	2.5%
CRC (USD/ton)	6,386.0	6,246.0	2.2%
Gold (USD/oz)	1,806.3	1,808.3	-0.1%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	652.0	641.0	1.7%
Sona Urea	1,746.0	1,749.0	-0.2%
DAP	5,584.0	5,544.0	0.7%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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