

Investor Kit

Friday, August 13, 2021

Top News

SBP reserves fall \$223m to \$17.6b: KARACHI: The foreign exchange reserves held by the central bank fell 1.25% on a weekly basis, according to data released by the State Bank of Pakistan (SBP) on Thursday. <https://tribune.com.pk/story/2315307/sbp-reserves-fall-223m-to-176b>

Govt to borrow Rs103.8b from banks: ISLAMABAD: The Privatisation Board on Wednesday allowed raising Rs103.8 billion debt from local banks through competitive bidding to replace the government's financing before privatisation of much-trumpeted two LNG-fired power plants. <https://tribune.com.pk/story/2315123/govt-to-borrow-1038b-from-banks>

Fiscal stimulus likely to fuel economic recovery in FY2021/22: SBP: KARACHI: Economic recovery is expected to accelerate in the current fiscal year of 2021/22 as fiscal stimulus extended to businesses and households during coronavirus restrictions boosts confidence in the economy, central bank said on Thursday. <https://www.thenews.com.pk/print/877418-fiscal-stimulus-likely-to-fuel-economic-recovery-in-fy2021-22-sbp>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,929.6	47,270.8	32,305.2
Close (Prev.)	18,926.2	47,377.4	32,402.2
Chg	3.3	-106.6	-96.9
% Chg	0.0%	-0.2%	-0.3%
CYTD	1.5%	16.0%	11.4%
FYTD	19.1%	39.4%	29.3%
Volume (mn)	39.0	94.0	230.0
Value Trade (PKRbn)	4.9	7.4	11.5
Market Cap (USDbn)	1,313.2	2,008.8	8,273.7

Vol Leaders

Scrip	Price	Chg %	Vol
TRG	163.92	2.3%	19.23
GGL	43.42	0.0%	15.08
WTL	3.37	-1.7%	11.81
TPLP	39.22	-6.4%	10.47
BYCO	9.81	-0.8%	9.60

Top Gainers

Scrip	Price	Chg	Chg %
MACTERR	6.2	1.0	18.5%
PKGI	3.9	0.5	14.4%
PIM	9.0	1.0	12.5%
786	10.4	0.9	10.0%
DADX	88.2	6.2	7.5%

Top Losers

Scrip	Price	Chg	Chg %
UCAPM	2.8	-0.3	-8.5%
TSMF	7.4	-0.6	-7.5%
SFL	864.9	-70.1	-7.5%
FTSM	13.3	-1.1	-7.5%
LMSM	19.1	-1.5	-7.5%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	47,270.8	47,377.4	-0.2%
SSE Composite	3,524.7	3,532.6	-0.2%
BSE30	54,844.0	54,525.9	0.6%
Hang Seng	26,517.8	26,660.2	-0.5%
KOSPI	3,208.4	3,220.6	-0.4%
Nikkei 225	28,015.0	28,070.5	-0.2%
FTSE 100	7,193.2	7,220.1	-0.4%
S&P 500	35,499.9	35,485.0	0.0%
DJIA	15,089.0	15,027.8	0.4%
MSCI EM	1,290.9	1,297.6	-0.5%
MSCI FM	653.9	653.8	0.0%
MSCI AWCI	734.8	734.0	0.1%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	5.7	0.9	6.2
SSE Composite	13.0	1.5	2.4
BSE30	24.1	3.4	1.3
Hang Seng	12.7	1.3	2.8
KOSPI	11.6	1.3	1.6
Nikkei 225	17.7	1.8	1.8
FTSE 100	13.0	1.8	4.1
S&P 500	19.4	4.9	1.8
DJIA	29.0	8.3	0.7
MSCI EM	13.5	1.9	2.6
MSCI FM	13.1	2.1	3.3
MSCI AWCI	19.1	2.9	1.9

Portfolio (USDm)

FIPI	Buy	Sell	Net
12-Aug-21	7.2	-5.7	1.55
Sector-wise (Net)	Last	MTD	CYTD
Total	1.6	6.2	-131.1
Cement	-0.3	1.2	42.6
Banks	0.0	0.6	-27.1
Fertiliser	0.1	0.1	-7.9
Food	0.0	0.3	-6.9
E&Ps	-0.5	-0.9	-36.0
OMCs	0.0	0.4	-5.2
Power	0.0	0.4	-8.0
Tech. & Comm.	2.0	5.0	17.3
Tex. Comp.	0.1	-0.6	-7.3
All others	0.1	-0.4	-92.5

LIPI

Client Type	Last	MTD	CYTD
Individuals	1.6	3.5	178.1
Mutual Funds	-0.3	-11.1	-14.6
Banks/DFIs	-0.2	2.8	-17.1
Companies	-3.0	4.8	59.7
Insurance Comp.	-1.4	-12.5	-97.2
Brokers	1.2	3.4	-26.4
Other Org.	0.5	2.4	48.5
NBFC	0.0	0.5	0.1

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.20	7.22	-2.0
6 month	7.40	7.45	-5.0
12 month	7.69	7.70	-1.0
3 year	8.79	8.80	-1.0
5 year	9.35	9.35	0.0
7 year	9.70	9.70	0.0
10 year	9.90	9.90	0.0

Forex rates

PKR	Last	Previous	Chg %
USD	164.4	163.4	0.6%
EUR	193.0	191.7	0.7%
JPY	1.5	1.5	0.7%
GBP	227.6	226.3	0.6%
CNY	25.4	25.2	0.6%

USD/PKR

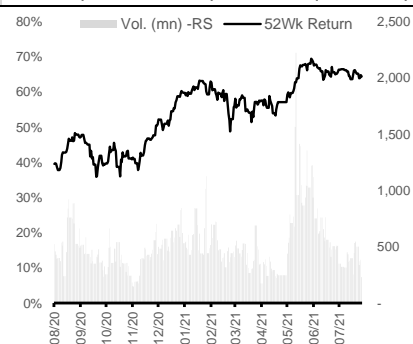
	Buy	Sell
Inter-bank	163.5	164.0
Open-market	163.2	164.2

Commodities

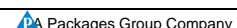
International	Last	Previous	Chg %
Arab Light (bbl)	73.7	72.3	1.9%
Brent (bbl)	71.0	71.6	-0.7%
WTI (bbl)	69.1	69.3	-0.2%
Coal (USD/ton)	142.0	137.1	3.6%
Steel (USD/ton)	462.0	462.0	0.0%
HRC (USD/ton)	5,789.0	5,781.0	0.1%
CRC (USD/ton)	6,508.0	6,518.0	-0.2%
Gold (USD/oz)	1,752.9	1,751.7	0.1%
Domestic	Current	Previous	Chg. %
Cement	669.0	654.0	2.3%
Sona Urea	1,765.0	1,755.0	0.6%
DAP	5,856.0	5,730.0	2.2%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



Part of IGI Financial Services



IGI Research

research@igi.com.pk

UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234

Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

Contact Details

Research Team

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Shumail Rauf	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 957	shumail.rauf@igi.com.pk
Areesha Ishrat	Trainee Analyst	Tel: (+92-21) 111-234-234 Ext: 912	areesha.ishrat@igi.com.pk
Bharat Kishore	Database Officer	Tel: (+92-21) 111-234-234 Ext: 974	bharat.kishore@igi.com.pk

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Irfan Ali	Equity Sales (Faisalabad)	Tel: (+92-41) 2540843-45	irfan.ali@igi.com.pk
Zaid Farook	Branch Manager (Stock Exchange) Karachi	Tel: (+92-21) 32462651-52	zaid.farook@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of
Pakistan Stock Exchange Limited |
Corporate member of Pakistan Mercantile Exchange Limited

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,
Khayaban-e-Jami Block-09, Clifton, Karachi-75600
UAN: (+92-21) 111-30000-001 | (+92-21) 111-234-234
Fax: (+92-21) 35309169, 35301780
Website: www.igisecurities.com.pk

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building,
Stock Exchange Road, Karachi.
Tel: (+92-21) 32429613-4, 32462651-2 ,
Fax: (+92-21) 32429607

Lahore Office Shop # G-009, Ground Floor, Packages Mall Tel: (+92-42) 38303560-69 Fax: (+92-42) 38303559	Islamabad Office Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza, Block- B, Jinnah Avenue, Blue Area Tel: (+92-51) 2604861-2, 2604864, 2273439 Fax: (+92-51) 2273861
Faisalabad Office Room #: 515-516, 5th Floor, State Life Building, 2- Liaqat Road Tel: (+92-41) 2540843-45 Fax: (+92-41) 2540815	Rahim Yar Khan Office Plot # 12, Basement of Khalid Market, Model Town, Town Hall Road Tel: (+92-68) 5871652-3 Fax: (+92-68) 5871651
Multan Office Mezzanine Floor, Abdali Tower, Abdali Road Tel: (92-61) 4512003, 4571183	