Investor Kit

Monday, July 13, 2026

Market Statistics

Market

KSE 100 Close | 182,241.8 | Chg: 0.54%
KSE ALL Vol. (mn) | 943.78
FIPI ($. mn) | 0.907

Commodities

Brent Oil | US$ 79.07| +-24%
Crude WTI | US$ 74.33| +0.28%
Coal (RB) | US$ 106.9| -0.97%
Gold | US$ 4,068.6| -1.06%
Silver | US$ 58.61| -2.61%
Copper | US$ 6.21| -1.05%

Forex

US$/PKR | $ 278.05| 0%
US$/EUR | $ 0.88| +0.16%
US$/JPY | $ 162.09| +0.23%
US$/GBP | $ 0.75| +0.21%
DXY | $ 100.95| +0.05%

Major Global Stock Indices

S&P500 | +0.42%
Euro Stoxx 50 | -0.23%
FTSE100 | +0.24%
Nikkei | -1.73%
Shanghai | -1.54%

Today's Company announcement

GCWL
ACPL
BFBIO
FCCL

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Morning News

Nepra raises hydel generation tariff by 55pc - Negative

https://epaper.brecorder.com/2026/07/11/1-page/1111261-news.html

GST hike pushes up hybrid vehicle prices - Negative

https://www.dawn.com/news/2014767/gst-hike-pushes-up-hybrid-vehicle-prices

ICMA unveils policy note on leather sector reforms - Neutral

https://e.thenews.pk/detail/?id=493811

Pakistan, US make significant progress: FO – Positive

https://epaper.brecorder.com/2026/07/12/1-page/1111371-news.html

PM advocates for greater lending to SMEs - Positive

https://epaper.brecorder.com/2026/07/11/1-page/1111264-news.html

FBR expects surge in FY27 ST collection - Positive

https://epaper.brecorder.com/2026/07/11/1-page/1111267-news.html

Pakistan successfully launches marine bunkering operations at Gwadar with first-ever refuelling – Positive

https://profit.pakistantoday.com.pk/2026/07/12/pakistan-successfully-launches-marine-bunkering-operations-at-gwadar-with-first-ever-refuelling

FY26 IT exports rise to over USD4.5bn - Positive

https://epaper.brecorder.com/2026/07/13/1-page/1111494-news.html

Govt extends SNGPL sovereign guarantee till June 2027 – Neutral

https://epaper.brecorder.com/2026/07/13/1-page/1111492-news.html

WB approves USD375.9m for Grid Stability Enhancement Project - Positive

https://epaper.brecorder.com/2026/07/11/1-page/1111265-news.html

PC takes step towards SLIC privatisation - Positive

https://epaper.brecorder.com/2026/07/12/1-page/1111378-news.html

Petrol price surges by Rs13.18, HSD's by Rs13.80 - Negative

https://epaper.brecorder.com/2026/07/11/1-page/1111253-news.html

NTC launches solar infrastructure deployment programme - Neutral

https://epaper.brecorder.com/2026/07/11/1-page/1111260-news.html

International

Shares slip in Asia as oil jumps on Gulf attacks

https://www.reuters.com/business/media-telecom/global-markets-global-markets-2026-07-13/

Oil jumps 3% after US, Iran escalate strikes in Mideast

https://www.reuters.com/business/energy/oil-jumps-more-than-3-after-us-iran-launch-strikes-mideast-2026-07-12/

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Recommendation Rating System
Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Valuation Methodology: To arrive at Target Prices, IGI Finex Securities uses different valuation methodologies including

- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, **Last Closing:** Latest closing price, **Market Cap.:** Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. **EPS:** Earnings per Share. **DPS:** Dividend per Share. **ROE:** Return on equity is the amount of net income returned as a percentage of shareholders' equity. **P/E:** Price to Earnings ratio of a company's share price to its per-share earnings. **P/B:** Price to Book ratio used to compare a stock's market value to its book value. **DY:** The dividend yield is dividend per share, divided by the price per share.

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