

Investor Kit

Thursday, April 1, 2021

Top News

Pakistani Rupee continues to appreciate against US Dollar: Pakistani rupee continued its momentum against the US dollar, as it appreciated further against the greenback on Wednesday. PKR trajectory against the US dollar remained in an upward direction, as USD dropped below 153 mark at the interbank.
<https://www.brecorder.com/news/40079688/pakistani-rupee-continues-to-appreciate-against-us-dollar>

Moody's says B3 rating underpinned by country's robust growth potential: ISLAMABAD: Moody's Investors Service (Moody's) has assigned a foreign currency senior unsecured programme rating of (P)B3 to the government of Pakistan's global medium-term note programme, as well as B3 ratings to the senior unsecured, US dollar denominated notes issued under the programme with maturities of 5-, 10- and 30-year.
<https://epaper.brecorder.com/2021/04/01/24-page/880238-news.html>

PM rules out general lockdown:

ISLAMABAD/KARACHI: Prime Minister Imran Khan on Wednesday ruled out a general lockdown while acknowledging the country was going through a third wave of the pandemic.
<https://epaper.brecorder.com/2021/04/01/1-page/880007-news.html>

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	18,268.6	44,587.9	30,498.2
Close (Prev.)	18,258.2	44,491.0	30,392.4
Chg	10.4	96.8	105.8
% Chg	0.1%	0.2%	0.3%
CYTD	-2.1%	9.5%	5.1%
FYTD	14.9%	31.5%	22.1%
Volume (mn)	115.1	253.2	443.9
Value Trade (PKRbn)	14.7	17.9	25.9
Market Cap (USDbn)	1,283.6	1,899.1	7,892.2

Vol Leaders

Scrip	Price	Chg %	Vol
BYCO	10.46	-1.6%	74.03
TRG	150.21	-3.1%	39.17
PRL	26.09	-1.3%	31.20
UNITY	29.74	-0.2%	24.80
GGL	23.62	7.4%	16.14

Top Gainers

Scrip	Price	Chg	Chg %
SMTM	7.3	1.0	15.9%
TSPL	6.0	0.7	13.9%
SHNI	4.7	0.5	12.2%
SMCPL	9.5	1.0	11.3%
DNCC	10.1	1.0	11.0%

Top Losers

Scrip	Price	Chg	Chg %
UCAPM	5.0	-0.7	-11.8%
NCML	4.2	-0.5	-11.1%
FCSC	1.6	-0.2	-9.4%
NETSOL	204.1	-16.5	-7.5%
HIRAT	3.5	-0.3	-7.7%

Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	44,587.9	44,491.0	0.2%
SSE Composite	3,441.9	3,456.7	-0.4%
BSE30	49,509.2	50,136.6	-1.3%
Hang Seng	28,378.4	28,577.5	-0.7%
KOSPI	3,061.4	3,070.0	-0.3%
Nikkei 225	29,178.8	29,432.7	-0.9%
FTSE 100	6,713.6	6,772.1	-0.9%
S&P 500	32,981.6	33,067.0	-0.3%
DJIA	13,091.4	12,896.5	1.5%
MSCI EM	1,316.4	1,319.5	-0.2%
MSCI FM	573.3	573.0	0.1%
MSCI AWCI	673.3	672.1	0.2%

Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.5	1.0	5.4
SSE Composite	12.3	1.5	2.4
BSE30	29.0	3.5	1.1
Hang Seng	13.0	1.2	2.8
KOSPI	14.2	1.2	1.6
Nikkei 225	21.6	2.1	1.5
FTSE 100	14.3	1.7	3.9
S&P 500	21.3	4.7	1.9
DJIA	28.7	7.4	0.8
MSCI EM	15.6	1.7	2.4
MSCI FM	11.8	1.7	3.6
MSCI AWCI	20.3	2.7	2.0

Portfolio (USDm)

FIPI	Buy	Sell	Net
31-Mar-21	16.8	-19.6	-2.8
Sector-wise (Net)	Last	MTD	CYTD
Total	-2.8	-8.5	-16.5
Cement	-0.8	-1.8	-1.9
Banks	-1.1	-0.9	-10.4
Fertiliser	-0.5	-3.1	-2.0
Food	0.6	0.0	-3.9
E&Ps	0.0	3.4	7.0
OMCs	-0.1	-0.6	-1.4
Power	-0.4	-3.9	3.3
Tech. & Comm.	-1.3	-8.1	-3.6
Tex. Comp.	0.0	-0.6	-2.7
All others	0.8	7.2	-0.9

LIPI

Client Type	Last	MTD	CYTD
Individuals	7.4	11.1	89.0
Mutual Funds	-3.7	-16.9	-17.3
Banks/DFIs	-0.2	3.7	-21.8
Companies	-1.0	-10.7	27.3
Insurance Comp.	2.1	15.8	-29.6
Brokers	-1.8	-3.0	-25.9
Other Org.	0.0	9.0	-4.2
NBFC	0.0	-0.6	-1.1

Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.42	7.42	0.0
6 month	7.77	7.78	-1.0
12 month	7.89	7.90	-1.0
3 year	9.35	9.39	-4.0
5 year	9.86	9.89	-3.0
7 year	10.08	10.10	-2.0
10 year	10.40	10.45	-5.0

Forex rates

PKR	Last	Previous	Chg %
USD	152.3	152.9	-0.4%
EUR	179.1	179.4	-0.2%
JPY	1.4	1.4	-0.6%
GBP	210.4	210.4	0.0%
CNY	23.3	23.3	0.0%

USD/PKR

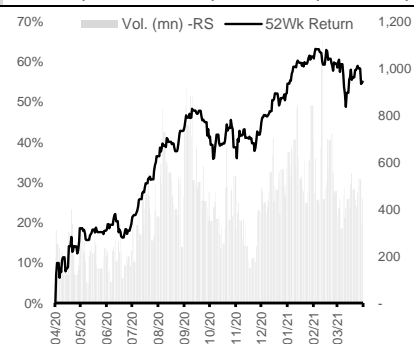
	Buy	Sell
Inter-bank	154.2	154.7
Open-market	154.0	154.9

Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	63.4	63.9	-0.8%
Brent (bbl)	62.4	63.4	-1.5%
WTI (bbl)	59.2	60.6	-2.3%
Coal (USD/ton)	96.2	94.7	1.6%
Steel (USD/ton)	465.5	455.0	2.3%
HRC (USD/ton)	5,364.0	5,328.0	0.7%
CRC (USD/ton)	5,815.0	5,806.0	0.2%
Gold (USD/oz)	1,707.7	1,685.2	1.3%
Domestic	Current	Previous	Chg. %
Cement	610.0	609.0	0.2%
Sona Urea	1,756.0	1,749.0	0.4%
DAP	5,417.0	5,396.0	0.4%

Market Performance

KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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