

# Investor Kit

Tuesday, June 15, 2021

## Top News

### Govt to focus on speeding up progress, says PM:

ISLAMABAD: Terming the newly-presented federal budget "development oriented", Prime Minister Imran Khan on Monday said the government would focus on uplifting the economy to improve the condition of the common man.  
<https://www.dawn.com/news/1629404/govt-to-focus-on-speeding-up-progress-says-pm>

### Pakistan is not advocate of Taliban: FM Qureshi:

ISLAMABAD: Pakistan does not want "Talibanisation" in the country, Minister for Foreign Affairs Shah Mahmood Qureshi said on Monday in a policy statement in which he also made it clear that Islamabad will not take any responsibility if ongoing efforts seeking political settlement in Afghanistan fail.  
<https://tribune.com.pk/story/2305144/pakistan-is-not-advocate-of-taliban-fm-qureshi>

### Pakistan, Iran officials discuss border security:

CHAGAI: Iranian border authorities on Monday urged their Pakistani counterparts at Taftan border to enhance security measures along the border to avoid any untoward situation during the Iranian presidential election scheduled to be held on June 18.  
<https://www.dawn.com/news/1629414/pakistan-iran-officials-discuss-border-security>

## PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	19,647.4	48,726.1	33,103.2
Close (Prev.)	19,478.7	48,304.7	32,715.6
Chg	168.7	421.4	387.6
% Chg	0.9%	0.9%	1.2%
CYTD	5.3%	19.6%	14.1%
FYTD	23.6%	43.7%	32.5%
Volume (mn)	182.6	507.5	1217.8
Value Trade (PKRbn)	18.6	29.3	42.9
Market Cap (USDbn)	1,367.6	2,072.3	8,457.4

## Vol Leaders

Scrip	Price	Chg %	Vol
BYCO	12.83	8.5%	109.21
HUMNL	8.68	0.7%	108.39
WTL	4.23	0.2%	98.04
ASL	27.99	6.5%	40.56
AGL	6.76	-6.6%	39.08

## Top Gainers

Scrip	Price	Chg	Chg %
JSCLR1	6.0	1.0	20.0%
CRTMR2	6.8	1.0	17.4%
AGSML	9.5	1.0	11.8%
MODAM	8.9	0.9	11.0%
UVIC	6.1	0.6	10.5%

## Top Losers

Scrip	Price	Chg	Chg %
SHCM	30.3	-2.5	-7.5%
LMSM	26.1	-2.1	-7.5%
FRCL	35.2	-2.7	-7.2%
TSPL	6.4	-0.5	-6.9%
AGL	6.8	-0.5	-6.6%

## Global Markets Indices

Exchange	Last	Previous	Chg %
KSE 100	48,726.1	48,304.7	0.9%
SSE Composite	3,589.7	3,589.7	0.0%
BSE30	52,551.5	52,474.8	0.1%
Hang Seng	28,842.1	28,842.1	0.0%
KOSPI	3,252.1	3,249.3	0.1%
Nikkei 225	29,161.8	28,948.7	0.7%
FTSE 100	7,146.7	7,134.1	0.2%
S&P 500	34,393.8	34,479.6	-0.2%
DJIA	14,128.2	13,998.3	0.9%
MSCI EM	1,383.2	1,382.0	0.1%
MSCI FM	643.2	640.0	0.5%
MSCI AWCI	721.1	719.5	0.2%

## Global Markets Multiples

Exchange	P/E	P/B	DY
KSE 100	6.7	1.0	5.3
SSE Composite	13.2	1.5	2.4
BSE30	22.7	3.3	1.3
Hang Seng	13.4	1.3	2.6
KOSPI	12.8	1.3	1.6
Nikkei 225	20.0	1.9	1.7
FTSE 100	14.0	1.8	3.8
S&P 500	20.2	4.9	1.8
DJIA	28.8	7.9	0.7
MSCI EM	14.8	1.9	2.4
MSCI FM	13.8	2.4	3.0
MSCI AWCI	19.7	2.8	1.9

## Portfolio (USDmn)

FIPI	Buy	Sell	Net
14-Jun-21	18.9	-19.9	-1.0
<b>Sector-wise (Net)</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
<b>Total</b>	<b>-1.0</b>	<b>-11.4</b>	<b>-88.2</b>
Cement	-0.2	4.3	37.1
Banks	-0.8	-4.8	-19.1
Fertiliser	0.1	0.0	-8.3
Food	0.4	-0.8	-4.2
E&Ps	-0.9	-5.0	-37.0
OMCs	-0.5	-1.1	-5.1
Power	0.1	-3.3	-7.8
Tech. & Comm.	-1.5	-1.5	12.8
Tex. Comp.	0.2	-0.5	-6.2
All others	2.1	1.3	-50.3
<b>LIPI</b>	<b>Last</b>	<b>MTD</b>	<b>CYTD</b>
Individuals	14.8	21.5	143.6
Mutual Funds	3.1	20.6	0.8
Banks/DFIs	-3.8	-14.2	-45.0
Companies	-8.9	3.1	32.1
Insurance Comp.	-3.6	-19.2	-63.5
Brokers	-1.3	-7.2	-18.7
Other Org.	0.5	6.7	40.2
NBFC	0.0	0.0	-1.3

## Fixed Income

PKRVs	Last	Previous	Chg. (bps)
3 month	7.32	7.32	0.0
6 month	7.54	7.54	0.0
12 month	7.65	7.65	0.0
3 year	9.00	8.95	5.0
5 year	9.42	9.38	4.0
7 year	9.60	9.58	2.0
10 year	9.92	9.90	2.0

## Forex rates

PKR	Last	Previous	Chg %
USD	155.9	155.8	0.0%
EUR	188.9	188.7	0.1%
JPY	1.4	1.4	-0.4%
GBP	219.9	219.9	0.0%
CNY	24.4	24.4	0.0%

## USD/PKR

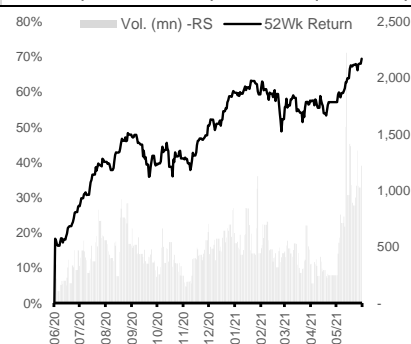
	Buy	Sell
Inter-bank	155.5	156.0
Open-market	155.3	156.3

## Commodities

International	Last	Previous	Chg %
Arab Light (bbl)	73.0	72.5	0.6%
Brent (bbl)	72.7	72.3	0.5%
WTI (bbl)	70.9	70.9	0.0%
Coal (USD/ton)	104.1	111.8	-6.9%
Steel (USD/ton)	513.5	513.5	0.0%
HRC (USD/ton)	5,589.0	5,589.0	0.0%
CRC (USD/ton)	6,256.0	6,256.0	0.0%
Gold (USD/oz)	1,866.2	1,877.5	-0.6%
<b>Domestic</b>	<b>Current</b>	<b>Previous</b>	<b>Chg. %</b>
Cement	626.0	622.0	0.6%
Sona Urea	1,747.0	1,746.0	0.1%
DAP	5,536.0	5,537.0	0.0%

## Market Performance

### KSE 100 (52 Week Return) & Volumes (mn Shares)



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Source: Bloomberg, PSX, NCCPL, SBP, PBS, Forex.pk, IGI Research

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